

## Sample of the Guidelines for Completion of the Orthodontic Summary Sheet

**GUIDELINES FOR COMPLETION OF ORTHODONTIC SUMMARY SHEET AND TO BE CONSIDERED IN THE DEVELOPMENT OF THE TREATMENT PLAN:****SKELETAL AND SOFT TISSUE ANALYSIS**

1. Dysplasia
  - Class I
  - Class II
  - Class III
2. Symmetry
  - Transverse
  - AP Discrepancy
3. Face height
4. Profile
5. Lip competency

**MODEL ANALYSIS**

1. Buccal Occlusion Assessment
 

Right	-	AP		Left	-	AP
	-	Vertical			-	Vertical
	-	Transverse			-	Tranverse
2. Overjet
3. Overbite/Openbite
4. Midline Relationships
5. Crossbites - anterior/posterior
6. Missing/impacted teeth (including dental morphology)
7. Tooth Size/Arch Size
  - Anterior
  - Posterior
8. Specific Dental Irregularities (e.g. displacements, rotations)
9. Diastemas

**RADIOGRAPHIC ANALYSIS**

1. Root configuration and anomalies
2. Impacted/supernumerary/ankylosed teeth
3. Pathology

**FUNCTIONAL ANALYSIS**

1. CR-CO relationship
2. Displacement (anterior/posterior/lateral)
3. TMD
4. Perioral Habits

**PERIODONTAL ASSESSMENT**

1. Oral Hygiene
2. Periodontal Structures
3. Attachments - Frenum

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