STUDENT HOUSING & CO-LIVING

COMPANY BROCHURE 2019



CO-LIVING shared living

PURPOSE BUILT ALL-IN-RENT

(CON-)TEMPORARY



FULLY-FURNISHED

compact living smart services

EUROPE

purpose built student accommodation

MICRO LIVING STUPENT HOUSING



OUR MISSION

REAL ESTATE CONCEPTS DESIGNED TO MEET THE NEEDS OF THE YOUNGER GENERATION

International Campus Group ("IC") creates residential spaces for students and young professionals to feel at home in like-minded communities. We focus on providing an innovative residential offering for young people with student housing at the core. Our product THE FIZZ combines modern and efficient living spaces with high quality customer service as well as unique community experiences in a valuable offering tailored to our tenants' needs. Our customers value this concept as demonstrated by high occupancy and satisfaction rates.

The IC portfolio currently comprises approximately 12,000 residential units in operation, construction or development across Germany, the Netherlands, Austria, the Czech Republic, Hungary and Poland. As an investor, developer and operator, we have the indepth market knowledge and experience to deliver a competitive platform and scalable products that meet local requirements.



We set benchmarks for valuable and innovative student housing and co-living concepts. We bring rooms to life.







A PLACE OF BELONGING

THE FIZZ gives students a home in Europe. By combining fully furnished apartments, great community experiences and smart services, we provide residents with the space they need to focus on the things that really matter to them.

We strongly believe that a home should be a place of belonging. We therefore brace supportive and welcoming communities. Every THE FIZZ is grounded on this principle. We build our houses with spacious common areas where our communities can meet and create their living together.

<image>





OUR OFFER

- Individual space to be alone and recreate
- Single and double studio apartments (18-32m²)
- Social space for being together
- Service environments to enjoy inhouse life and get daily needs organised
- Professional community management with events and cultural programs







UNDERSTANDING **THE CUSTOMER**

We develop and operate urban living environments based on our customers' needs and in line with modern city planning. We seek for high customer satisfaction and good relationships within our neighbourhoods.

MOST RELEVANT NEEDS

Excellent location Private space Common areas

Likeminded community Caretaking staff Security



CUSTOMER PROFILES

We adress people in the educational period of life. Our houses are open for apprentices, students, trainees and volunteers as well as professionals in their early job years.

Internationals and people with limited access to the local housing markets that appreciate community driven living spaces are in the center of our marketing attention.

Hassle-free move-in Online booking Good price-value relation





WHY LIFE IS BETTER AT THE FIZZ

Booking and moving-in without paying commissions, applying or being casted

All-in rent including internet, electricity and water

Own apartment with private bathroom and kitchen

Smart apartment furniture and rental household appliances

House manager and reception with parcel acceptance

Big international house community

A variety of cosy common rooms

Social activities and events

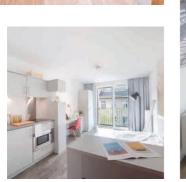
Exclusive advantages through partner brands and sponsors

| | THE FIZZ | Regular apartment | Shared apartment |
|---|--------------|----------------------|---------------------|
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LIFE AT THE FIZZ

























PARTNERSHIP **OPPORTUNITIES**

PRODUCT PLACEMENT RESEARCH & INSIGHTS PRODUCT INTEGRATION SPONSORING **PURCHASE COOPERATIONS APARTMENTS FOR EMPLOYEES PRODUCT & MARKET TESTING EVENTS**



