EMPLOYEE: MANAGER:

#### **Step 1 /1**

#### **Purpose**

Open the discussion
Set the context
Confirm the agenda and timings
Build rapport



## Reality

Explore the current situation
What has gone well?
What can be improved?
How do you feel?
Include your input and summarize



# **Planing**

Establish any performance gaps/issues
Discuss how are they/we are going to fill
the gap?
Seek their opinion for solutions



### **Action**

Gain commitment to action
Confirm goals/actions
Confirm they are happy with the plan?
Confirm any support required

# Review

Close the discussion
Agree action plan
Set the next follow up

