Using Human-Centered Design to Integrate Benefit Applications

Applications for benefit programs are often lengthy, duplicative, and written in a way that is driven by policy and legal directives rather than the need for simplicity and utility. Several states are making strides in a bid to change this paradigm by partnering with organizations focused on human-centered design. The resulting benefits applications are:

- + Shorter
- Use plain language that's clear and actionable
- + Use visual cues to highlight critical information
- Can be used to apply for all benefits that an applicant may qualify for







Contributing Authors



Sara Soka Fellow



Elizabeth Bynum Sorrell Project Researcher

The purpose of this guide is to illustrate how agencies can use human-centered design practices to revise and integrate benefits applications. The federal government recently emphasized the importance of improving customer/resident experiences with government programs. The 2021 Executive Order underscored the importance of efficient, fair, and effective processes for building public trust. Centering user experiences to build less burdensome, more streamlined benefits applications is one path to improving client experiences and promoting confidence in public institutions.

In this document you'll find:

- Information about using human-centered design strategies to redesign and integrate benefits applications
- Examples of the benefits of streamlining and integrating benefits applications



It's refreshing for [residents] to see something come from governments, from some of these public assistance programs, that's so easy and user-friendly and so well thought-out in terms of what their experience is. That really builds trust with the residents from the beginning of their experience and helps us try to continue to build on that trust, rather than starting off at a point of frustration."

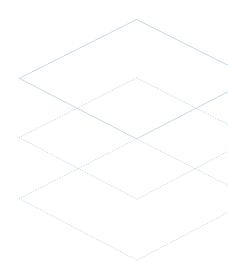
KATE HEFFERNAN CARSON

Senior Department Administrator, Hennepin County, Minnesota
From Minn. Hones Its 'Human-Centered' Benefits Web, Mobile Portal.
Government Technology, from the October 21, 2021 issue of GovTech.com.

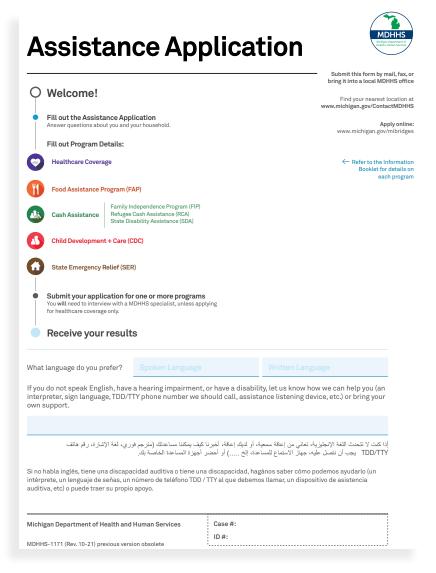
Shortening and Integrating Applications Using Human-Centered and Accessible Design Practices

The Michigan Department of Health and Human Services worked with <u>Civilla</u>, a non-profit human-centered design firm, to redesign and integrate the applications for five types of benefit programs including Medicaid, Supplemental Nutrition Assistance Program (SNAP), Temporary Assistance for Needy Families (TANF) and other cash assistance, childcare, utility, and emergency relief programs.



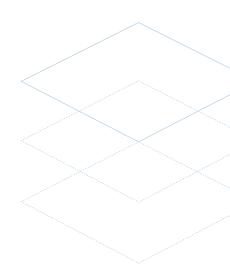


After extensive interviews with applicants and caseworkers, workflow observations, and policy, legal, and content reviews, the team reduced the length of the combined applications from more than 40 pages and 1,000 questions, creating a shorter, core application with supplemental pages for each benefit program. The combined application also comes with an information booklet that details additional explanations and required legal language that may be difficult to understand. The new application is 80 percent shorter and can be processed in nearly half the time. After research and pilot phases, the redesigned application rolled out statewide in 2018, making it one of the first benefit applications in the United States that prioritizes the experience of applicants and caseworkers.



First page of Michigan's redesigned, integrated <u>Assistance Application</u>, which applicants can use to apply for multiple benefits programs.