Enis Bayik

Director Sales Contact for Enterprise Sales & B2B Cooperations

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LOCATIONS

Our assets in operation



THE FIZZ BREMEN UNIVERSITY



THE FIZZ+ FREIBURG ZÄHRINGEN



THE FIZZ FRANKFURT GALLUS



THE FIZZ BERLIN KREUZBERG



THE FIZZ HANOVER NORDSTADT



THE FIZZ DARMSTADT VERLEGERVIERTEL



THE FIZZ FREIBURG BACHGASSE



THE FIZZ AMSTERDAM SPARTAAN



THE FIZZ VIENNA BRIGITTENAU



THE FIZZ AMSTERDAM LITTLE MANHATTAN

LOCATIONS

Our assets under construction



MUNICH LUDWIGSVORSTADT



THE FIZZ FREIBURG MITTE



AMSTERDAM LOFTS 020





THE FIZZ VIENNA CENTRAL STATION



ROTTERDAM WEST 507



AMSTERDAM DON BOSCO



ROTTERDAM COBANA

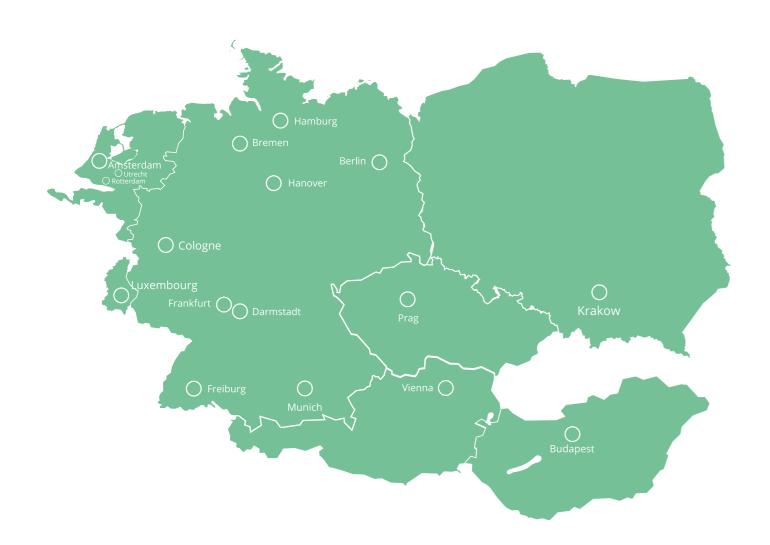


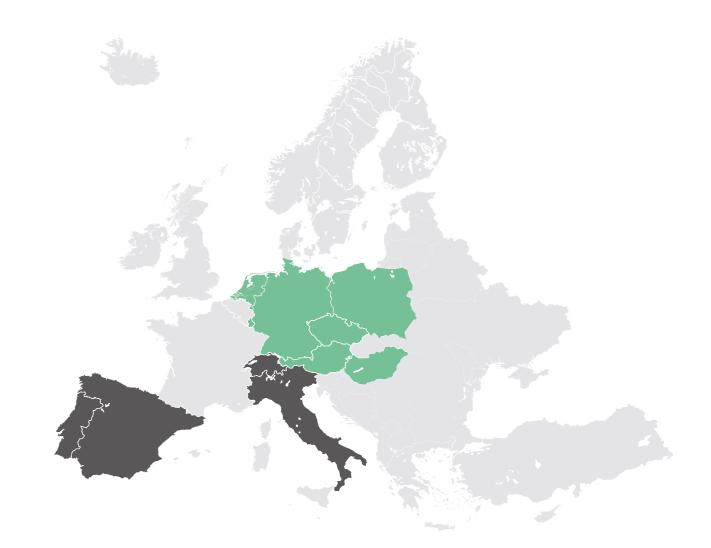
AMSTERDAM WEMBLEY

WE ARE ACTIVE IN CENTRAL EUROPE

NEXT GOAL EUROPEAN EXPANSION

STATUS QUO





WE ARE INTERESTED IN CONTINENTAL EUROPEAN COUNTRIES

- Germany Hungary
- Austria
- The Netherlands
- Czech Republic

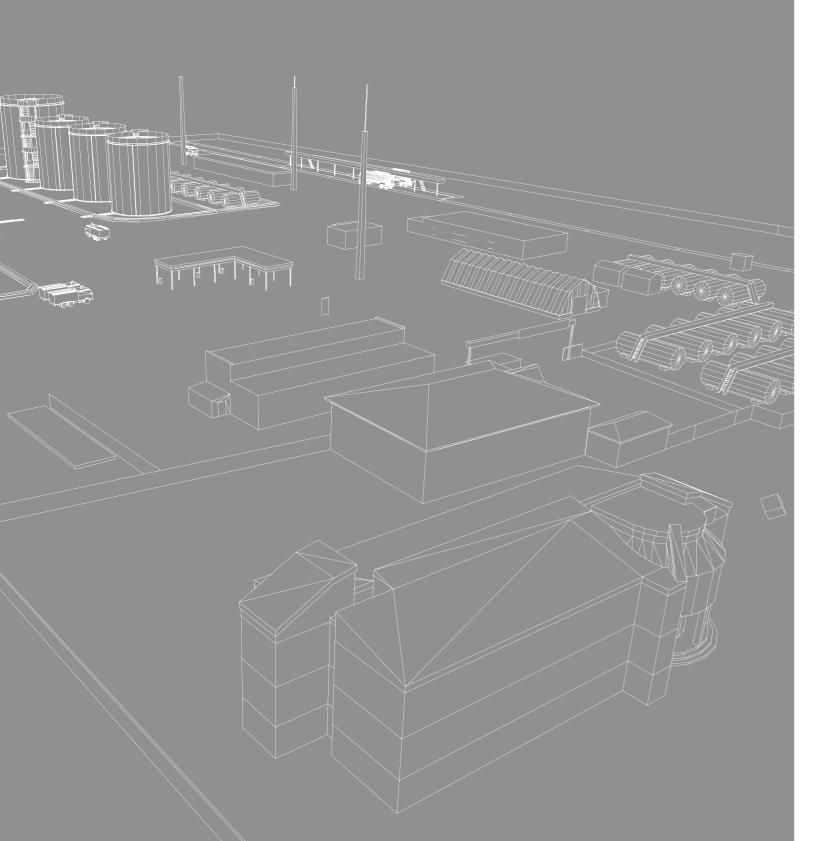
In Germany we are interested in A and A/B university cities. In all other countries we are interested in A cities and top university cities.

