Safe Harbor

This presentation contains forward-looking statements. All statements other than statements of historical facts contained in this presentation, including statements regarding Origin Metaverse PTE LTD (the “Company”) future results of operations and financial position, including projected results for the, financial targets, business strategy, plans and objectives for future operations, are forward-looking statements. This presentation is not, and nothing in it should be construed as, an offer, invitation or recommendation in respect of the Company’s credit facilities or any of the Company’s securities, or an offer, invitation or recommendation to sell, or a solicitation of an offer to buy, the facilities or any of the Company’s securities in any jurisdiction. The Company has based these forward-looking statements largely on its current estimates of its financial results and its current expectations and projections about future events and financial trends that it believes may affect its financial condition, results of operations, business strategy, short term and long-term business operations and objectives, and financial needs as of the date of this presentation. These forward-looking statements are subject to a number of risks, uncertainties and assumptions. Moreover, the Company operates in a very competitive and rapidly changing environment. New risks emerge from time to time.

It is not possible for Company management to predict all risks, nor can the Company assess the impact of all factors on its business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements the Company may make. In light of these risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this presentation may not occur and actual results could differ materially and adversely from those anticipated or implied in the forward-looking statements.

You should not rely upon forward-looking statements as predictions of future events. Although the Company believes that the expectations reflected in the forward-looking statements are reasonable, the Company cannot guarantee that the future results, levels of activity, performance or events and circumstances reflected in the forward-looking statements will be achieved or occur. Moreover, neither the Company nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements. Except as required by law, the Company undertakes no obligation to update publicly any forward-looking statements for any reason after the date of this presentation, to conform these statements to actual results or to changes in the Company’s expectations.
Disclaimer

Please read all sections of this disclaimer carefully. In addition, you should ensure you understand the nature of the proposed business as set out in this white paper and consult your legal, financial, tax, and other relevant advisors before attempting to participate in the proposed initial Token Sale of the ORIGIN Mevtaverse Token, [ORIGIN], to be issued by Origin Metaverse PTE Ltd.

This White Paper is published by ORIGIN. trading as ORIGINMV in connection with the proposed initial Token Sale of ORIGIN a Utility Token for a virtual real estate marketplace (the Initial ORIGIN Metaverse Token Sale).

The purpose of this White Paper is to assist a prospective buyer (Buyer) of ORIGIN Tokens (ORIGIN Tokens) in deciding whether he or she wishes to proceed with a further investigation of ORIGIN and its proposed business and operations (Business), and in determining whether to participate in the Initial ORIGIN Token Sale.

Limitation of liability
To the maximum extent permitted by the applicable laws, regulations and rules, the Company, its agents, representatives, Directors, officers, employees and affiliates, shall not be liable to the Buyer or any other party for any indirect, special, incidental, consequential, punitive or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any reliance by the Buyer on anything presented in this White Paper.

Regulatory treatment of ORIGIN Metaverse tokens
All businesses operating in Singapore are required to register with the Monetary Authority of Singapore (MAS) for Notice on the Prevention of Money Laundering and Countering the Financing of Terrorism. The Company is registered with the MAS and subject to their supervisory authority for AML purposes and comply with the CORRUPTION, DRUG TRAFFICKING AND OTHER SERIOUS CRIMES (CONFISCATION OF BENEFITS) ACT (CAP. 65A), and the TERRORISM (SUPPRESSION OF FINANCING) ACT (CAP. 325).
The Company commenced business in Singapore on 1 March 2022 and currently relies on the transitional provisions Notice on the Prevention of Money Laundering and Countering the Financing of Terrorism.

No invitation or offer
This White Paper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction, nor shall the fact of its presentation form the basis of, or be relied upon in connection with any contract or investment decision. Any agreement between ORIGIN and a Buyer in relation to any sale and purchase of ORIGIN Tokens shall be governed by ORIGIN’s terms and conditions (ORIGIN Token Disclosure). In the event of any inconsistencies between the ORIGIN Token Sale Disclosure and this White Paper, the ORIGIN Token Sale Disclosure shall prevail.

