

# **ONLINE MEMBERSHIP SYSTEM**

# **INSTRUCTIONS**

# LOGIN AND VERIFY YOUR INFORMATION

- o Go to www.deca.org/register to log into the membership system.
- o Enter your Chapter ID as your username. This was sent to you from membership@deca.org.
- o Your password was sent to you as well. If needed, please use the forgot password option.
- Verify the following:
  - o User Information
  - Principal's/Dean Information
  - Addresses
  - Select the opt-in or opt-out option to receive emails from DECA's corporate partners.
- Click Confirm Information to advance to the next screen.

#### **VERIFY YOUR CHAPTER INFORMATION**

- Student Password Used by your paid student members to access their student portal at www.deca.org/studentportal.
- o Dean/College President Information Second verification
- Number of DECA Direct Magazines you would like to receive for each issue
- Graduation Preferences Set the highest grade at your school
- $\circ \quad \text{Set what happens to your senior members when you complete the graduation process (done at the beginning of the next schoolyear)}.$ 
  - o Move onto the Same Chapter Select your City and Chapter from the drop-down lists. Use this if you will be joining them the next year as your alumni/professional group.
  - Eligible for Alumni/Professional Used so that those members can join as an
    Alumni/Professional Member and connect back to your chapter or the chartered association.
- Click Confirm to advance to the next screen.

#### **GET STARTED**

- Any RED tabs should be clicked first. When you first login it will be the Chapter Information tab and the Chapter Advisor(s) tab.
- Students Tab Graduate:
  - Click the Select Allbutton.
  - Click Graduation Completed Your students will move based on what is showing in the Graduating School column.
  - OR click Drop Selected This will remove everyone from the screen and move them into Inactive Status.
- Students Tab Edit Students
  - o Click the Bulk Grade Rollforward button and confirm on the pop-up.
  - Click the Bulk Edit Complete button and confirm on the pop-up.
- o All chapter information will pull from the two confirmation screens that were previously used. Simply verify and make any necessary changes.
- o Update all chapter advisors on this screen by editing them or making them inactive by changing their status.
  - o Once invoiced, they cannot be removed.
  - o You can add Chapter Advisors by clicking on the Add Chapter Staff.

#### **ADD ADDITIONAL MEMBERS**

- Add and submit additional members through the appropriate tab Students, Alumni, and Professional.
- The following information is required when adding a student member.
  - First Name and Last Name
  - Grade/Year In School (Freshman through Graduate) 0
  - Gender (Female, Male, Other, Opt-Out)
  - Demographic/Race
  - Years as a DECA member

#### NEW FOR 2020-2021: Student Member E-mail Addresses

Please include a preferred e-mail address for each of your student members when submitting them. As we introduce Collegiate DECA Connect this year, all paid members will have access to this new platform, but we need their e-mail address to invite them to sign up. Once your chapter's roster has been paid, your members will receive an invitation from connect@deca.org to join this exclusive new community for membership and program updates, networking and professional development opportunities.

TIP | Upload your members using an excel template found in the Bulk CSV Upload section.

### SUBMIT YOUR MEMBERSHIP AND PAYMENT

- Once you are ready to submit, you may do so through the student tab. You can select individual members to submit or you may submit all at once.
  - o Note: Unsubmitted Chapter Advisors will be submitted along with the students.
- Invoicing and SubmittingPayment
  - Click on the Invoice History Tab
  - To pay online with a credit card:
    - Click the **RED** Pay Invoices button
    - Select the invoice(s) you wish to pay
    - Fill in all the required fields and click the Pay button
  - To pay with a check:
    - Click the emoji under the view column
    - Print and follow your schools check processing procedure

# **ADDITIONAL FEATURES**

- **Previous Year's Data** found by clicking the Membership Information Bar on the top right of your screen, this shows current year compared to two previous years.
- Student Portal available for students to self-report demographic information, view prior years'transcripts, enter DECA history, and participate in surveys.
- **Conferences** shows available DECA Inc. managed conferences that you may register to attend.
- **Invoice History** shows all invoices for the current year along with payments and balances due. Historical invoices are also available through this tab.
- **Quick Links** a consolidated listing of links of important resources.
- Association Information provides contact information for the Chartered Association Advisor,Association Dues rates, and important membership and association meeting dates.
- Resources houses DECA's W-9 and instruction booklets.
- Name Change Process allows you to request a name change with reason to get approval of chartered association advisor.

FOR ADDITIONAL SUPPORT, PLEASE CONTACT MEMBERSHIP@DECA.ORG.