

ORIGIN

A UNIFIED **METaverse**

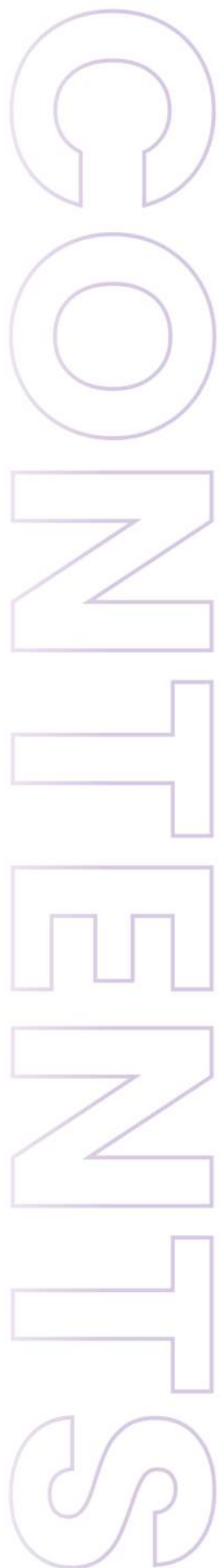


Safe Harbor

This presentation contains forward-looking statements. All statements other than statements of historical facts contained in this presentation, including statements regarding Origin Metaverse PTE LTD (the “Company”) future results of operations and financial position, including projected results for the, financial targets, business strategy, plans and objectives for future operations, are forward-looking statements. This presentation is not, and nothing in it should be construed as, an offer, invitation or recommendation in respect of the Company’s credit facilities or any of the Company’s securities, or an offer, invitation or recommendation to sell, or a solicitation of an offer to buy, the facilities or any of the Company’s securities in any jurisdiction. The Company has based these forward-looking statements largely on its current estimates of its financial results and its current expectations and projections about future events and financial trends that it believes may affect its financial condition, results of operations, business strategy, short term and long-term business operations and objectives, and financial needs as of the date of this presentation. These forward-looking statements are subject to a number of risks, uncertainties and assumptions. Moreover, the Company operates in a very competitive and rapidly changing environment. New risks emerge from time to time.

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THE BEGINNING OF A UNIFIED METAVERSE
↓

\$1B

Metaverse real estate sales top \$500 million, and are projected to double this year

\$8T

Morgan Stanley eventually sees \$8 Trillion Metaverse Market



EXECUTIVE SUMMARY

Origin is a patent-pending Metaverse real estate startup which is on its way to becoming the simplest, safest, and most seamless way to buy and sell any property in the Metaverse.

Origin provides a better searching and buying experience than what is currently seen in the hard asset real estate space. We will become the default platform that will not only provide an easy way to view all Metaverse real estate but also allow viewers to be able to purchase property directly on Origin and via the Origin token. The platform token and service will seamlessly interact with the dozens and potentially thousands of other tokens and worlds in the Metaverse. Users won't need to be Metaverse or cryptocurrency experts, they would just use Origin. For developers, sellers, and renters of Metaverse NFTs, Origin would easily allow them to access more potential clients that are looking for property across the Metaverse galaxy. Once Origin is the default destination for Metaverse property buying and selling, future phases could include Metaverse lending and other synergistic services.

The Metaverse and Web 3.0 are the next steps in the evolution from the 90's Analog World, to the 2000's Web 1.0, and the 2010's Web 2.0. With each step, we saw exponential growth for the companies and people that embraced the future. The technological advancements that we have seen show that today's leading worldwide companies would not exist without the web as we know it. Tomorrow, leading companies will leverage Web 3.0 and the Metaverse. From Facebook, now called Meta, to J.P. Morgan Chase, progressive groups are building the future in the Metaverse.

Origin sees the Metaverse and Web 3.0 providing the same growth and opportunities that previous technological advancements did, which is why we plan to build and deliver as much of the Metaverse into your hands, via an easy to use App. By leveraging blockchain, cryptocurrencies, and Web 3.0 technology, Origin will provide a simple, safe, and seamless experience for users to enjoy the new worlds of the Metaverse. Over the next 10 years, the Metaverse, AI, and VR will become complementary to our analog reality, Origin will be at the forefront of this movement, providing users access to the future.

