

1ª Quincena de Agosto, 2023 / 1st. Half of August, 2023.



### Principales tendencias a seguir:

- **Economía de los EE.UU.:** En el segundo trimestre del año el PIB de Estados Unidos creció 2.4% trimestral anualizado y 2.56% anual. Es el mayor crecimiento anual desde el primer trimestre del 2022 cuando creció 3.68% anual. En EEUU el déficit fiscal acumulado hasta junio mostró un crecimiento de 170.4%, el mayor desde el mismo periodo del 2020, cuando creció 267.3% por las medidas de apoyo por pandemia. El déficit fiscal representa 8.49% del PIB de EEUU. La Fed subió su tasa de interés en 25 pb, tal como se esperaba, para situarla en un rango entre 5.25 a 5.5%. La tasa no estaba en ese nivel desde hace 22 años y 4 meses (marzo del 2001).
- **Economía Mexicana:** Se estima que la economía de México crecerá este año 3%. Asumiendo un crecimiento de 2% de 2024 en adelante, se alcanzaría la recuperación completa del PIB per cápita en 2026. En julio, el peso mexicano ganó terreno por séptimo mes consecutivo, siendo el mayor número de meses al hilo que el peso se aprecia desde el periodo de ocho meses entre diciembre del 2007 y julio del 2008. Desde que inició el régimen de libre flotación, no existe un periodo mayor a ocho meses de apreciación sostenida del peso frente al dólar. En los primeros siete meses del año el peso acumula una apreciación de 14.16% o 2 pesos y 76 centavos.
- **Economía Baja California:** La economía de Baja California creció 2.3% en el primer trimestre de 2023, un menor ritmo al compararse a enero y marzo de 2022 cuando aumentó 3.9% a tasa anual, de acuerdo con el Indicador Trimestral de la Actividad Económica Estatal (ITAAEE). Las exportaciones manufactureras de Baja California reportan una caída de 10% entre enero y mayo de 2023 en comparación al mismo periodo, pero de 2022. Los ingresos provenientes del extranjero ascendieron a 136 mil 584 millones de pesos a, cantidad menor a los 152 mil 162 millones de pesos registrados en 2022.



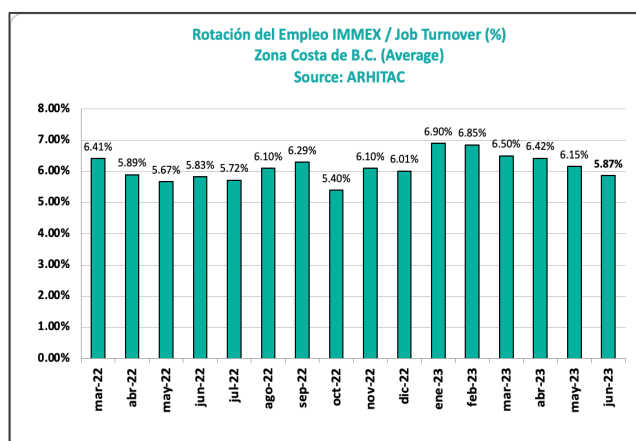
### Main trends to follow:

- **US Economy:** In the second quarter of the year, the GDP of the United States grew 2.4% annualized quarterly and 2.56% annually. It is the highest annual growth since the first quarter of 2022 when it grew 3.68% annually. In the US, the fiscal deficit accumulated until June showed a growth of 170.4%, the highest since the same period in 2020, when it grew 267.3% due to pandemic support measures. The fiscal deficit represents 8.49% of the US GDP. The Fed raised its interest rate by 25 bp, as expected, to place it in a range between 5.25 and 5.5%. The rate was not at that level for 22 years and 4 months (March 2001).
- **MX Economy:** It is estimated that Mexico's economy will grow 3% this year. Assuming growth of 2% from 2024 onwards, GDP per capita will fully recover by 2026. In July, the Mexican peso gained ground for the seventh consecutive month, the most months in a row that the peso has appreciated since the eight-month period between December 2007 and July 2008. Since the free float regime began, there has not been a period of more than eight months of sustained appreciation of the peso against the dollar. In the first seven months of the year, the peso accumulates an appreciation of 14.16% or 2 pesos and 76 cents.
- **Baja California Economy:** Baja's economy grew 2.3% in the first quarter of 2023, a slower pace compared to January and March 2022 when it increased 3.9% at an annual rate, according to the Quarterly Indicator of State Economic Activity (ITAAEE). Manufactured exports from Baja California report a 10% drop between January and May 2023 compared to the same period, but in 2022. Income from abroad amounted to 136 thousand 584 million pesos, an amount less than 152 thousand 162 million pesos registered in 2022.

