



KC MANAGEMENT LTD

New Zealand Based Commercial Real Estate Investment Manager



Experienced Fund Manager and Alternative Lender

General Partner of KC Securities LP

Commercial Real Estate Equity-backed Debt Fund



Assets Under Management
NZ\$50M+

Managing KC Securities (2001) Ltd since 2001

Guided through the GFC with no loss of capital



Directors Experience
100 years combined

Finance Guarantee Product

Syndicate facilities with local banks that manage loan administration



GP Commitment to KCS LP
NZ\$6M+

Off-shore Fundraising and Strategic Partnerships

in Hong Kong and across APAC



Sector
Commerical Real Estate

Indicative Interest Rates

First Mortgage 12% - Second Mortgage 15 - 18%



DIRECTORS OF:
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