METaverse GAINING POPULARITY

Metaverse real estate has recently set the world abuzz. Purchasing real estate in the Metaverse isn't similar or as common to purchasing real estate in the real world but we do know that video game players have been trading pixelated property and other digital assets for years.

With the increase in popularity of unique digital artifacts known as non-fungible tokens (NFTs), as well as the hype around the Metaverse, we see the virtual market size growing dramatically. The potential revenue generation could be between \$1 trillion and \$30 trillion over many years. Even though the Metaverse is still within its initial stages, companies are starting to already occupy Metaverse space via NFTs, companies such as the luxury fashion houses of Gucci and Louis Vuitton.

METaverse FUTURE

Crunchbase reports that VCs invested a whopping \$10 billion in virtual world start-ups in 2021, and the trend is not going anywhere in 2022. Crunchbase only referred to start-ups here, and this

number doesn't count the budgets from the Big Tech players.

EXPLAINING ORIGIN

Origin is a cross-chain multi-Metaverse platform that focuses on singular property listings that are available to be purchased or sold. Our technology is patent-pending and we plan to launch in Q1 2023.

Multi-Metaverse land listing services such as Origin provide the platform and technology that allow Metaverse landowners, Metaverse platforms, and other third-party interests to combine their listings into a single database that attracts more Metaverse buyers.

Cross-Blockchain Capabilities

The platform provides cross-blockchain capabilities allowing for the land on different token platforms (with different blockchain protocols) to exchange hands and the platform facilitates the multi-blockchain transactions simultaneously. To make it even easier for users to transact, Origin will also offer its own cryptocurrency.

Core Platform Features

Origin will have multiple features such as contract and legal services using blockchain technologies, Metaverse land and property title services, research, statistics, development, and marketing material. Origin gives you the chance to buy, sell, swap, advertise, and market any property in the Metaverse.

PROJECT DETAILS

Network of Experts

At Origin, we have created a network of experienced experts equipped with advanced skills and knowledge to create a singular cross-chain platform to buy and sell land in the metaverse. The Origin network of experts includes the following:

- Real Estate Advisors
- Blockchain Advisors
- Blockchain Developers
- Lawyers
- Marketers

How Are We Different?

Our preliminary patent searches resulted in no other companies such as Origin. Therefore, as Origin is patent-pending and once the patent is issued, we would be the only player with a patent. At the moment we're the only platform that offers the ability to create a single access point/database

of land for users to buy and sell. Being a new space and an ever-increasing number of land platforms springing up a Zillow-type service would provide for a more seamless user experience. The future idea includes a launch pad where new games and platforms would be able to leverage Origin.

Business Model

Origin will provide its users with innovative tools and helpful guides empowering them to make good decisions while leasing, remodeling, buying, selling, renting, or financing homes.

Let's look at our business divisions:

01

Metaverse Land Aggregator & Marketplace Platform: Early on, the platform will aggregate property that is for sale throughout the Metaverse and showcase it in one centralized location. Landowners, existing platforms, new and upcoming platforms, as well as projects that come in through our future launchpad will be able to list and track market data surrounding their Metaverse properties. In the early stage the two core functions will be:

A The 'Sale' section will have properties available for sale. Every listing will have all the necessary details about that particular property.

B The 'Buy' function will provide users the ability to purchase land with Origin token as well as various other cryptocurrencies.

02

Licensed Real Estate Brokerage: Plans are underway to incorporate physical real estate via NFT transactions. Metaverse Real Estate LLC is a licensed real estate brokerage firm owned by Origin.

03

Meta Loans: Our plans include offering various financing options as our platform and user base scale.

Revenue Generation

Origin will generate revenue in many ways. In the beginning, the platform won't charge a fee for users to list Metaverse land but we will generate revenue by other means.

01

Pay To Promote Land Listing: Upon release, we will offer sellers the opportunity to pay to promote their land listings over various time frames utilizing the Origin token.

02

Transaction Fees: Once the platform starts to scale its user base and listings, we will introduce a transaction fee pricing model. Holders of Origin tokens and transactions paid for with Origin tokens will receive incentives and discounts.

03

Third-Party Advertising: As we gain users, our platform will provide a centralized access point for various users and organizations across the Metaverse. We will monetize our traffic by offering various ad placement rates and mediums throughout our platform. Advertisers will have the ability to pay us negotiated rates utilizing the Origin token.