| ESTABLECIMIENTOS IMMEX (No. de Naves Industriales) |        |        |        |        |           |
|----------------------------------------------------|--------|--------|--------|--------|-----------|
| INDUSTRIAL BUILDINGS WITH IMMEX PERMIT             |        |        |        |        |           |
|                                                    | 2020   | 2021   | 2022   | Jun-23 | Tendencia |
| NACIONAL (MX)                                      | 10,261 | 10,880 | 12,393 | 12,754 | ▲         |
| BAJA CALIFORNIA                                    | 1,429  | 1,886  | 2,143  | 2,188  | ▲         |
| ZONA COSTA, B.C.                                   | 1,143  | 1,418  | 1,678  | 1,705  | ▲         |
| TIJUANA                                            | 893    | 1,113  | 1,308  | 1,317  | ▲         |
| ENSENADA                                           | 115    | 143    | 171    | 173    | ▲         |
| TECATE                                             | 106    | 127    | 161    | 173    | ▲         |
| PLAYAS DE ROSARITO                                 | 29     | 35     | 38     | 42     | ▲         |
| MEXICALI                                           | 286    | 468    | 465    | 483    | ▲         |
| FUENTE / SOURCE: INEGI & SNICE (S.E.), Junio-2023. |        |        |        |        |           |

| PROGRAMAS IMMEX AUTORIZADOS (En Funcionamiento)    |       |       |       |        |           |
|----------------------------------------------------|-------|-------|-------|--------|-----------|
| AUTHORIZED IMMEX PROGRAMS (In Operations)          |       |       |       |        |           |
|                                                    | 2020  | 2021  | 2022  | Jun-23 | Tendencia |
| NACIONAL (MX)                                      | 4,982 | 5,673 | 6,033 | 6,185  | ▲         |
| BAJA CALIFORNIA                                    | 873   | 986   | 1,127 | 1,148  | ▲         |
| ZONA COSTA, B.C.                                   | 712   | 789   | 921   | 940    | ▲         |
| TIJUANA                                            | 543   | 578   | 699   | 706    | ▲         |
| TECATE                                             | 76    | 97    | 105   | 111    | ▲         |
| ENSENADA                                           | 78    | 94    | 93    | 96     | ▲         |
| PLAYAS DE ROSARITO                                 | 15    | 20    | 24    | 27     | ▲         |
| MEXICALI                                           | 161   | 197   | 206   | 208    | ▲         |
| FUENTE / SOURCE: INEGI & SNICE (S.E.), Junio-2023. |       |       |       |        |           |

| EMPLEADOS IMMEX (INEGI)           |           |           |           |           |           |
|-----------------------------------|-----------|-----------|-----------|-----------|-----------|
| IMMEX EMPLOYEES (INEGI)           |           |           |           |           |           |
|                                   | 2020      | 2021      | 2022      | May-23    | Tendencia |
| NACIONAL                          | 2,690,635 | 2,791,909 | 2,889,256 | 2,978,608 | ▲         |
| BAJA CALIFORNIA                   | 355,359   | 364,420   | 382,498   | 379,221   | ▼         |
| ZONA COSTA, B.C.                  | 283,719   | 289,329   | 301,438   | 296,133   | ▼         |
| TIJUANA + ROSARITO                | 250,271   | 253,640   | 264,744   | 260,472   | ▼         |
| ENSENADA                          | 21,006    | 22,281    | 22,240    | 21,716    | ▼         |
| TECATE                            | 12,442    | 13,408    | 14,454    | 13,945    | ▼         |
| MEXICALI                          | 71,640    | 75,091    | 81,060    | 83,088    | ▲         |
| FUENTE / SOURCE: INEGI, MAYO-2023 |           |           |           |           |           |



| PERSONAL OCUPADO IMMEX (CLASIFICADO POR ÁREA Y TIPO DE CONTRATACIÓN) |                       |                 |                  |                    |        |          |          |
|----------------------------------------------------------------------|-----------------------|-----------------|------------------|--------------------|--------|----------|----------|
| IMMEX EMPLOYEES (CLASSIFIED BY AREA AND HIRING TYPE)                 |                       |                 |                  |                    |        |          |          |
|                                                                      |                       | BAJA CALIFORNIA | ZONA COSTA, B.C. | TIJUANA + ROSARITO | TECATE | ENSENADA | MEXICALI |
| CONTRATADOS DIRECTAMENTE                                             | TOTAL                 | 377,203         | 294,262          | 258,745            | 13,803 | 21,714   | 82,941   |
|                                                                      | PRODUCCIÓN Y TÉCNICOS | 335,612         | 264,929          | 233,354            | 12,588 | 18,987   | 709,683  |
|                                                                      | ADMINISTRATIVOS       | 41,591          | 29,333           | 25,391             | 1,215  | 2,727    | 12,258   |
| SUBCONTRATADOS                                                       | TOTAL                 | 2,018           | 1,871            | 1,727              | 142    | 2        | 147      |
|                                                                      | PRODUCCIÓN Y TÉCNICOS | 1,128           | 1,022            | 1,022              | 0      | 0        | 106      |
|                                                                      | ADMINISTRATIVOS       | 890             | 849              | 705                | 142    | 2        | 41       |
| FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) MAYO-2023.           |                       |                 |                  |                    |        |          |          |

