



Hygienic Specification & Inspection Methods

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Learning Objectives





Hygienic Specification & Pre- Fabrication Review



Post Fabrication Inspection

As-Installed Inspection



Hygienic Design Process for Equipment



- Define intended equipment use and nature of soils
- Evaluate biological, chemical, & physical hazards
- Define cleaning methods

Define Use & Risk 2.

Select Standard Select / develop standard that addresses product needs, hazards and sanitation criteria.

- Factory Fabrication and assembly reviews
- Proper field installation
- Field operation testing and validation

Verify

Apply Standard

3.

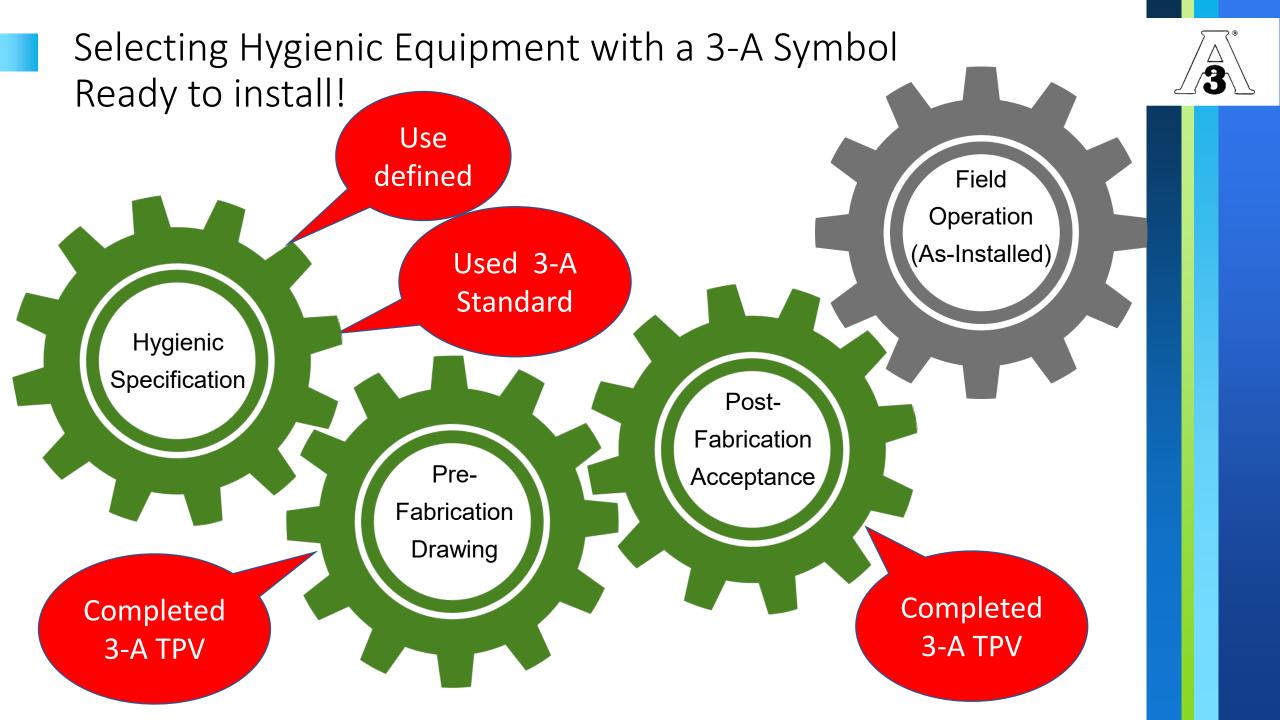
- Design equipment to meet hygienic and cleaning criteria utilizing appropriate standard
- Pre-fabrication design reviews

Common US Equipment Standards and Uses



| | 3-A | NSF/3-A 14159 | BISSC |
|-----------------------------|---------------------------------------|----------------------------|------------------------------|
| Applications (intended use) | Milk, dairy & other comestibles | Meat & Poultry | Bakery |
| Types | Liquids, semi-liquids and dry powders | Solids and semi- solids | Solids, semi-solids, powders |
| Cleaning | often Wet | often Wet | often Dry |
| Milk & Dairy | * | | |
| Meat & Poultry | | * | |
| Bakery | | | * |
| Brewery & Beverage | ♦ | | |
| Confections | \Diamond | \Diamond | \Diamond |
| Enhancers, Sauces | ◊ | \Q | |
| Fruit, Nuts, Veg | \Diamond | \Q | ◊ |

^{♦ -} Primary standard use, ◊ - Possible application





What if the hygienic equipment you are designing or buying has no 3-A standard or symbol?



