



We put you in the Metaverse

	Forbes	yahoo!	VentureBeat	WWD	VOGUE	FINANCIAL TIMES
-EATUR	AdAge	Bloomberg	GLOSSY	businesswire A BERKSHIRE HATHAWAY COMPANY	BuzzFeed News	THE : FUTURE : LABORATORY

Why now?

Opportunity: Metaverse Drives behavior

(and threat)

- Millenial and gen-Z metaverse behavior now determines their brand choices, friendships and real-life activities
- This is a seismic disruption; if you don't engage them there, another brand will take your place

47%

Gen Z say they will discover brands first in the metaverse*

1/3

13-39-year-olds who play virtual games say their virtual life has influenced their real-world activities* 2x

Gen Z spends 2x more time hanging out with friends in the metaverse than in real life (12.2 hours/wk)**

61%

Millennials want to attend
A metaverse concert***



The Virtual Brand Group

builds, launches, operates, markets and monetizes global brands in the metaverse across platforms & technologies

(social games, NFTs, crypto currencies, avatar to e-comm etc.)





VBG solves a brand's bottleneck

Market Entry Strategy

An executive's brain 'on the Metaverse'



What is the metaverse?

It's many things. Mostly confusing.

Companies don't always have the expertise but believe e they need to enter.

Where does my brand start?

VBG removes paralysis by making it viscerally relatable by launching their brand in a single, simple, fast and cost-effective way that C-Suite execs. can relate to and expand from there.

What if I get this wrong?

Launch is just the beginning.

Everything is iterative, a constant "Beta"

VBG builds ongoing, sustainable business and iterates on it every day, week and 4 month.



What we do

VBG's Value Proposition





Create new revenue streams

Avatar and NFT merchandise replicates what you currently sell.



"Infinite Loop Marketing"™:

Convert in game products to real world sales. Transform your real-world sales into digital consumers, in a "gamified" infinite loop.



Attract new consumers globally

Expose your brand to a wider age / geography / demographic globally, all at the same time so they love your brand in new ways and even before they're real-world consumers.



Incubate new products with zero R&D cost

The "VBG Lab" constantly creates innovative products for your Metaverse experience that can extend the brand into new categories that either don't yet (or can't ever exist) in your portfolio. Which you can then sell IRL.



Capture Strategic Decision-Making Analytics

3D environments provide more data than any other platforms. Learn how your new consumer lives, shops and socializes before your competitors do.

How it works: VBG does it all





Brand Success Process

How VBG takes you from start to launch

Act

VBG's goal is to "advise" you, so we can "launch" your brand into the metaverse.

Iterate

Metaverse is a "live ops" ecosystem. We build, we try, we iterate, again and again – fast. There is never a final product like in the physical world.

Align

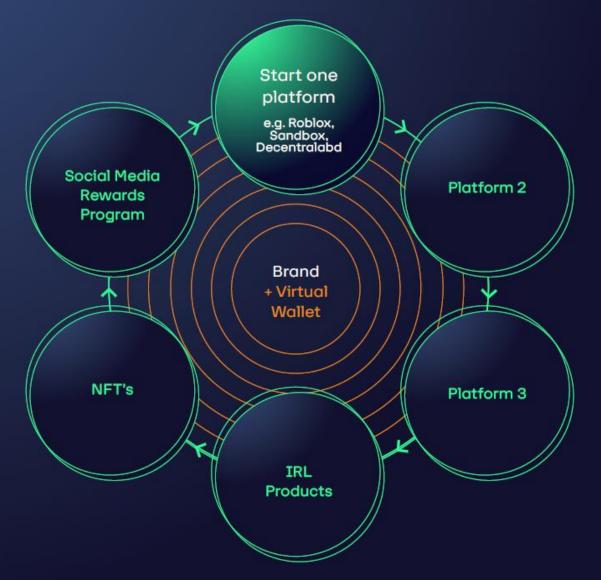
We literally do what we tell you to. VBG builds, operates and collaborates with you on all your metaverse activations. Therefore, both our interests are always aligned.



Monetizing the Metaverse

		Web 2.0	Web 3.0
Platform characteristics	Example virtual worlds	Second life Roblox Fortnite World of Warcraft	Decentraland The Sandbox Somnium Space Cryptovoxels
	Organizational structure	Centrally owned Decisions are based on adding shareholder value	 Community governed, generally through a foundation decentralized anonymous organization (DAO) Native tokens are issued and enable participation in governance Decisions are based on user consensus
	Data storage	Centralized	Decentralized (game assets)
	Platform format	PC /console Virtual reality (VR) / Augmented reality (AR) hardware Mobile / app	 PC Virtual reality (VR) / Augmented reality (AR) hardware Mobile / app coming soon
	Payment infrastructure	Traditional payments (e.g. credit/debit card)	Crypto wallets
User	Digital assets ownership	Leased within platform	Owned through non fungible tokens (NFT)
interaction	Digital assets portability	Locked within platform	Transferable
	Content creators	· Game studios and/or developers	Community Game studio and/or developers
	Activities	Socialization Multi-player games Game streaming Competitive games (e.g. esports)	 Play-to-earn games Experiences (Same activities as Web 2.0 - see box on right)
	Identity	In-platform avatar	 Self-sovereign and interoperable identity Anonymous private-key-based identities
Monetization	Payments	In-platform virtual currency (e.g. Robux for Roblox)	Cryptocurrencles and tokens
	Content revenues	Platform or App earns % (like Apple store) Cross sell virtual to physical (e-comm) to virtual – with platform friction	 Cross sell virtual to physical (e-comm) to virtual – seemlessly Peer-to-peer, developers (content creators) directly earn revenue from Users/gamers can earn through play or participation in platform govern Royalties on secondary trades of NFTs to creators





