

Bakken – PDP w/Infill Development

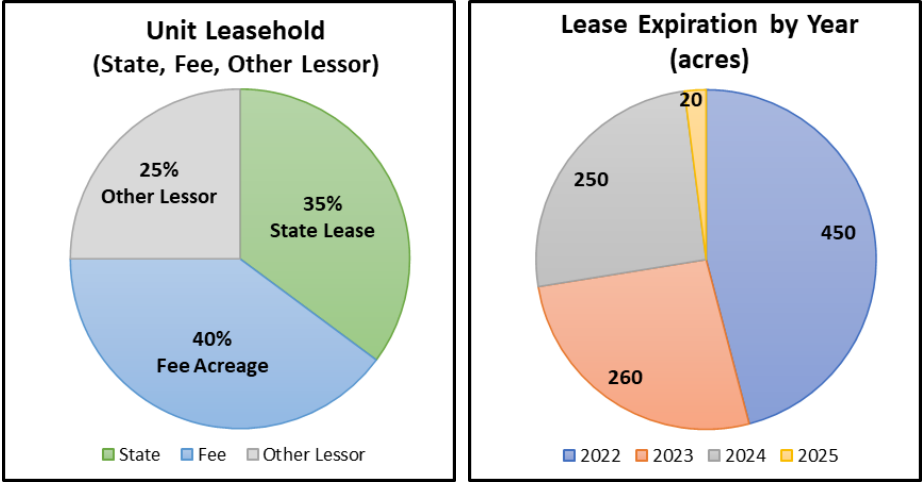
Opportunity

- Leasehold in Divide County - 960/1280 acres in the unit
 - Adjacent wells with modern completion design have much higher EUR
 - 490 MBO with a spacing of 5 wells/unit
 - State & Fee Minerals – avg royalty of 18.2%
 - Leases expire in 2022 – 2025
 - Divestiture Type: Lease Sale or Farm-Out
- Optional Package: 9 PDP wells + 3 SWDs
 - Low decline, low maintenance wells connected to in-house SWD
 - 36+ infill locations with larger completion design

Historical Prod & Income

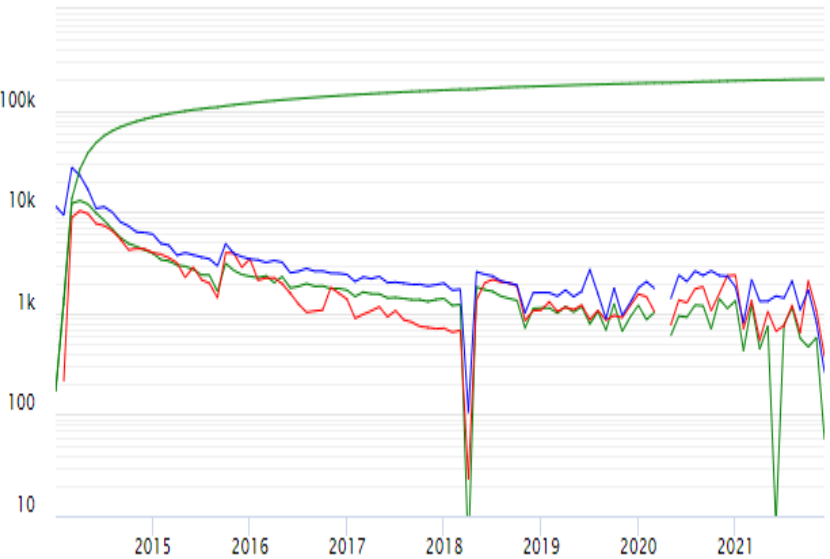
	Gross Daily Production			Monthly
	Oil	Gas	Water	Net Inc
Avg 6 Mo (Lease)	-	-	-	-
Avg 6 Mo (PDP)	112.5	199	350	\$82,501
	WI/NRI & Well Count			
	WI	NRI	PDP	Locations
Prima Lease	75.0%	61.4%	-	5
Prima PDP	92.0%	74.7%	9	36

Leasehold Info

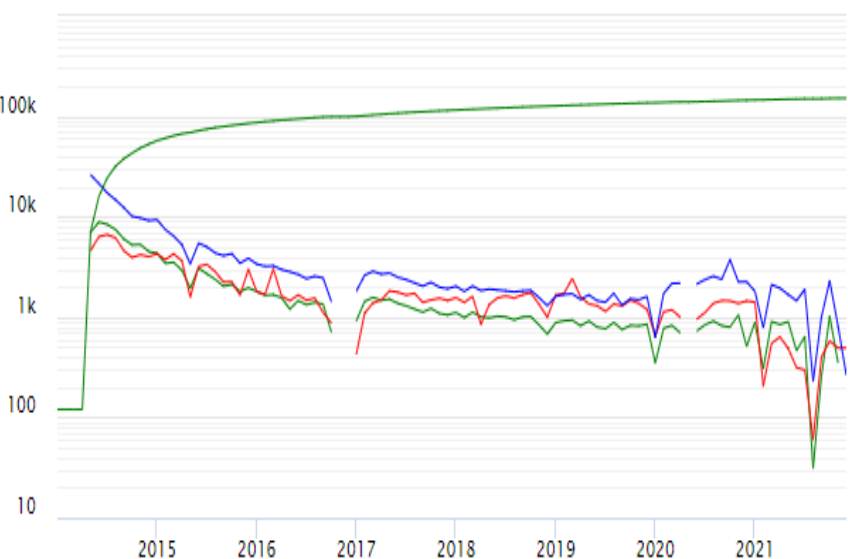


Adjacent PDP Production (Prima)

State 4-9-36-15A-1H



State 3-10-36-15E-1H



Map/Location

