Offboard - Layoff Checklist Online Version



#	Category	To Do Item	Notes
1	Computer Access	 Save personal files and important work documents. These can be anything from design files to documentation that you can legally take with you. The best time to start saving these was yesterday. Get guidelines from IT on how to restore the computer if needed in the future. 	This is potentially the most time-sensitive. Upon receiving any notifications from HR, it's crucial to promptly secure any work-related documents you've been involved with. IT protocols can be swift, so ensure you've organized and saved your files efficiently.
2	HR Communica tion	 Store all necessary HR contact details in an accessible place. Determine the preferred method of communication (email, phone, etc.). Keep a log of all communication with HR for future reference. Flag any unanswered questions or ongoing issues. 	
3	Seek Peer Support	 Stay connected with affected colleagues through alumninetworks, social media or other platforms. If there isn't an alumni network then start one! It can be as simple as a Whatsapp group or Slack channel. Share experiences, tips, and resources. If multiple employees face the same issues, consider addressing them as a group for better visibility and resolution. 	More reading: <u>Are you in on</u> the secret? Workplace alumni networks are flourishing
4	Separation Agreement	 Thoroughly review each section of the agreement. Highlight areas that are unclear or seem problematic. Consider hiring or consulting with an attorney. Ensure all your rights are protected and your interests represented. 	Timeliness for severance agreements vary across companies and scenarios, but the Older Workers Benefit Protection Act (OWBPA) sets some guardrails. Individuals that are laid off have a minimum of 21 days to consider an agreement. For group layoffs, it's 45 days. There is also a 7 day revocation period where you can change your mind after signing.

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5	Insurance	 Confirm the end date of your current insurance coverage. Review what's covered until the end date (medical, dental, vision, etc.). Research available health insurance marketplaces. Look into COBRA or equivalent continuation coverage. 	
6	Unemploy ment	 Prepare a folder with all required documents. Keep a record of employment details: dates, roles, etc. Visit your state's unemployment website. Familiarize yourself with specific procedures and timelines. 	
7	WARN Benefits	 Familiarize yourself with the definition and criteria of WARN. Determine if you're eligible based on company size, location, etc. Track all expected vs. received amounts. Raise any discrepancies with HR promptly. 	
8	Payments	 Create a <u>spreadsheet or system to track payments</u>. Reconcile received amounts with what's expected. Understand tax rates applied to severance or WARN. If unsure, consult with a tax professional. 	
9	Stock	 Understand the timeline for any vesting RSUs. Determine the value and implications of these RSUs. Confirm any variations in payments: WARN vs. base pay. Understand the payout schedule. 	
10	Travel	 Make a list of all scheduled work-related trips. Determine if these trips are still necessary or if they can be canceled. Ensure any expenses already incurred for these trips are reimbursed. 	