It is with pride and great appreciation that we report on the growth and accomplishments of the Santa Fe Community Foundation in 2019. Our philanthropic resources and range of impact expanded widely in 2019 to strengthen the communities we serve while also creating a strong infrastructure for responding to the unique challenges of a pandemic environment in 2020.

In 2019, we deepened our work with partner funders in New Mexico while building greater community awareness and participation at every level in a more broadly defined culture of philanthropy.

In addition to awarding a record-breaking $9.8 million in grants in 2019, several community partnerships were initiated or deepened with donors, community leaders, and nonprofit organizations:

• The Nonprofit Merger Fund was established in early 2019 and by year-end had made its first grant to support a successful merger between New Mexico Association of Grantmakers and the Center for Nonprofit Excellence.

• The Fund for Refugees and Asylum Seekers was established in partnership with the City of Santa Fe, and the New Mexico Hunger Action Fund was created in partnership with the Office of the Governor.

• A funding partnership with CHRISTUS St. Vincent and Anchorum St. Vincent for the Health & Wellbeing competitive grants cycle resulted in the formation of the Community Health Funder Alliance.

• SFCF donor advised fundholders were invited to participate with SFCF impact investing for the first time.

• Participation and support continued with Dollars4Schools, the Envision Fund, Expanding Opportunity for Young Families, MoGro, the Native American Advised Fund, the New Mexico Census Funders Group, the New Mexico Collaborative Zone Grant partnerships, the New Mexico Health Equity Partnership, the New Mexico Impact Investing Collaborative, Opportunity Santa Fe, and the Santa Fe Baby Fund.

As we move forward to address changes in leadership and creative programming to satisfy evolving demands, the strength of our history, resources, relationships, and collaborations in the communities we serve will ensure a successful recalibration to the greater complexity of the times.

In anticipation of Santa Fe Community Foundation’s 40th anniversary in 2021 and with thanks to our donors and partners, we ended 2019 stronger than ever, with greater financial resources and renewed commitment to our community.
$9.8 million total granted
Over 1,700 grants were made in 2019 and more than $525,000 was granted through our competitive grants process.

$98 million assets under management
Santa Fe Community Foundation holds over 400 different funds.

Nearly $900,000
Our fundholders granted out nearly $900,000 to local nonprofits through our Giving Together catalog – a 50% increase from 2018.

980 people
attended 51 capacity building programs at SFCF’s Philanthropy HUB – a more than 17% increase from last year.

1,150+ community participants
30 organizations held 74 meetings at SFCF’s Philanthropy HUB.

10% reinvested
Nearly $10M was granted out in 2019 – 10% of our total assets under management.
2019 FINANCIAL REPORT

Ten-Year Grantmaking Snapshot

<table>
<thead>
<tr>
<th>Year</th>
<th>Donor Advised Funds</th>
<th>Emergency, Community Care, Other Discretionary</th>
<th>Competitive Grants</th>
<th>Agency/designated Endowment</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>$6,124,670</td>
<td>$2,906,578</td>
<td>$526,196</td>
<td></td>
</tr>
<tr>
<td>2018</td>
<td>$7,443,829</td>
<td>$6,636,637</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2017</td>
<td>$7,820,130</td>
<td>$5,496,182</td>
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<tr>
<td>2016</td>
<td>$4,635,389</td>
<td>$4,022,842</td>
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</tr>
<tr>
<td>2015</td>
<td>$3,916,552</td>
<td>$2,474,606</td>
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<tr>
<td>2014</td>
<td>$3,056,203</td>
<td>$117,480</td>
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</tr>
</tbody>
</table>

Total Dollars Awarded in 2019: $9.8 million

Condensed Consolidated Statements of Financial Position

Assets
- Cash and cash equivalents: $9,058,500
- Interest receivable: 13,485
- Rent receivable: 4,725
- Promises to give: 117,480
- Prepaid expenses: 6,720
- Program related investments, net: 1,993,539

Investments
- Charitable gift annuities: 406,327
- Endowment and other: 83,892,550
- Total investments: 84,298,877

Property and equipment, net: 2,325,782
Other assets: 109,736
Total assets: $97,928,844

