Executive Summary

Mission

“Reverse age-related diseases, starting with Alzheimer’s”

Vision

“Deliver an age-reversing therapeutic worldwide through telomerase therapy”

Problem and Solution

Problem

• Age-related diseases are a global crisis
• Alzheimer’s has no cure, a leading cause of death, 500k/year
• $42B in drug R&D over the past 30 years have yielded no treatment

Current Efforts

• Current drug R&D efforts target the symptoms, not the cause
• The only success is with detection & diagnostics
• 1 out of over 200 drugs approved in the past decade: 99.6% failure rate

Telocyte’s Solution

• The first human telomerase protocol for treatment and cure Alzheimer’s and age-related diseases

Revenue Model/Market Opportunity

Revenue

• Initial Price: $104,600/5-yearly dose
• Conservative, Cumulative 10-year Revenue Projection: $52B
• Serviceable Population (SAM): 10% of TAM

Market Opportunity

• Alzheimer’s costs $1.7T by 2030
• Other dementias costs $1.1T by 2030
• Cardiovascular Disease costs $1.0T by 2035

Distribution Plan

• Licensing agreements with NHS and Big Pharma covering the costs of servicing the global Alzheimer’s population

Revenue Growth

5 Years Conservative estimates

$7.0M → $2.4B

• $13B + $2.4B (2nd dose) in year 10

Competitive Analysis

Telocyte is targeting the underlying cause

Companies are targeting the symptoms

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Telocyte Products

• Therapeutic: Deliver Telocyte’s proprietary telomerase-based protocol to reverse cell aging, curing age-related diseases, and a personalized therapeutic program
• AI + VR Clinic: deliver AI-enhanced diagnostics, precision preventative healthcare, and virtual healthcare management to improve long-term outcome and reduce hospitalization
• Knowledge Platform: Provide significant clinical cost reduction, compliant and effective clinical execution, and enable granular consent to increase patient engagement