| CONSUMO DE BIENES Y SERVICIOS IMMEX DE ORIGEN MEXICANO     |               |               |               |             |             |           |
|------------------------------------------------------------|---------------|---------------|---------------|-------------|-------------|-----------|
| CONSUMPTION OF IMMEX GOODS AND SERVICES OF MEXICAN ORIGIN. |               |               |               |             |             |           |
|                                                            | TOTAL 2020    | TOTAL 2021    | TOTAL 2022    | may-23      | VAR. % 2023 | Tendencia |
| CIFRAS EN MILES DE PESOS / DATA IN THOUSANDS OF MXN        |               |               |               |             |             |           |
| NACIONAL (MX)                                              | 1,837,761,441 | 2,272,407,805 | 2,732,206,877 | 221,870,789 | -0.90%      | ▼         |
| BAJA CALIFORNIA                                            | 27,675,091    | 33,176,823    | 43,690,871    | 3,244,344   | -6.56%      | ▼         |
| ZONA COSTA, B.C.                                           | 9,826,606     | 19,012,571    | 23,229,394    | 1,312,532   | -21.98%     | ▲         |
| TIJUANA + ROSARITO                                         | 7,247,005     | 15,094,020    | 17,965,252    | 898,279     | -32.52%     | ▼         |
| TECATE                                                     | 2,181,617     | 3,252,659     | 4,239,057     | 373,318     | 10.51%      | ▲         |
| ENSENADA                                                   | 397,984       | 665,892       | 1,025,085     | 40,935      | -43.94%     | ▼         |
| MEXICALI                                                   | 17,848,485    | 14,164,252    | 20,461,477    | 1,931,812   | 11.65%      | ▲         |
| FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) May-2022.  |               |               |               |             |             |           |

| CONSUMO DE BIENES Y SERVICIOS IMMEX DE ORIGEN EXTRANJERO   |               |               |               |             |             |           |
|------------------------------------------------------------|---------------|---------------|---------------|-------------|-------------|-----------|
| CONSUMPTION OF IMMEX GOODS AND SERVICES OF FOREIGN ORIGIN. |               |               |               |             |             |           |
|                                                            | TOTAL 2020    | TOTAL 2021    | TOTAL 2022    | may-23      | VAR. % 2023 | Tendencia |
| CIFRAS EN MILES DE PESOS / DATA IN THOUSANDS OF MXN        |               |               |               |             |             |           |
| NACIONAL (MX)                                              | 3,128,033,646 | 3,673,762,068 | 4,218,315,975 | 373,719,217 | 8.2%        | ▲         |
| BAJA CALIFORNIA                                            | 254,079,595   | 323,785,823   | 354,451,844   | 27,476,522  | 4.7%        | ▲         |
| ZONA COSTA, B.C.                                           | 213,861,609   | 280,059,069   | 300,721,395   | 22,165,898  | 3.9%        | ▲         |
| TIJUANA + ROSARITO                                         | 197,016,730   | 259,361,195   | 278,889,280   | 20,272,344  | 5.5%        | ▲         |
| TECATE                                                     | 7,925,047     | 9,145,353     | 10,157,445    | 1,025,854   | 13.1%       | ▲         |
| ENSENADA                                                   | 8,919,832     | 11,552,521    | 11,674,670    | 867,700     | -6.9%       | ▼         |
| MEXICALI                                                   | 40,217,986    | 43,726,754    | 53,730,449    | 5,310,624   | 2.5%        | ▲         |
| FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) May-2022.  |               |               |               |             |             |           |