Hygienic Equipment without a 3-A Symbol Needs careful evaluation! Need to define & Field apply Operation standard (As-Installed) Hygienic Specification Post-Fabrication Pre-Acceptance Fabrication Drawing Need to Need to inspect review





How to write a hygienic specification for equipment without a 3-A Standard?

Hygienic Equipment Design Specification Development





Hygienic Equipment Design Specification Development







When writing a hygienic design specification to assure cleanability and inspectability.

Strong Statements vs.
Vague Statements

Material Specification - Example





Avoid

Vague Statements

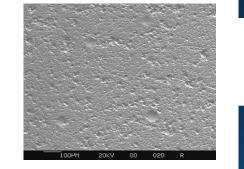
Strong Statements

Made of stainless steel

Food grade material

- Define type or grade of stainless steel 304, 316, 316L or other acceptable material
- Specify plastics and elastomers need to provide with certificates of compliance to FDA and USDA requirements
- Easy Button-> Refer to 3-A 00, D

Surface Finish Specification - Example





Avoid

Vague Statements

Strong Statements

- dairy grade finish
- No. 4 polish
- Bead blasted finish

- Product contact surface roughness shall be less XX Ra micro inches.
- Non-product contact surfaces shall be less than XXX Ra micro inches.
- Easy Button-> Refer to 3-A 00,
 C36

Welded Joints





Avoid

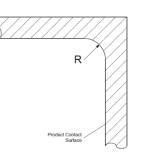
Vague Statements

Strong Statements

- Food Grade
- High quality welds
- Polished welds
- Weld finish to match base metal finish

- Continuous welds only
- Free of pits, cracks, crevices
- Full penetration
- Grind and polish weld to XX Ra micro inches
- Easy Button-> Refer to 3-A 00 E1

General Design Specifications - Examples





Avoid

Vague Statements

Strong Statements

Radii are smooth

No dead-legs or dead-ends

- All radii shall be greater than x.x inches for angle less than 135°
- Easy Button-> Refer to 3-A 00 E8
- No dead-ends greater than x times pipe diameter
- Easy Button-> Refer to 3-A 00 E6

Hygienic Specifications are the Foundation of a Design All contract documents must follow the specification!