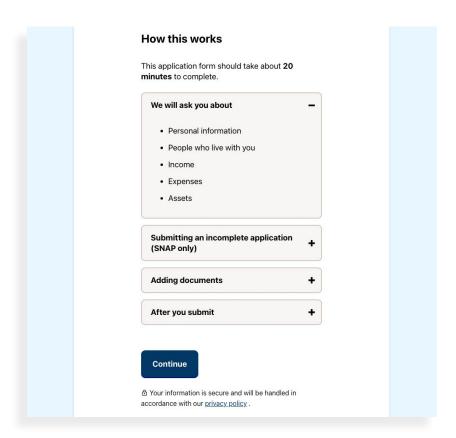




The Minnesota Department of Human Services also redesigned its assistance application. The organization partnered with <u>Code for America</u> so it could better take into account applicant needs during the application development process. The result is an application that combines access to SNAP, TANF, childcare, housing, and emergency assistance programs.

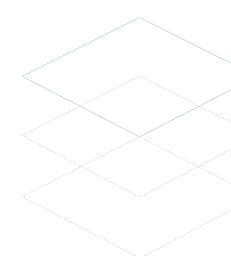
While developing the combined application, the team also partnered with many of Minnesota's county benefits offices and tribal nations to better understand the needs of applicants and caseworkers. The redesigned application reduces the average time it takes to apply for benefits from one hour to 12 minutes, and allows applicants to upload documents rather than mailing them or bringing them into an office. Just as important: frontline staff consistently rate the experience of processing the new application as better than the previous one.²

In April 2022, Code for America published a <u>blog post</u> that details the benefits of the new application. At the time of publication, more than 85,000 documents had been uploaded to the Minnesota site using LaterDocs. Additionally, the number of applications processed via the site increased from 200 applications a week in December 2020 to 4,000 weekly applications as of April 2022.



<u>Application portal</u> for MNBenefits which gives applicants a preview of the steps involved and time required.





The Missouri Department of Social Services (DSS), inspired by Michigan's human-centered redesign, also launched a human-centered redesign. The agency is partnering with Civilla to finalize a human-centered redesign and integration of its Medicaid, SNAP, TANF, and childcare applications. In a 2020 report, Missouri DSS and Civilla outlined several opportunity areas for improvement, including:

- Designing an integrated application for the state's primary assistance programs
- + Standardizing interview guides and case notes to promote speed and accuracy
- + Streamlining verification processes to clarify requirements and reduce administrative burdens and denials
- Developing clear, consistent communications—particularly for renewals, case action notices, and verifications
- Modernizing case management to empower participants to use selfservice options



Read more about large-scale redesign and small scale-redesign, as well as accessible content principles:

- + Starting Small with Human-Centered Redesign
- + Going Big with Human-Centered Redesign
- + Best Practices for Accessible Content

Learn more about human-centered design in Michigan, Minnesota, and Missouri:

- + Project Re:Form: Removing Barriers to Benefits by Transforming the Longest Assistance Application in America.
- + Form MDHHS-1171: Assistance Application and Program Supplements.
- + Power to the Public: The Promise of Public Interest Technology.

 Chapter 2: Design, Data, and Delivery.
- + Four Lessons from Our Journey to Deliver Human-Centered Integrated
 Benefits.
- + <u>Missouri Benefits Enrollment Transformation: Transforming the</u>

 Enrollment Process for End Users.

Find Civilla's online courses to develop human-centered design capacity at your organization:

+ [Online Courses] Practica: Human-Centered Research and
Design; Guidance on Redesigning Applications, Renewals, and
Correspondence.

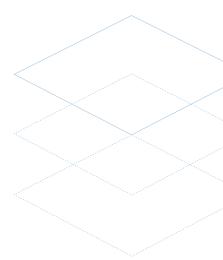


About this resource:

This resource is part of a larger initiative by the Beeck Center for Social Impact + Innovation at Georgetown University to document innovations in social safety net benefits delivery that are driven by human-centered service design, data-informed practices, and responsive technology. It also has the goal of spreading proven practices more widely. This resource was adapted from the report "Integrating Social Safety Net Benefits: Options for State and County Agencies Informed by Recent Integration Successes," written by Sara Soka for the Beeck Center for Social Impact and Innovation in January 2022.

Much of the content in this resource is derived from a 2021 workshop featuring government employees who were instrumental in their state's integrated benefits efforts. The workshop, which was part of a series on the historic funding opportunities in the 2021 American Rescue Plan Act (ARPA), showcased different approaches to invest in infrastructure, human capital, and projects that integrate benefit applications, outreach, renewal, and service delivery.





Get in Touch

Our Digital Benefits Network team is here to help!

Visit us at the Digital Benefits Hub

Please contact us with any thoughts, questions, or potential collaborations via email at digitalbenefits@georgetown.edu