



Security Specs

Bitsy Client Engagement Software is built with the security of your clients and firm at the forefront. You get every measure possible to ensure your growth process remains both accurate and secure.



Protecting all connected devices for you and clients

Bitsy is committed to protecting the confidential data in your client engagement process, and to ensuring that your prospect's and client's information is only accessible to authorized users.

Find out more by reaching out to support@bitsyadvisor.com

Data Protection Hotsheet

Third-Party Examination Report

SOC 2, Type 2 Report

Encryption of Data

256-bit encryption of all data, transit and rest.

Secure Connections

Connections protected by TLS with 256-bit symmetric encryption and 2048-bit authenticated key agreement.

Password Protection

Separate salt and Bcrypt masks passwords.

Data Center Protection

All data remains encrypted by 256-bit AES, which is used by U.S. Government to protect top-secret documents.

Offsite Backup for Disaster Recovery

Multiple data centers in geographically separate locations secures your data, both customer and firm. This helps prevent against hardware failure, virus, deletion, natural disaster and theft.

Encrypted Online Backup

Our disaster recovery plan gives your data automatic encryption and is backed-up hourly. This comes standard for all users.

Privacy

Bitsy restricts back-end access to your data for your peace of mind.

Amazon Web Services (AWS)

Bitsy built its system on the strength and security of Amazon Web Services, the leader in public cloud security. AWS has extensive protective security measures that Bitsy leverages to ensure your and your customer's data remains perpetually protected. We also use security verification from independent contractor examination reports.

Amazon Web Services

Secure Data Center Location

US and EU locations

Network Security

AWS diversifies its network security through segmentation, firewalls and intrusion detection practices.

Contractor Examination Reports

Third-party contractor like Service Organization Control (SOC) Reports 1, 2 and 3

ISO 27001 Certified Data Centers

Electronic key-cards, biometric scanners, onsite security personnel 24/7/365 and pin codes are a few of AWS' security measures that keep you and client data safe.

For more on AWS: <https://aws.amazon.com/>

Additional Security Measures

For your peace of mind, there are additional security features built-in to every account to further protect your and your client's confidentiality.

Multi-Factor Authentication (MFA)

SMS authentication offers additional security to every user

SAML 2.0/Single-Sign-On (SSO)

Reduce the headached of multiple logins and open windows with Bitsy's SSO. Add and remove users easily and enforce company-wide password policies.

Access Control

Restrict and customize access levels based on user permissions, reducing sensitive data mismanagement.

Audit Logs

Instantly track all user activity and actions taken.

Enhanced Security Features

Get these added security features with every account:

Automatic time-outs

Customizable documents & forms

Time-sensitive contracts

Forced password changes

Questions?



If you have questions, please email:
support@bitsyadvisor.com at any time