| CONSUMO DE INSUMOS (MATERIA PRIMA Y MATERIALES) DE ORIGEN EXTRANJERO    |               |               |               |             |             |           |
|-------------------------------------------------------------------------|---------------|---------------|---------------|-------------|-------------|-----------|
| CONSUMPTION OF SUPPLIES (RAW MATERIALS AND MATERIALS) OF FOREIGN ORIGIN |               |               |               |             |             |           |
|                                                                         | TOTAL 2020    | TOTAL 2021    | TOTAL 2022    | may-23      | VAR. % 2023 | Tendencia |
| CIFRAS EN MILES DE PESOS / DATA IN THOUSANDS OF MXN                     |               |               |               |             |             |           |
| NACIONAL                                                                | 4,000,942,698 | 4,507,560,067 | 5,174,387,916 | 418,049,746 | -5.01%      | ▲         |
| BAJA CALIFORNIA                                                         | 633,308,966   | 714,089,293   | 754,230,086   | 52,575,919  | -13.71%     | ▼         |
| ZONA COSTA, B.C.                                                        | 542,382,296   | 621,302,073   | 643,807,870   | 41,569,318  | -8.01%      | ▼         |
| TIJUANA + ROSARITO                                                      | 508,839,625   | 582,497,344   | 604,316,112   | 38,453,262  | -20.91%     | ▼         |
| TECATE                                                                  | 14,840,174    | 16,107,463    | 16,612,155    | 1,461,536   | 4.39%       | ▲         |
| ENSENADA                                                                | 18,702,497    | 22,697,266    | 22,879,603    | 1,654,520   | -7.52%      | ▼         |
| MEXICALI                                                                | 90,926,670    | 92,787,220    | 110,422,216   | 11,006,601  | 20.61%      | ▲         |
| FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) May-2022.               |               |               |               |             |             |           |

| CONSUMO DE INSUMOS (MATERIA PRIMA Y MATERIALES) DE ORIGEN MEXICANO      |               |               |               |             |             |           |
|-------------------------------------------------------------------------|---------------|---------------|---------------|-------------|-------------|-----------|
| CONSUMPTION OF SUPPLIES (RAW MATERIALS AND MATERIALS) OF MEXICAN ORIGIN |               |               |               |             |             |           |
|                                                                         | TOTAL 2020    | TOTAL 2021    | TOTAL 2022    | may-23      | VAR. % 2023 | Tendencia |
| CIFRAS EN MILES DE PESOS / DATA IN THOUSANDS OF MXN                     |               |               |               |             |             |           |
| NACIONAL                                                                | 1,391,423,603 | 1,547,712,912 | 1,843,978,128 | 159,206,699 | -2.6%       | ▼         |
| BAJA CALIFORNIA                                                         | 20,525,842    | 18,399,784    | 24,305,197    | 2,069,368   | -4.4%       | ▼         |
| ZONA COSTA, B.C.                                                        | 8,536,554     | 9,656,974     | 12,189,485    | 954,327     | 0.8%        | ▲         |
| TIJUANA + ROSARITO                                                      | 8,022,717     | 8,866,010     | 11,170,780    | 824,855     | -9.9%       | ▼         |
| TECATE                                                                  | 182,728       | 251,364       | 375,914       | 22,497      | -1.7%       | ▼         |
| ENSENADA                                                                | 331,109       | 539,600       | 642,791       | 106,975     | 13.9%       | ▲         |
| MEXICALI                                                                | 11,989,288    | 8,742,810     | 12,115,712    | 912,563     | -22.7%      | ▼         |
| FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) May-2022.               |               |               |               |             |             |           |

| PAGOS POR ALQUILER DE BIENES MUEBLES E INMUEBLES, SUMINISTRO DE PERSONAL, FLETES, SERVICIOS DE MAQUILA, SUBMAQUILA, REMANUFACTURA, SERVICIOS PROFESIONALES, TRÁMITES ADUANALES Y OTROS SERVICIOS. |             |             |             |            |            |           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|-------------|------------|------------|-----------|
| PAYMENTS FOR MOVABLE AND REAL ESTATE PROPERTY RENTALS, PERSONNEL SUPPLY, FREIGHTS, MAQUILA SERVICES, SUBMAQUILA, REMANUFACTURING, PROFESSIONAL SERVICES, CUSTOMS PROCEDURES AND OTHER SERVICES.   |             |             |             |            |            |           |
|                                                                                                                                                                                                   | TOTAL 2020  | TOTAL 2021  | TOTAL 2022  | may-23     | VAR.% 2023 | Tendencia |
| CIFRAS EN MILES DE PESOS / DATA IN THOUSANDS OF MXN                                                                                                                                               |             |             |             |            |            |           |
| NACIONAL                                                                                                                                                                                          | 693,813,241 | 694,693,856 | 738,591,962 | 63,375,228 | -4.6%      | ▼         |
| BAJA CALIFORNIA                                                                                                                                                                                   | 61,698,178  | 62,884,081  | 71,968,350  | 6,188,646  | 13.7%      | ▲         |
| ZONA COSTA, B.C.                                                                                                                                                                                  | 44,978,597  | 45,778,353  | 50,639,986  | 4,485,629  | 5.8%       | ▲         |
| TIJUANA + ROSARITO                                                                                                                                                                                | 40,898,794  | 40,653,098  | 44,370,811  | 3,850,023  | -14.2%     | ▼         |
| TECATE                                                                                                                                                                                            | 1,794,669   | 2,373,232   | 2,946,677   | 358,804    | 40.3%      | ▲         |
| ENSENADA                                                                                                                                                                                          | 2,285,134   | 2,752,023   | 3,322,498   | 276,802    | -8.6%      | ▼         |
| MEXICALI                                                                                                                                                                                          | 16,719,581  | 17,105,728  | 21,328,364  | 1,703,017  | -19.9%     | ▼         |
| FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) May-2022.                                                                                                                                         |             |             |             |            |            |           |

