

Green Ambition is an alternative asset manager specialized in energy transition infrastructure

The Company is **sponsored by two well-established developers, Viridi and Green Enesys** to create long-term investment products, with attractive risk-return profiles, that provide investors access to energy transition infrastructure

A scalable growth platform in renewables starting with industrial partnerships, based on a dedicated portfolio

Unique Offering

- ✓ Secured assets with pipeline for growth
- ✓ Experienced investment and industrial team
- ✓ Ability to create bespoke structures
- ✓ Global track record

Investment Focus



Power Generation



Storage



Pipeline in Energy Transition
Infrastructure
9 GW of Development

Active Operations in
7 Countries

Global Experience in Renewables
17 Years

Projects Realized (min of 1MW)
100 PV Projects Globally



Øystein Kvarme
CEO & Founding Partner



Dr. Patrick Metzger
Founding Partner



Andreas Hollinger
Industry Partner



Josef Barr
Founding Partner



Andrew Schembri
Founding Partner



Lars Santelmann
Industry Partner



Daniil Perets
Vice President



Dr. Urban Rid
Industry Partner



Dr. Jose Luis Moran
Industry Partner

Our Green Ambition, is to be a sustainable catalyst to accelerate the world's transition towards sustainable and decarbonized energy.

Green Ambition Has...

- ~**610 MWp** solar PV assets in **Germany, Spain and Italy**
- 23 projects with larger projects in Germany, Spain and small to medium size projects in Italy
- Ability to include extended portfolio in UK, Germany or U.S.
- Expects all projects to reach Ready-to-Build ("RtB") by 2026

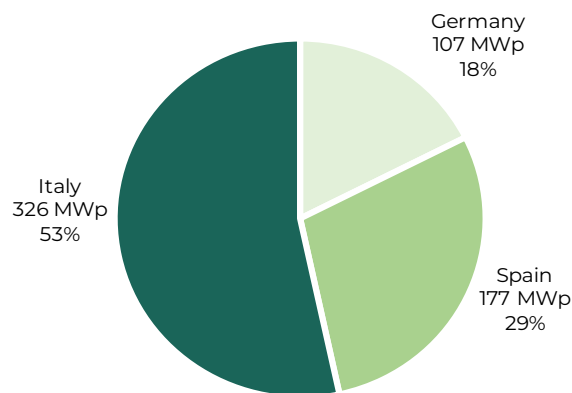
What we Bring...

- ✓ Exposure to Energy Transition Infrastructure
- ✓ Assurance of deployment (committed assets)
- ✓ No development or market risk until RtB (through unique developer partnership)
- ✓ Opportunity to partner with seasoned developers and experienced investors
- ✓ Significant growth through 9 GW pipeline and network (Hydrogen, Solar, Wind, Battery and Thermal)

Investment Strategy

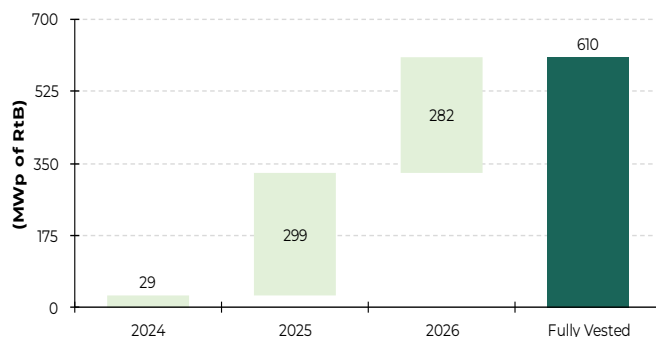
- At RtB, developers contribute project(s)
- Developers contribute significant equity (50%+)
- Values based on independent third party
- Diversified PV portfolio in Western Europe
- Long-term PPA's securing cash flow (70%+)
- Conservative leverage (max 60% portfolio)
- Green Ambition to manage as an active owner model in partnership with developers

Geography & Size



Total: 610 MWp

Delivery Schedule



Structure