The Buyer is not eligible to purchase ORIGIN Tokens in the Initial ORIGIN Token Sale if they
are a citizen, resident (tax or otherwise) or green card holder of the United States of America, the People’s Republic of China, the Hong Kong Special Administrative Region of the People’s Republic of China, or Malta.

ORIGIN has in place robust “know your customer” and buyer due diligence procedures in order to screen individuals precluded from participating in the Initial ORIGIN Token Sale. As a further precautionary measure, the smart contract underlying the ORIGIN Token provides that a purchase of an ORIGIN Token by an ineligible person shall be void and unenforceable as against ORIGIN or any third party.

The information in this White Paper, which does not purport to be exhaustive, has been provided by ORIGIN, has not been independently verified, and has not been approved by any regulatory authority or authorized person.

**Forward-looking statements**

All statements contained in this White Paper and statements made publicly by ORIGIN or its directors, executive officers or employees in the normal course of business, that are not statements of historical fact, constitute “forward-looking statements”. Forward-looking statements may include, without limitation, forward-looking terms such as “aim”, “target”, “anticipate”, “believe”, “could”, “estimate”, “expect”, “if”, “intend”, “may”, “plan”, “possible”, “probable”, “project”, “should”, “would”, “will”. All statements regarding ORIGIN’s financial position, business strategies, plans and prospects and industry projections are forward-looking statements. These forward-looking statements, including but not limited to statements as to ORIGIN’s projected revenue, profitability, prospects, future plans, anticipated industry trends and other matters discussed in this White Paper regarding ORIGIN, are predictions only.

These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of ORIGIN to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements. These factors include but are not limited to:

- changes in political, social or economic conditions in any jurisdiction which could have a direct or indirect effect on ORIGIN, the Business, the Initial ORIGIN Token Sale and/or the ORIGIN Tokens;

- volatility of cryptocurrency market conditions, and the regulatory environment in the jurisdictions in which ORIGIN conducts the Business and/or of which the Buyer is citizen or resident;

- the risk that ORIGIN may be unable to execute or implement its business strategies and future plans; changes in interest rates and exchange rates of fiat currencies and cryptocurrencies;

- changes in the availability and fees payable to ORIGIN in connection with the Business;

- changes in the availability and salaries of employees who are required by ORIGIN to operate the Business, and Business overhead;
changes in preferences of customers of ORIGIN;

changes in competitive conditions under which ORIGIN operates, and the ability of ORIGIN to compete under such conditions;

changes in the future capital needs of ORIGIN and the availability of financing and capital to fund such needs; war or acts of international or domestic terrorism;

occurrences of catastrophic events, natural disasters, pandemics and acts of God that affect the Business; other factors beyond the control of ORIGIN;

Any risk and uncertainties associated with ORIGIN and the Business, the ORIGIN Tokens, the Initial ORIGIN Token Sale.

All forward-looking statements made by or attributable to ORIGIN or persons acting on behalf of ORIGIN are hereby expressly qualified in their entirety by such factors.

**Representations and warranties by the buyer**

By accessing this White Paper whether electronically or in hard copy, or such part thereof (as the case may be), the Buyer represents and warrants to ORIGIN that they agree and acknowledge that this White Paper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities and you are not bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of this White Paper;

Agree and acknowledge that no regulatory authority has examined or approved of the information set out in this White Paper, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this White Paper to them does not imply that the applicable laws, regulatory requirements or rules have been complied with;

Agree and acknowledge that this White Paper, the undertaking and/or the completion of the Initial ORIGIN Token Sale, or future trading of the ORIGIN Tokens on any cryptocurrency exchange, shall not be construed, interpreted or deemed by them as an indication of the merits of ORIGIN, the Business, the ORIGIN Tokens or the Initial ORIGIN Token Sale;

