

# We Warmly Welcome You

Legacy Circle members enjoy these lifetime benefits:

- Name(s) on plaque at Olympia Senior Center
- Name(s) listed on our website
- Invitation to Legacy Circle annual event
- Recognition at key fundraising events
- Personal tour of Olympia /Lacey Senior Centers with Executive Director and Board President

*"I am proud of the opportunities that Senior Services for South Sound offers seniors to learn, travel, volunteer and be cared for in so many ways. I am inspired to leave a planned gift to help Senior Services' programs continue to thrive."*

- Elsa McLain, Legacy Circle Member



A planned gift, no matter what size, is a meaningful way to leave your legacy and support future generations of seniors. If Senior Services for South Sound is already in your will, trust or other estate plans, thank you!

For more information on how you can make a difference for generations to come, please contact us.



## Contact

**Pam Toal**  
GIFT PLANNING MANAGER

**360.586.6181, ext. 106**  
**[ptoal@southsoundseniors.org](mailto:ptoal@southsoundseniors.org)**

Senior Services for South Sound  
222 Columbia St NW  
Olympia, WA 98501

# Leave a Legacy of Care

PLANNED GIVING  
TO SUPPORT SENIORS



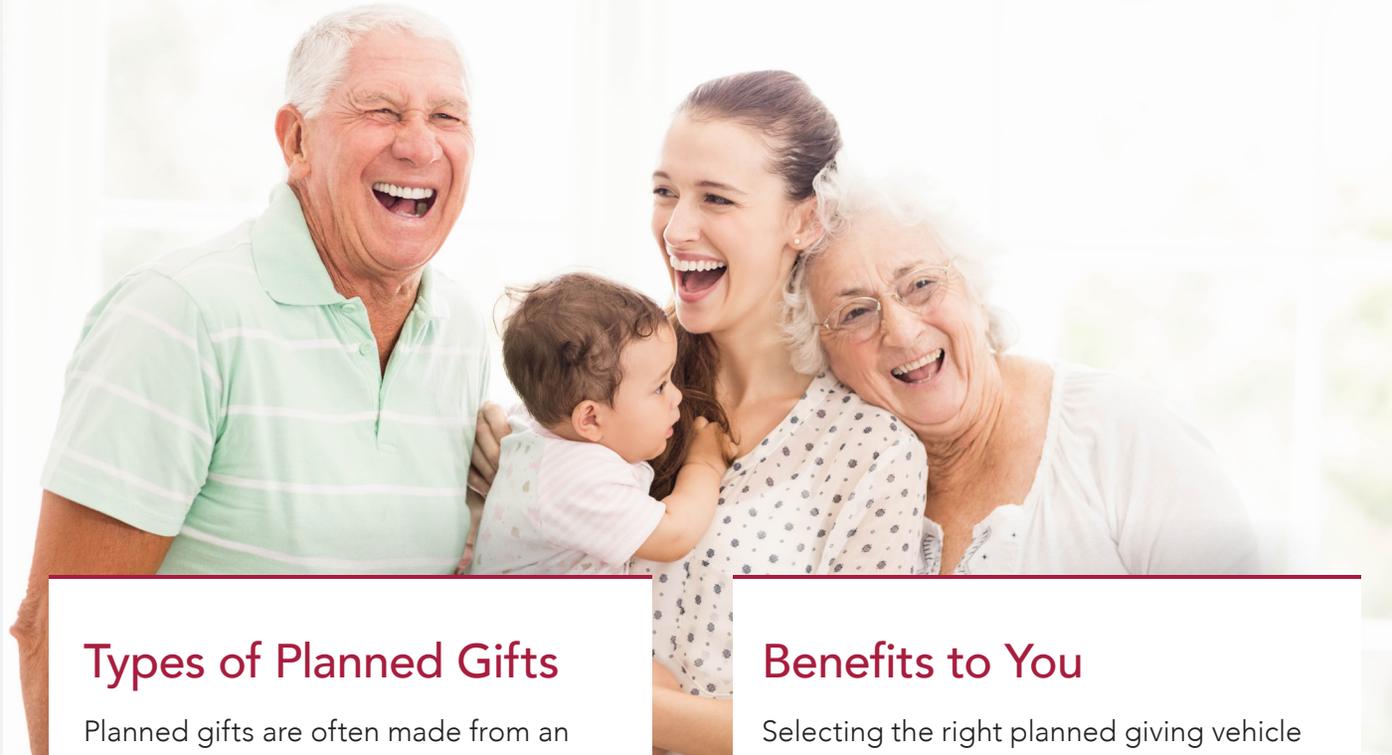
[SouthSoundSeniors.org](http://SouthSoundSeniors.org)

# Our Programs Make a Difference

Established in 1973, Senior Services for South Sound offers life enriching services that improve the quality of life for people as they age. These include:

- Senior Nutrition Services
- Meals on Wheels
- Social Services
- Respite Care
- Personal Care
- Transportation
- Life Long Learning Classes
- Socialization and Engagement
- Travel and Cultural Opportunities
- Volunteer Opportunities
- And much more

Every year our caring staff and volunteers help thousands of local seniors remain vital and independent, at home and in our community. Planned gifts help ensure these important services are available for future seniors.



## Types of Planned Gifts

Planned gifts are often made from an individual's assets or estate, and can benefit Senior Services for South Sound now or later. Many types of gifts can be accepted, including:

- Gifts in Your Will or Trust
- Appreciated Securities/Stock
- Individual Retirement Account Rollovers
- Retirement Plan Assets
- Life Insurance Plan Assets
- Gifts of Personal Property

## Benefits to You

Selecting the right planned giving vehicle helps you accomplish what you need for yourself, your family and your future. Gift planning can often:

- Enhance your family's financial wellbeing
- Reduce your income taxes
- Reduce your estate taxes
- Help you meet your philanthropic goals
- Help you make a larger gift than you thought possible

We encourage you to speak with your professional advisor(s) on how a gift to support Senior Services for South Sound would fit in your overall estate plans.