04

Future Forms of Revenue: As demand and our user base grows, we plan to introduce additional channels for revenue that include:

- Metaverse Real Estate LLC, is a fully licensed Florida real estate brokerage firm that incorporates physical real estate being sold as NFTs.
- Origin Loans where we provide various loan options to users underwritten with the Origin token.

ORIGIN TOKEN

Origin token is the central mechanism of the Origin project. It will be launched on Polygon by the ERC-20 standard and will perform many tasks on the platform. The maximum number of tokens will be 1 billion and the project's IDO will offer 20% of the tokens. Transactions on the Origin platform will be completed through the Origin Token as well as with other cryptocurrencies.

Please refer to the chart below for more information on the distribution of the tokens.
users access to the future.

TOKEN UTILITY

Transactions will occur with the Origin token. Origin will reward sellers of land with Origin tokens for selling via Origin up to a certain amount. We will also reward buyers to offset gas fees with Origin tokens up to a certain dollar amount. The rewards calculations will be released when the platform goes live. Origin token holders will also be entitled to reduced transaction fees across the platform.

CROSS CHAIN SOLUTION

The basic concept behind the Origin token for Metaverse land transactions is cross-chain transfer, which involves moving the value between smart contracts across multiple blockchains via a cross-chain exchange using Origin wallets on separate chains. Contracts will be triggered in a sequential order thanks to the Origin protocol. Achieving compatibility across chains.

TOKENOMICS

Token Name: Origin Metaverse

Token Symbol: OriginMV

Total Supply: 1 billion

Total Price: \$0.10 USD

Token Type: Ethereum ERC-20 Standard

Distribution

TOKEN SALE	60%	600,000,000
OPERATIONS	15%	150,000,000
FOUNDERS	25%	250,000,000

Roadmap

Q1 2022

- File Provisional Patent
- Brand Design + Strategy
- Launch Website + Socials
- Finalize Development Plan
- Audit + Contract Review
- AMA (continuous)
- Launch ORIGIN on Ethereum
- List Coingecko + Coinmarketcap Listing

Q2 2022

- Strategic Partnership Outreach -
(Continuous)
- Influencer Marketing (Continuous) -
- Telegram/Discord/Twitter Contests -
(Continuous)
- Expand Team -
- Public Pre-Sale -
- Public Token Sale -
- Begin Development -

Q3 2022

- Beta Platform Testing - Internal

Q4 2022

- Beta Platform Testing - External -

Q1 2023

- Origin Platform Launch!
- Launch on Trading Exchanges

Future Product Vision

- Ability to List Real World Properties -
as NFTs on Platform
- Ability to Offer Loans for Metaverse Land -
- Ability to Purchase Fractional NFTs -

ORIGIN

Team



Fred Greene

Founder
Head of Marketing



Steve Suarez

Chief Advisor



Joel Green

Head of Engineering



Jason Kumpf

Head of Partnerships



Konrad Billetz

Head of Product



Ian Scarffe

Blockchain Advisor



Rob Schmidt

Head of Growth



Mark Geoghegan

Business Advisor

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Disclaimer

Please read all sections of this disclaimer carefully. In addition, you should ensure you understand the nature of the proposed business as set out in this white paper and consult your legal, financial, tax, and other relevant advisors before attempting to participate in the proposed initial Token Sale of the ORIGIN Metaverse Token, [ORIGIN], to be issued by Origin Metaverse PTE Ltd.

This White Paper is published by ORIGIN. trading as ORIGINMV in connection with the proposed initial Token Sale of ORIGIN a Utility Token for a virtual real estate marketplace (the Initial ORIGIN Metaverse Token Sale).

The purpose of this White Paper is to assist a prospective buyer (Buyer) of ORIGIN Tokens (ORIGIN Tokens) in deciding whether he or she wishes to proceed with a further investigation of ORIGIN and its proposed business and operations (Business), and in determining whether to participate in the Initial ORIGIN Token Sale.

Limitation of liability

To the maximum extent permitted by the applicable laws, regulations and rules, the Company, its agents, representatives, Directors, officers, employees and affiliates, shall not be liable to the Buyer or any other party for any indirect, special, incidental, consequential, punitive or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any reliance by the Buyer on anything presented in this White Paper.