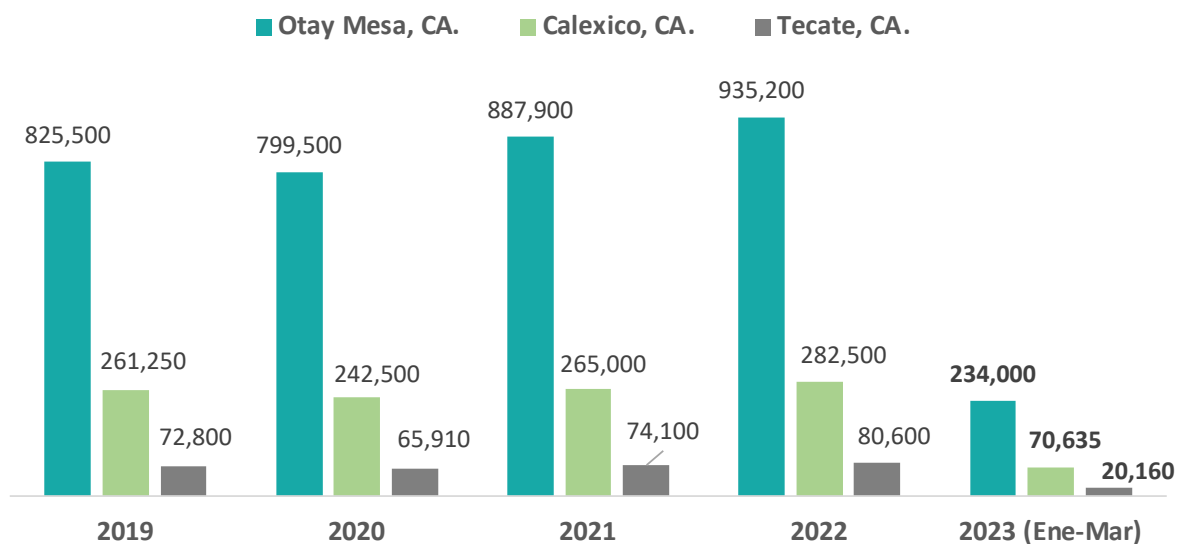
## EXPORTACIONES POR SECTORES (SCIAN) EN B.C. / EXPORTS BY SECTORS (NAICS) IN B.C.