Liabilities and Net Assets

Liabilities
- Accrued expenses: 207,331
- Charitable gift annuities payable: 133,290
- Funds held for agencies: 4,022,842
Total liabilities: 4,363,463

Net Assets
- Without donor restrictions
  - Undesignated: 2,627,614
  - Board designated: 9,874,603
- With donor restrictions
  - Split interest agreements: 266,419
  - Special projects: 4,879,802
  - Endowments: 75,916,943
Total net assets: 93,565,381
Total liabilities and net assets: $97,928,844

TOTAL ASSETS
$97,928,844
PHILANTHROPY SPOTLIGHTS

Grantee Highlight: Moving Arts Española
All children deserve a superior arts education that inspires them, a safe place to be after school, and access to nutritious food. Moving Arts Española is providing that to about 450 kids per week. Built out of an extracurricular program at Española Public Schools in the 90’s, Moving Arts Española is a need-responsive arts education center founded by Roger Montoya and Salvador Ruiz-Esquivel. Children ages 3-18 can stay at Moving Arts after school from 4 to 7 pm. They take classes ranging from Fashion Design to Flamenco, are served a healthy meal, and receive tutoring to support their academic journey. Children are then picked up by their parents—physically tired, bellies full, homework done, and creatively fulfilled. As the kids get older, they are encouraged and nurtured to become community leaders. Children ages 12-18 are both assistants and instructors in many of the programs. The Santa Fe Community Foundation is proud to have Moving Arts Española among our grantees, and they continue to make astounding impacts on the Española community. As a smiley, eight-year-old girl happily told Mr. Montoya one day, “Moving Arts lets me be who I am.”

Donor Highlight: Las Campanas Community Funds
Our community extends much farther than the hustle and bustle of the Santa Fe Plaza. Out in the quiet, rolling high desert hills of Las Campanas, the members of the Las Campanas community through the auspices of the Las Campanas Community Funds, have taken tremendous steps to aid our community. Started in the early 2000s, the Las Campanas Community Grants Fund was founded to provide grants to those organizations most in need. Over the years, due to the generosity of the Las Campanas network, the Fund has expanded in both size and purpose. Last year, the Fund gave out 10 grants of $10,000 each, the largest amount it had given in a single year. The Las Campanas Scholarship Fund gives out about 60 scholarships, totaling over $110,000 each year, to Las Campanas employees and their families, with recipients attending schools ranging from vocational schools to Princeton. Through the administrative support of the Santa Fe Community Foundation, the Las Campanas Community Fund is supporting the prosperity of the Santa Fe community and beyond.

Community Leadership Highlight: Opportunity Santa Fe
Opportunity Santa Fe aspires to improve the lives and key transitions of children and youth across Santa Fe, from birth until they enter their careers. By aligning strategies, actions and resources across partners, this effort seeks improved collective outcomes in the areas of:

- Early childhood
- K-12 & youth resiliency
- Disconnected youth
- Post-secondary education and career pathways

Opportunity Santa Fe proudly takes a stand for equity in the community! Opportunity Santa Fe believes in centering youth and people of color in solutions and is committed to creating multilingual and multicultural spaces where intentional collaboration, learning, and joy are fostered.

2019 Accomplishments:

- Following the achievements of 2018, meeting 7 out of 9 indicators, Opportunity Santa Fe began the roadmap for Beyond 2020, working closely with partners to evaluate current areas of impact and determine new ones.
- In 2019, Opportunity Santa Fe continued its collective impact work with $100,000 in grants, 20+ AmeriCorps VISTAs and Summer Associates, and 13 Collaborative Working Groups that carried out direct services to Santa Fe’s underserved populations of youth and families.
**Santa Fe Community Foundation** is a resource for philanthropists who want to maximize the impact of their giving. Founded in 1981, SFCF is a tax-exempt public charity that provides an avenue for donors to satisfy their charitable intents and for nonprofit organizations to receive funding that will enable them to carry out their essential work.

Visit our website at [santafecf.org](http://santafecf.org)

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Santa Fe Community Foundation is a tax-exempt public charity under Section 501(c)3 of the Internal Revenue Code.

A member of the New Mexico Association of Grantmakers and Council of Foundations

Confirmed in compliance with National Standards for U.S. Community Foundations