As Installed Inspection

Post-Fabrication Factory Inspect

Pre-fabrication
Drawing Approval

Purchase Order

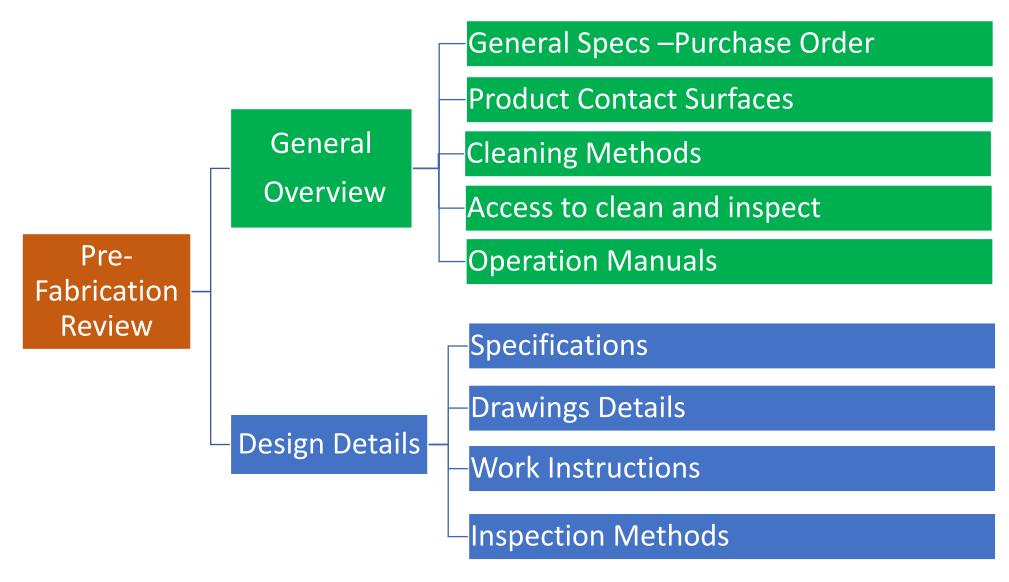
RFQ & Quote

Hygienic Specification

Hygienic Pre-Fabrication Drawing Review







Hygienic Pre-Fabrication Drawing Review



- General Layout & Overview Review
 - Compare **design specification** and purchase order with the General layout drawing.
 - Define **product contact surfaces** (PCS).
 - Define non-product contact surfaces (NPCS).
 - Define cleaning methods.
 - Are all surfaces assessible to inspect for cleanliness?
 - Assess need for special tools to clean
 - Review operation manuals for cleaning methods (if completed)
 - Review maintenance manual for access points (if completed)

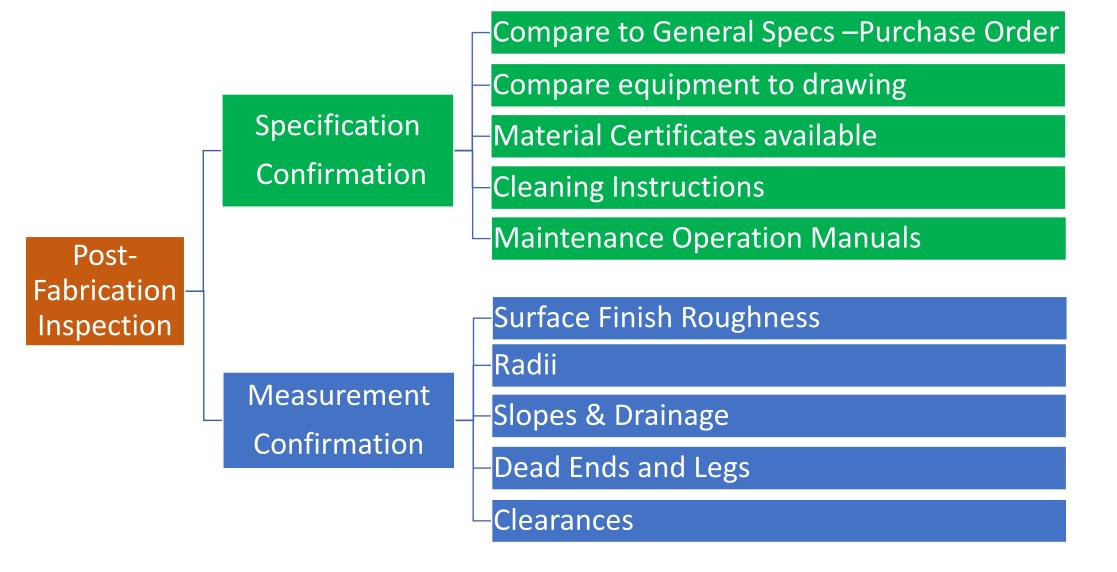
Hygienic Pre-Fabrication Drawing Review



- Detail Drawing review
 - Are materials of construction consistent with specification?
 - Check bill of materials
 - Are surface finishes defined on drawing correctly for all PCS.
 - Are finish symbols provide?
 - Are surface finishes defined on drawing correctly for all NPCS.
 - Are all welds continuous? Finished?
 - Are radii defined and consistent with specification.
 - Are there any dead-legs or hollow designs?
 - Will all surfaces drain?
 - Are utilities and controls suitable for washdown?
 - Compare all sections of the specification and drawings for consistency.

Hygienic Post-Fabrication Inspection (As-Built or TPV)





- → Measure & record all PCS surfaces roughness value with profilometer
- → Measure & record all NPCS surfaces roughness value with profilometer
- → Compare with drawing



Surface Finish



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- → Measure & record all radii with radii gauge
- → Compare to drawing