| EXPORTACIONES DE BAJA CALIFORNIA POR SECTOR DE LA ACTIVIDAD.                                                                      | BAJA CALIFORNIA EXPORTS BY ACTIVITY SECTOR.                                                                                         | 2021               |                    |                    |                    |                   | 2022               |                    |                    |                    |                   | Var. % 2021-2022 |
|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|--------------------|--------------------|--------------------|--------------------|-------------------|--------------------|--------------------|--------------------|--------------------|-------------------|------------------|
|                                                                                                                                   |                                                                                                                                     | 1er Trim / 1st. Qt | 2do Trim / 2nd. Qt | 3er Trim / 3rd. Qt | 4to Trim / 4th. Qt | TOTAL (Anual)     | 1er Trim / 1st. Qt | 2do Trim / 2nd. Qt | 3er Trim / 3rd. Qt | 4to Trim / 4th. Qt | TOTAL (Anual)     |                  |
| <b>MONTO TOTAL (MILES DE USD)</b>                                                                                                 | <b>TOTAL AMOUNT (THOUSANDS OF USD)</b>                                                                                              | 9,967,770          | 11,667,983         | 12,971,090         | 13,410,832         | <b>48,017,675</b> | 12,159,049         | 13,044,871         | 13,624,292         | 14,287,398         | <b>53,115,610</b> | <b>10.6%</b>     |
| SCIAN 11 AGRICULTURA                                                                                                              | NAICS 11 AGRICULTURE                                                                                                                | 458,056            | 400,815            | 352,412            | 406,533            | <b>1,617,816</b>  | 478,167            | 429,711            | 348,449            | 350,061            | <b>1,606,388</b>  | -0.7%            |
| SCIAN 114 PESCA, CAZA Y CAPTURA                                                                                                   | NAICS 114 FISHING, HUNTING AND CAPTURE                                                                                              | 37,476             | 33,634             | 42,082             | 51,348             | <b>164,540</b>    | 32,329             | 30,836             | 38,837             | 52,162             | <b>154,164</b>    | -6.3%            |
| SCIAN 112 CRÍA Y EXPLOTACIÓN DE ANIMALES                                                                                          | NAICS 112 BREEDING AND EXPLOITATION OF ANIMALS                                                                                      | 487                | 360                | ND/ NA             | 630                | <b>1,477</b>      | 1,587              | ND/ NA             | 109                | ND/ NA             | <b>1,696</b>      | 14.8%            |
| SCIAN 334 FABRICACIÓN DE EQUIPO DE COMPUTACIÓN, COMUNICACIÓN, MEDICIÓN Y DE OTROS EQUIPOS, COMPONENTES Y ACCESORIOS ELECTRÓNICOS. | NAICS 334 MANUFACTURE OF COMPUTER, COMMUNICATION, MEASUREMENT EQUIPMENT AND OTHER ELECTRONIC EQUIPMENT, COMPONENTS AND ACCESSORIES. | 3,161,023          | 4,073,848          | 5,326,346          | 5,204,822          | <b>17,766,039</b> | 4,119,323          | 4,185,888          | 4,705,427          | 5,233,453          | <b>18,244,091</b> | 2.7%             |
| SCIAN 336 FABRICACIÓN DE EQUIPO DE TRANSPORTE.                                                                                    | NAICS 336 MANUFACTURE OF TRANSPORTATION EQUIPMENT.                                                                                  | 1,779,934          | 2,018,537          | 1,936,693          | 2,287,718          | <b>8,022,882</b>  | 2,305,387          | 2,305,701          | 2,531,841          | 2,429,977          | <b>9,572,906</b>  | 19.3%            |
| SCIAN 339 OTRAS INDUSTRIAS MANUFACTURERAS                                                                                         | NAICS 339 OTHER MANUFACTURING INDUSTRIES                                                                                            | 1,653,661          | 1,821,393          | 1,860,938          | 1,890,036          | <b>7,226,028</b>  | 1,786,852          | 2,078,706          | 1,993,266          | 2,085,856          | <b>7,944,680</b>  | 9.9%             |
| SCIAN 332 FABRICACIÓN DE PRODUCTOS METÁLICOS.                                                                                     | NAICS 332 MANUFACTURE OF METALLIC PRODUCTS.                                                                                         | 681,492            | 697,523            | 732,360            | 718,495            | <b>2,829,870</b>  | 689,669            | 781,595            | 762,271            | 696,574            | <b>2,930,109</b>  | 3.5%             |
| SCIAN 333 FABRICACIÓN DE MAQUINARIA Y EQUIPO.                                                                                     | NAICS 333 MANUFACTURE OF MACHINERY AND EQUIPMENT.                                                                                   | 428,037            | 620,863            | 629,555            | 695,717            | <b>2,374,172</b>  | 636,252            | 733,667            | 807,244            | 837,705            | <b>3,014,868</b>  | 27.0%            |
| SCIAN 335 FABRICACIÓN DE ACCESORIOS, APARATOS ELÉCTRICOS Y EQUIPO DE GENERACIÓN DE ENERGÍA ELÉCTRICA.                             | NAICS 335 MANUFACTURE OF ACCESSORIES, ELECTRICAL APPLIANCES AND ELECTRIC POWER GENERATION EQUIPMENT.                                | 532,614            | 552,901            | 557,234            | 561,016            | <b>2,203,765</b>  | 527,667            | 672,030            | 694,335            | 794,936            | <b>2,688,968</b>  | 22.0%            |
| SCIAN 326 INDUSTRIA DEL PLÁSTICO Y HULE                                                                                           | NAICS 326 PLASTIC AND RUBBER INDUSTRY                                                                                               | 324,747            | 355,798            | 385,600            | 397,389            | <b>1,463,534</b>  | 416,670            | 522,993            | 508,364            | 464,018            | <b>1,912,045</b>  | 30.6%            |