Regulatory treatment of ORIGIN Metaverse tokens

All businesses operating in Singapore are required to register with the Monetary Authority of Singapore (MAS) for Notice on the Prevention of Money Laundering and Countering the Financing of Terrorism. The Company is registered with the MAS and subject to their supervisory authority for AML purposes and comply with the CORRUPTION, DRUG TRAFFICKING AND OTHER SERIOUS CRIMES (CONFISCATION OF BENEFITS) ACT (CAP. 65A), and the TERRORISM (SUPPRESSION OF FINANCING) ACT (CAP. 325).

The Company commenced business in Singapore on 1 March 2022 and currently relies on the transitional provisions Notice on the Prevention of Money Laundering and Countering the Financing of Terrorism.

No invitation or offer

This White Paper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction, nor shall the fact of its presentation form the basis of, or be relied upon in connection with any contract or investment decision. Any agreement between ORIGIN and a Buyer in relation to any sale and purchase of ORIGIN Tokens shall be governed by ORIGIN's terms and conditions (ORIGIN Token Disclosure). In the event of any inconsistencies between the ORIGIN Token Sale Disclosure and this White Paper, the ORIGIN Token Sale Disclosure shall prevail.

The Buyer is not eligible to purchase ORIGIN Tokens in the Initial ORIGIN Token Sale if they

are a citizen, resident (tax or otherwise), the China, Algeria, Nepal, Vietnam, Bangladesh, Ecuador, Egypt, Turkey, North Macedonia, or Malta.

ORIGIN has in place robust “know your customer” and buyer due diligence procedures in order to screen individuals precluded from participating in the Initial ORIGIN Token Sale. As a further precautionary measure, the smart contract underlying the ORIGIN Token provides that a purchase of an ORIGIN Token by an ineligible person shall be void and unenforceable as against ORIGIN or any third party.

The information in this White Paper, which does not purport to be exhaustive, has been provided by ORIGIN, has not been independently verified, and has not been approved by any regulatory authority or authorized person.

Forward-looking statements

All statements contained in this White Paper and statements made publicly by ORIGIN or its directors, executive officers or employees in the normal course of business, that are not statements of historical fact, constitute “forward- looking statements”. Forward-looking statements may include, without limitation, forward-looking terms such as “aim”, “target”, “anticipate”, “believe”, “could”, “estimate”, “expect”, “if”, “intend”, “may”, “plan”, “possible”, “probable”, “project”, “should”, “would”, “will”. All statements regarding ORIGIN’s financial position, business strategies, plans and prospects and industry projections are forward-looking statements. These forward-looking statements, including but not limited to statements as to ORIGIN’s projected revenue, profitability, prospects, future plans, anticipated industry trends and other matters discussed in this White Paper regarding ORIGIN, are predictions only.

These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of ORIGIN to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements. These factors include but are not limited to:

changes in political, social or economic conditions in any jurisdiction which could have a direct or indirect effect on ORIGIN, the Business, the Initial ORIGIN Token Sale and/or the ORIGIN Tokens;

volatility of cryptocurrency market conditions, and the regulatory environment in the jurisdictions in which ORIGIN conducts the Business and/or of which the Buyer is citizen or resident;

the risk that ORIGIN may be unable to execute or implement its business strategies and future plans; changes in interest rates and exchange rates of fiat currencies and cryptocurrencies;

changes in the availability and fees payable to ORIGIN in connection with the Business;

changes in the availability and salaries of employees who are required by ORIGIN to operate the Business, and Business overhead;

changes in preferences of customers of ORIGIN;

changes in competitive conditions under which ORIGIN operates, and the ability of ORIGIN to compete under such conditions;

changes in the future capital needs of ORIGIN and the availability of financing and capital to fund such needs; war or acts of international or domestic terrorism;

occurrences of catastrophic events, natural disasters, pandemics and acts of God that affect the Business; other factors beyond the control of ORIGIN;

Any risk and uncertainties associated with ORIGIN and the Business, the ORIGIN Tokens, the Initial ORIGIN Token Sale.

All forward-looking statements made by or attributable to ORIGIN or persons acting on behalf of ORIGIN are hereby expressly qualified in their entirety by such factors.