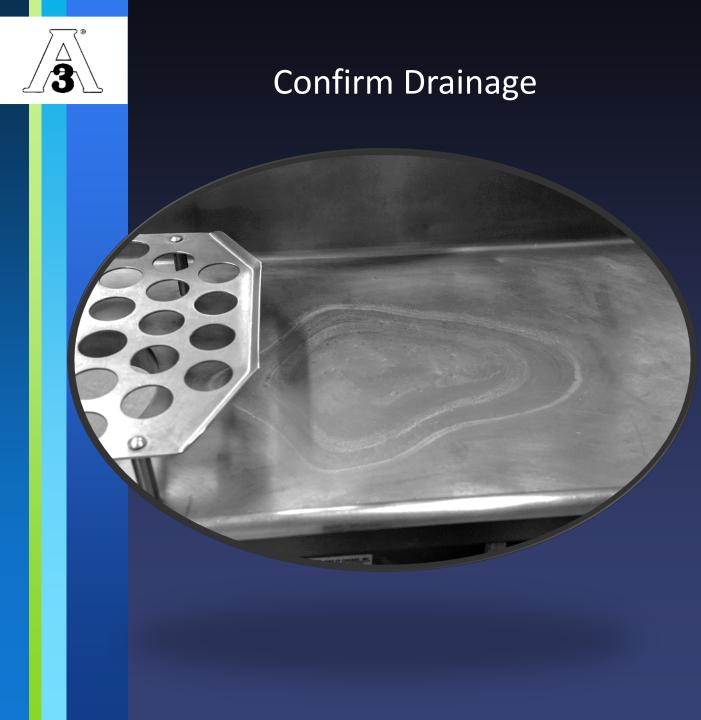
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- Measure and record equipment as level
- Measure & record all slopes specified on drawing

Slope



- → Test for drainage and record any puddling of water.
- → Use clean water to verify areas that may not drain



→ Measure & record all cleaning clearance to assure access to clean



Cleaning Clearances



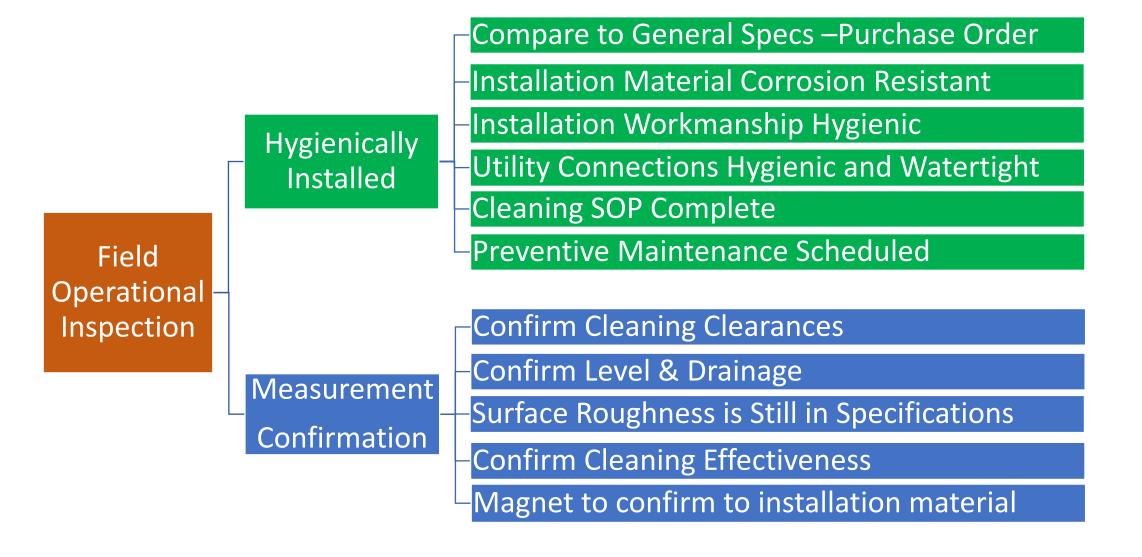


- Measure & record all key design requirements
- Compare with drawing
- Fix issues before shipping!



Hygienic Field Operational Inspection (As-Installed)





As-Installed cleaning



- Adequate cleaning needs to be confirmed with actual methods, utilities and soils after installation is complete.
- Inspect and swab to confirm.
 - ATP (adenosine triphosphate detection)
 - PCS < xx RLU
 - Plastics, Elastomers< xy RLU



Summary of Inspections for hygienic equipment



- 3-A standard and symbol
 - The standard is the basic specification
 - The TPV is the drawing review and factory inspection
- Not 3-A standard
 - Need to create a specification
 - Conduct a drawing review to specification
 - Conduct a post-fabrication inspection of equipment
- Requirements for as-installed inspection are the same for both 3-A and non-3-A hygienic equipment.

