Jefferson Center Legacy Society Notification Form

- I have included a bequest to Jefferson Center in my will or living trust
- I have named Jefferson Center as a beneficiary of one of the following:
  - An outside trust arrangement
  - A retirement account
  - A life insurance policy
  - Other

Please provide the following information:

Name: ______________________________________________________
Address: _____________________________________________________
City, State Zip: ________________________________________________
Email: _______________________________________________________
Phone: ______________________________________________________

I give permission to Jefferson Center to list me/us as members of the Jefferson Society Legacy Society.

Name(s) as they should appear in donor listings

________  This gift intention is anonymous.

________  is my estimate of the current value of my planned gift. (Please note this information is not required to be recognized as a member of the Legacy Society. Should you choose to provide this information, the amount will remain confidential and will not be included in public reports.)

- I am interested in learning more about Jefferson Center’s Legacy Society and how my planned gift can impact future generations.
- I am interested in a naming opportunity for my legacy gift and would like more information.

Signature ___________________________ Date ____________

Jefferson Center is a 501 (c) 3 nonprofit corporation. Contributions are tax deductible to the extent allowed by law. Return form to Kim Turner, Senior Director of Development, Jefferson Center, 541 Luck Ave. Suite 221, Roanoke, VA 24016