Poland

- Switzerland
- Luxembourg
- Italy
- Iberia

THE BASIS OF GROWTH **OUR ACQUISITION PROFILE**

We are constantly on the lookout for attractive plots of land and buildings for our THE FIZZ product portfolio.



OUR REQUIREMENTS

MACRO (A SELECTION)



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- Austria: Graz, Innsbruck, Linz, Salzburg, Vienna
- Switzerland: Basel, Lausanne, Zurich
- Poland: Gdansk, Kraków, Warsaw
- Czech Republic: Prague
- Hungary: Budapest

MICRO

- close proximity to universities and/or city center
- excellent public transportation links
- vicinity to everyday commodities
- lifestyle on the doorstep such as cafes, sports facilities and nightlife

ECONOMICS

- number of units: from 200 apartments
- preferred gross floor area: from 6,000 m² (GFA), larger sizes preferred
- plan or § 34 BauGB

DEAL STRUCTURE

- forward commitment and forward funding transactions
- existing buildings value add conversion potential
- greenfield developments with existing zoning plans
- brownfield developments with scope for refurbishment
- turnkey

PLEASE MAKE SURE TO INCLUDE THE FOLLOWING DETAILS IN YOUR INITIAL OFFER:

- exact postal address
- Ø plot size
- ⊘ gross floor area (GFA) above-ground and underground
- Iloor area ratio
- ⊘ site occupancy index
- Ø purchase price
- area designation (residential/commercial/industrial)
- type of transaction (asset or share deal)
- Ø building permit or preliminary building permit available?
- any monumental protection?
- current use/condition at delivery (site, core&shell, turnkey, etc.)
- @ are you the owner/exclusively mandated by the owner?

FOR THE NEXT STEPS WE NEED THE FOLLOWING INFORMATION:

| \odot | floor plans | \oslash |
|---------|--------------------------------|-----------|
| \odot | sqm constructed area | \odot |
| \odot | other specific characteristics | \odot |
| \odot | realization horizon | |

Germany: Aachen, Augsburg, Bamberg, Bayreuth, Berlin, Bielefeld, Bochum, Bonn, Braunschweig, Bremen, Cologne, Darmstadt, Dortmund, Dresden, Dusseldorf, Erlangen, Essen, Frankfurt a.M., Freiburg, Giessen, Goettingen, Hamburg, Hanover, Heidelberg, Jena, Karlsruhe, Kassel, Kiel, Konstanz, Leipzig, Mainz, Mannheim, Marburg, Munich, Muenster, Nuremberg, Osnabruck, Paderborn, Passau, Potsdam, Regensburg, Saarbruecken, Stuttgart, Trier, Tuebingen, Ulm, Wiesbaden

The Netherlands: Amsterdam, Eindhoven, Rotterdam, The Hague, Utrecht

- construction law: building projects admissibility according to stipulations of zoning

sites / existing buildings / project development (including objects close to completion)

- amount of bicycle stands
- electromobility facilities (charging stations)
- may the roof surfaces be used?

Together with our new majority shareholder Brookfield we created a new structure with the Luxembourg based holding International Campus Group Sarl. The overall structure of IC contains now more than 60 entities.

111.

InvestmentMarketing & SalesDevelopmentOperations



THE GROUP



offices



employees

30+

locations

8

countries



apartments under development & construction



apartments in operation

20,000+

our goal





You want to work based on trust in an ambitious and modern working environment? You want to be part of an amazing company story? You want to help us spread our buildings and concepts in central europe?

No matter what your passion is, we are interested in hearing from you and are looking forward to receiving your application.

All current vacancies at www.ic-campus.com/jobs

Antje Büchner, HR +49 89 212 6880 - 130 bewerbung@ic-campus.com

We are looking for people in the following departments:

- Acquisition
- Development
- Operations
- IT

Finance

- Human Resources
- Marketing
- Sales
- Systems

GET TO KNOW US BETTER



THE FIZZ



www.ic-campus.com