Have not distributed or disseminated this White Paper, or any part thereof, where it is prohibited or restricted in their jurisdiction to do so, and will continue to observe and adhere to such local law and regulation as amended from time to time;

Agree and acknowledge that in the case where they wish to purchase any ORIGIN Tokens, the ORIGIN Tokens are not to be construed, interpreted, classified or treated as any kind of currency other than cryptocurrency;

Are fully aware of and understand that they are not eligible to purchase any ORIGIN Tokens
if they are a citizen or legal resident (for tax purposes or otherwise) in countries that have been identified as high-risk by ORIGIN as disclosed in the terms & conditions and on the website, both lists being subject to change at the discretion of the company.

Have at least a basic understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of cryptocurrencies, blockchain-based software systems, cryptocurrency wallets or other related Token storage mechanisms, blockchain technology and smart contract technology;

Are fully aware of and understand the risks associated with ORIGIN and the Business, the ORIGIN Tokens, the Initial ORIGIN Token Sale; and

Agree and acknowledge that ORIGIN is not liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with this White Paper (or any part thereof), or their reliance thereon. acknowledges that Origin Metaverse PTE LTD is not a regulated financial service.

The Buyer acknowledges and confirms that all of the above representations and warranties are true, complete, accurate and not misleading from the time of their access to and/or possession of this White Paper.

No representations or warranties by ORIGIN
While the White Paper has been prepared in good faith, no representation, warranty, assurance or undertaking (express or implied) is or will be made, and no responsibility or liability is or will be accepted by ORIGIN or any entities in its group or by any of their respective officers, employees or agents in relation to the adequacy, accuracy, completeness or reasonableness of this White Paper, or of any other information (whether written or oral), notice or document supplied or otherwise made available to any interested party or its advisers in connection with the Initial ORIGIN Token Sale and/or the Business.

All and any such responsibility and liability is expressly disclaimed. In particular, but without prejudice to the generality of the foregoing, no representation, warranty, assurance or undertaking is given as to the achievement or reasonableness of any forward-looking statements or projections, management estimates, prospects or returns contained in this White Paper, or in such other information, notice or document. Any such forward-looking statements are based in part on uncertain eventualities and the Buyer acknowledges the associated risk that actual results may differ materially from what is set out in this White Paper.

This White Paper is the primary source of information about ORIGIN, the ORIGIN Token, the Initial ORIGIN Token Sale and the Business, and is drafted in English. This White Paper may be translated into other languages from time to time and/or used by ORIGIN in communications at ORIGIN’s sole discretion.

Market information
This White Paper includes market and industry information and forecasts that have been
obtained from surveys, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. ORIGIN has obtained and collated such information in good faith and understands the sources of it to be reliable, however ORIGIN gives no assurance as to the accuracy or completeness of such information.

No advice
Any Buyer of ORIGIN Tokens is deemed to have read, understood and accepted this White Paper, including the foregoing limitations, to which they acknowledge they are bound. No information in this White Paper should be considered to be business, legal, financial or tax advice regarding ORIGIN, the ORIGIN Tokens or the Initial ORIGIN Token Sale. Buyer should consult their own legal, financial, tax or other relevant advisors regarding ORIGIN, the Business, the ORIGIN Tokens and the Initial ORIGIN Token Sale. In some jurisdictions, cryptocurrencies (and/or marketing, selling or buying cryptocurrencies) is unregulated and as a consequence those who risk their capital in cryptocurrency business or investment may not benefit from the same protections as are available in regulated markets. Buyer should be aware that they shall bear the financial risk of any purchase of ORIGIN Tokens for an indefinite period of time and are at risk of losing all of the capital they commit to it.

Further information
Buyers and readers of this White Paper are free to direct inquiries relating to the Initial ORIGIN Token Sale, the Business, the ORIGIN Token or any matter referred to in this White Paper to ORIGIN using the contact details set out herein, sale@originmv.com