Representations and warranties by the buyer

By accessing this White Paper whether electronically or in hard copy, or such part thereof (as the case may be), the Buyer represents and warrants to ORIGIN that they agree and acknowledge that this White Paper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities and you are not bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of this White Paper;

Agree and acknowledge that no regulatory authority has examined or approved of the information set out in this White Paper, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this White Paper to them does not imply that the applicable laws, regulatory requirements or rules have been complied with;

Agree and acknowledge that this White Paper, the undertaking and/or the completion of the Initial ORIGIN Token Sale, or future trading of the ORIGIN Tokens on any cryptocurrency exchange, shall not be construed, interpreted or deemed by them as an indication of the merits of ORIGIN, the Business, the ORIGIN Tokens or the Initial ORIGIN Token Sale;

Have not distributed or disseminated this White Paper, or any part thereof, where it is prohibited or restricted in their jurisdiction to do so, and will continue to observe and adhere to such local law and regulation as amended from time to time;

Agree and acknowledge that in the case where they wish to purchase any ORIGIN Tokens, the ORIGIN Tokens are not to be construed, interpreted, classified or treated as any kind of currency other than cryptocurrency;

Are fully aware of and understand that they are not eligible to purchase any ORIGIN Tokens

if they are a citizen or legal resident (for tax purposes or otherwise) in countries that have been identified as high-risk by ORIGIN as disclosed in the terms & conditions and on the website, both lists being subject to change at the discretion of the company.

Have at least a basic understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of cryptocurrencies, blockchain-based software systems, cryptocurrency wallets or other related Token storage mechanisms, blockchain technology and smart contract technology;

Are fully aware of and understand the risks associated with ORIGIN and the Business, the ORIGIN Tokens, the Initial ORIGIN Token Sale; and

Agree and acknowledge that ORIGIN is not liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with this White Paper (or any part thereof), or their reliance thereon. acknowledges that Origin Metaverse PTE LTD is not a regulated financial service.

The Buyer acknowledges and confirms that all of the above representations and warranties are true, complete, accurate and not misleading from the time of their access to and/or possession of this White Paper.

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While the White Paper has been prepared in good faith, no representation, warranty, assurance or undertaking (express or implied) is or will be made, and no responsibility or liability is or will be accepted by ORIGIN or any entities in its group or by any of their respective officers, employees or agents in relation to the adequacy, accuracy, completeness or reasonableness of this White Paper, or of any other information (whether written or oral), notice or document supplied or otherwise made available to any interested party or its advisers in connection with the Initial ORIGIN Token Sale and/or the Business.

All and any such responsibility and liability is expressly disclaimed. In particular, but without prejudice to the generality of the foregoing, no representation, warranty, assurance or undertaking is given as to the achievement or reasonableness of any forward-looking statements or projections, management estimates, prospects or returns contained in this White Paper, or in such other information, notice or document. Any such forward-looking statements are based in part on uncertain eventualities and the Buyer acknowledges the associated risk that actual results may differ materially from what is set out in this White Paper.

This White Paper is the primary source of information about ORIGIN, the ORIGIN Token, the Initial ORIGIN Token Sale and the Business, and is drafted in English. This White Paper may be translated into other languages from time to time and/or used by ORIGIN in communications at ORIGIN's sole discretion.

Market information

This White Paper includes market and industry information and forecasts that have been

obtained from surveys, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. ORIGIN has obtained and collated such information in good faith and understands the sources of it to be reliable, however ORIGIN gives no assurance as to the accuracy or completeness of such information.

No advice

Any Buyer of ORIGIN Tokens is deemed to have read, understood and accepted this White Paper, including the foregoing limitations, to which they acknowledge they are bound. No information in this White Paper should be considered to be business, legal, financial or tax advice regarding ORIGIN, the ORIGIN Tokens or the Initial ORIGIN Token Sale. Buyer should consult their own legal, financial, tax or other relevant advisors regarding ORIGIN, the Business, the ORIGIN Tokens and the Initial ORIGIN Token Sale. In some jurisdictions, cryptocurrencies (and/or marketing, selling or buying cryptocurrencies) is unregulated and as a consequence those who risk their capital in cryptocurrency business or investment may not benefit from the same protections as are available in regulated markets. Buyer should be aware that they shall bear the financial risk of any purchase of ORIGIN Tokens for an indefinite period of time and are at risk of losing all of the capital they commit to it.

Further information

Buyers and readers of this White Paper are free to direct inquiries relating to the Initial ORIGIN Token Sale, the Business, the ORIGIN Token or any matter referred to in this White Paper to ORIGIN using the contact details set out herein, sale@originmv.com