| SCIAN 337 FABRICACIÓN DE MUEBLES, COLCHONES Y PERSIANAS.                                                                          | NAICS 337 MANUFACTURE OF FURNITURE, MATTRESSES AND BLINDS.                                                                          | 241,158            | 280,311            | 299,611            | 321,538            | <b>1,142,618</b>  | 284,936            | 326,643            | 301,569            | 299,893            | <b>1,213,041</b>  | 6.2%             |
| SCIAN 325 INDUSTRIA QUÍMICA                                                                                                       | NAICS 325 CHEMICAL INDUSTRY                                                                                                         | 101,655            | 102,713            | 107,324            | 148,494            | <b>460,186</b>    | 138,342            | 136,645            | 112,509            | 144,305            | <b>531,801</b>    | 15.6%            |
| SCIAN 315 FABRICACIÓN DE PRENDAS DE VESTIR                                                                                        | NAICS 315 MANUFACTURE OF GARMENTS                                                                                                   | 93,737             | 124,014            | 126,279            | 95,180             | <b>439,210</b>    | 94,802             | 98,079             | 89,918             | 186,504            | <b>469,303</b>    | 6.9%             |
| SCIAN 311 INDUSTRIA ALIMENTARIA                                                                                                   | NAICS 311 FOOD INDUSTRY                                                                                                             | 83,204             | 113,649            | 119,660            | 118,572            | <b>435,085</b>    | 120,339            | 131,126            | 193,622            | 190,541            | <b>635,628</b>    | 46.1%            |
| SCIAN 321 IMPRESIÓN E INDUSTRIAS CONEXAS                                                                                          | NAICS 321 PRINTING AND RELATED INDUSTRIES                                                                                           | 77,295             | 101,758            | 107,964            | 119,959            | <b>406,976</b>    | 155,963            | 180,939            | 112,653            | 110,933            | <b>560,488</b>    | 37.7%            |
| SCIAN 327 FABRICACIÓN DE PRODUCTOS A BASE DE MINERALES NO METÁLICOS                                                               | NAICS 327 MANUFACTURE OF PRODUCTS BASED ON NON-METALLIC MINERALS                                                                    | 68,651             | 83,924             | 82,407             | 82,926             | <b>317,908</b>    | 75,721             | 93,082             | 101,271            | 96,552             | <b>366,626</b>    | 15.3%            |
| SCIAN 331 INDUSTRIAS METÁLICAS BÁSICAS                                                                                            | NAICS 331 BASIC METAL INDUSTRIES                                                                                                    | 60,579             | 71,375             | 80,734             | 86,809             | <b>299,497</b>    | 87,577             | 100,533            | 104,331            | 101,588            | <b>394,029</b>    | 31.6%            |
| SCIAN 321 INDUSTRIA DEL PAPEL                                                                                                     | NAICS 321 PAPER INDUSTRY                                                                                                            | 62,743             | 66,663             | 63,123             | 78,095             | <b>270,624</b>    | 76,566             | 93,938             | 88,276             | 86,080             | <b>344,860</b>    | 27.4%            |
| SCIAN 312 INDUSTRIAS DE LA BEBIDA Y EL TABACO                                                                                     | NAICS 312 BEVERAGE AND TOBACCO INDUSTRIES                                                                                           | 37,063             | 49,086             | 53,438             | 46,370             | <b>185,957</b>    | 43,683             | 55,069             | 47,151             | 59,282             | <b>205,185</b>    | 10.3%            |
| SCIAN 321 INDUSTRIA DE LA MADERA                                                                                                  | NAICS 321 WOOD INDUSTRY                                                                                                             | 36,347             | 48,434             | 47,238             | 47,537             | <b>179,556</b>    | 38,298             | 39,523             | 28,948             | 22,530             | <b>129,299</b>    | -28.0%           |
| SCIAN 314 FABRICACIÓN DE PRODUCTOS TEXTILES                                                                                       | NAICS 314 MANUFACTURE OF TEXTILE PRODUCTS                                                                                           | 19,047             | 20,410             | 30,952             | 19,025             | <b>89,434</b>     | 17,917             | 14,318             | 21,967             | 8,982              | <b>63,184</b>     | -29.4%           |
| SCIAN 316 FABRICACIÓN DE PRODUCTOS DE CUERO Y PIEL                                                                                | NAICS 316 MANUFACTURE OF LEATHER AND FUR PRODUCTS                                                                                   | 17,180             | 18,506             | 18,534             | 20,781             | <b>75,001</b>     | 18,335             | 18,811             | 18,975             | 23,009             | <b>79,130</b>     | 5.5%             |
| <b>SUBSECTORES NO ESPECIFICADOS</b>                                                                                               | <b>UNSPECIFIED SUBSECTORS</b>                                                                                                       | <b>11,585</b>      | <b>11,469</b>      | <b>10,606</b>      | <b>11,840</b>      | <b>45,500</b>     | <b>12,669</b>      | <b>15,039</b>      | <b>12,959</b>      | <b>12,457</b>      | <b>53,124</b>     | <b>16.8%</b>     |