VBG creates Metaverse revenue across the Metaverse

- VBG creates interconnected brand games, avatar fashion,
 NFTs etc. that maximize profit across platforms
- VBG creates a virtual wallet on the block chain so every action your consumer takes is connected
- Wallet incentivize consumers to promote your products on social media and connects to IRL (ecomm)



Case study: FOREVER 21

- Trend fashion brand w/540 stores globally
- Launched on Roblox (202M users / month) as 3rd brand ever
- Built gamified experience (not a store) resulting in 107x more time spent vs IRL consumers
- Designed & marketed profitable virtual fashion line that became #1 brand retailer on platform
- Delivered ~\$4M earned media in over 450 articles







Winner

- Best Digital Innovation

"VBG and F21 wins the world's most prestigious licensing award for their virtual fashion and marketing innovations."

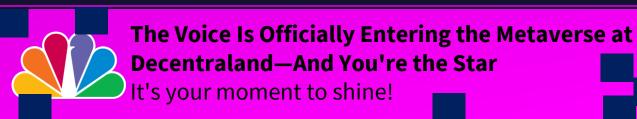


Case study: Whetaverse

- VBG is the exclusive metaverse partner for largest TV format WW airing in 180- countries
- Launched in Decentraland's Metaverse Music Festival (180 acts over 4 days)
- Sold out of limited edition NFT merchandise in 1 hour
- First ever NBC metaverse TV partnership & first granted access to celebrity coaches Gwen Stefani, Blake Shelton, Camila Cabello & John Legend
- Road map includes: loyalty program, games, IRL experiences. virtual merchandise & more







"If you attend the festival—<u>save the date here</u>—you'll have the opportunity to participate in this virtual *Voice* experience.

In a nutshell, it's a *Voice*-themed game where fans stand in front of Metaverse Coaches and collect "notes" to the beat of a song in order to get a chair turn—and win a *Voice* collectible.

So, in other words, you'll have the opportunity to do a Blind Audition from the comfort of your own home. How cool is that?"



Case study: Barbie

- Launched social giveaway program resulting in 20x ROI / 49.5% conversion (2x avg.)
- Drove fastest selling virtual product line
- Delivered brand innovation story to multiple new press sectors





News

Mattel[™] selects VBG to create Barbie's[™] first ever virtual fashion line

Virtual fashion line matches newest IRL collection; #TwinWithYourAvatar campaign goes viral.

We want to be at the forefront of that evolution of toys in both the physical and digital worlds... our business leads us to wherever the consumer is, and that includes the metaverse and NFTs.

Press Activations Technology Gaming Pop culture Parenting Metaverse Digital fashion Sustainability Self-empowerment

- President Richard Dickson, Mattel



Infinite Loop Marketing™

VBG creates Omniverse commerce beyond omni-channel marketing

- First brand to ever sell IRL & Metaverse fashion simultaneously
- First band to announce previewing styles in the Metaverse, before IRL





ILM™ Featured By







Benefits from VBG Partnership

4.

Increase brand's value so you extract more revenue (value) from IRL partners (retailers, sponsors, distributors) New revenues

New consumers

1.

New virtual revenue

1. Current actual consumer

Extend and deepen relationship

2. Current desired but not yet a consumer

Attract consumers in your core demo that you haven't' converted

3. New consumers

Develop customers that would <u>never</u> likely be yours IRL

3.

Create new virtual products at zero cost that extend your current offering AND become IRL revenue 2

Metaverse as your new funnel to drive incremental IRL revenue (e-comm, instore, subscriptions etc.)



What's Your Brand Inventory?

How to think about your brand in the metaverse

Intent

Build a sustainable business or just marketing?

Premiere content / events in the metaverse?

Drive commerce between IRL to Metaverse to IRL to Meta...?

Assets

Owned IP (fashion, designs etc.)

Created IP (events)

Partner IP (collabs)

Marketing

(social, e-comm, CRM etc.)

Store Ops (POS, displays, events)

Digital (media, talent, sponsorship)

Geography



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Founder, CEO

Justin W. Hochberg

Justin operates and markets global IP businesses across the Metaverse using Web 3.0.

Playing Roblox every week with his daughter Margaux Plum and Fortnite with his son, Balthazar, helped inspire Justin to develop VBG as a way for brands and consumers to virtually play, socialize, shop, learn and create experiences.

Justin has introduced brands and businesses with new ways of marketing notably developing the "Infinite Marketing Loop" method that enables businesses to connect IRL commerce with the metaverse.

Over the last 25 years, Justin has led teams that connected technology, content creation and more than 160 Fortune 1,000 brands into innovative consumer businesses resulting in over \$500MM+ revenue. He was part of Microsoft's interactive TV leadership team and window's media streaming media TV business.

Justin is also lifelong storyteller, having created more than 30 original TV programs, including Zoe Saldana's upcoming Marvel series and global hits "The Apprentice", "The Profit", & Ron Howard's Great Escape.

Justin holds an M.B.A from Columbia Business School, as well as a B.A. from the University of Pennsylvania.



THANKYOU