Fuente /Source: INEGI

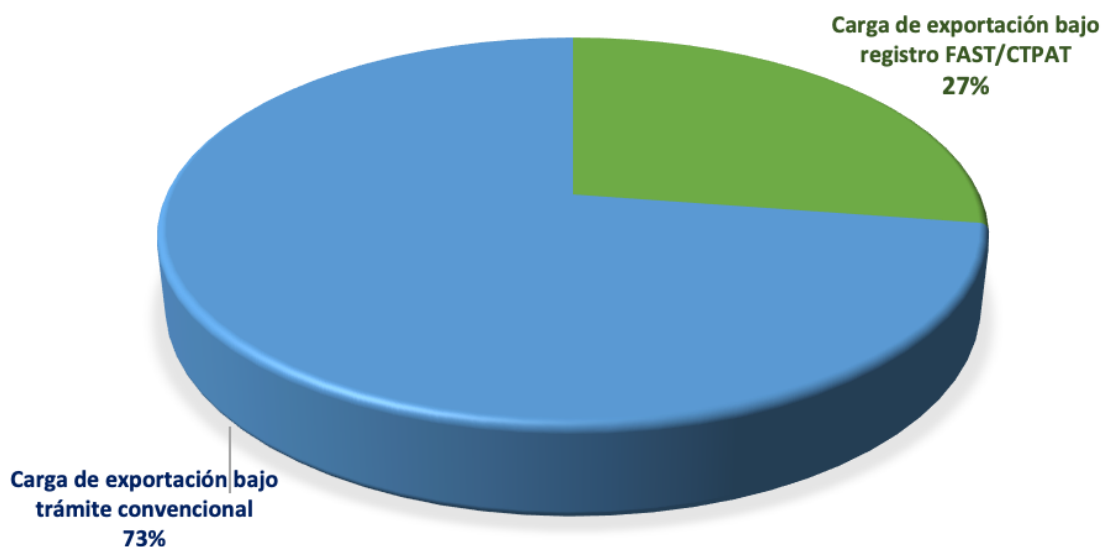
Para mayor información (For more information) Mail: [earciniega@indexzonacostabc.org.mx](mailto:earciniega@indexzonacostabc.org.mx)

**CRUCE DE TRACTOCAMIONES DE CARGA (LLENOS) DE B.C. HACIA LOS EE.UU.**  
*FULL CARGO TRUCKS CROSSING TO CALIFORNIA FROM B.C (ANNUAL UNITS)*



**Fuente/ Source:** CBP, Aduana México, CANACAR BC.

**EXPORTACIONES IMMEX ANUALES POR LA GARITA DE OTAY MESA, CA.**  
*VALOR ESTIMADO ANUAL PROMEDIO 2019-2022: 43,200 MILLONES DE USD*



**Fuente/ Source:** CBP, Aduana México, CANACAR BC.

| INFORME GSA (CBP) DE LA GARITA COMERCIAL DE OTAY MESA, CA. (MAYO 2023) |            |            |          |               |               |          |
|------------------------------------------------------------------------|------------|------------|----------|---------------|---------------|----------|
| Otay Mesa Cargo Facility - FY 2022 and FY 2023 thru May                |            |            |          |               |               |          |
| Workload                                                               | may-22     | may-23     | % Change | FY22 thru May | FY23 thru May | % Change |
| Total Trucks                                                           | 90,041     | 91,829     | 1.99%    | 685,607       | 677,479       | -1.19%   |
| Full Truck Containers                                                  | 77,587     | 71,828     | -7.42%   | 584,957       | 517,094       | -11.60%  |
| Total Truck Containers                                                 | 96,098     | 93,586     | -2.61%   | 721,509       | 690,366       | -4.32%   |
| Import Mdse Value (millions)                                           | \$3,557.20 | \$3,829.50 | 7.65%    | \$27,784.10   | \$28,310.90   | 1.90%    |
| FAST + CTPAT % of Laden                                                | 26.00%     | 40.40%     | 55.23%   | 28.10%        | 40.40%        | 43.63%   |
| Export Mdse Value (Millions)                                           | \$1,956.30 | \$1,986    | 1.53%    | \$14,637      | \$15,852      | 8.30%    |
| Export Volume of AES ITNs                                              | 44,821     | 47,349     | 5.64%    | 335,957       | 338,297       | 0.70%    |
| Fuente / Source: Tomado de / Taken from CBP (May-2023)                 |            |            |          |               |               |          |
| INFORME GSA (CBP) DE LA GARITA COMERCIAL DE TECATE, CA. (MAYO 2023)    |            |            |          |               |               |          |
| Tecate Cargo Facility - FY 2022 and FY 2023 thru May                   |            |            |          |               |               |          |
| Workload                                                               | may-22     | may-23     | % Change | FY22 thru May | FY23 thru May | % Change |
| Total Trucks                                                           | 5,541      | 5,668      | 2.29%    | 44,569        | 41,487        | -6.92%   |
| Total Truck Containers                                                 | 5,764      | 5,900      | 2.36%    | 45,908        | 43,009        | -6.31%   |
| Import Mdse Value (millions)                                           | \$76.70    | \$86.20    | 12.39%   | \$581.10      | \$593.70      | 2.17%    |
| Export Mdse Value (millions)                                           | \$43.80    | \$56.80    | 29.78%   | \$326.20      | \$329.60      | 1.05%    |
| Export Volume of AES ITNs                                              | 1,238      | 1071       | -13.49%  | 9,016         | 8,759         | -2.85%   |
| Fuente / Source: Tomado de / Taken from CBP (May-2023)                 |            |            |          |               |               |          |