



JULY 2021 SILVER X PROJECTS

Sustainable Development Through Mining

TSX-V: AGX | OTC: WRPSF | FRANKFURT: WPZB

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Qualified Persons:

The persons with overall responsibility for approving Silver X mining technical disclosure are John E. Bolanos and David Heyl, both Certified Professional Geologists, and independent Qualified Persons under NI 43-101 regulations. John E. Bolanos and David Heyl have reviewed and approved the technical information in this presentation except for slides 15 - 28.

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TECHNICAL VALUE CREATION

PRODUCTION, DEVELOPMENT AND EXPLORATION UPSIDE WITH A SIGNIFICANT LAND PACKAGE



600 tpd

CURRENTLY IN PRODUCTION

Expected production 1.7moz Ag Eq.
Fully permitted processing facility

2,500 tpd

POTENTIAL PRODUCTION 2025

District-scale Project, with three areas in development

7.3 million tonnes

Nueva Recuperada 43-101 technical report inferred resource at 130.38 g/t Ag, 3.17% Pb and 2.04% Zn

Resource increase

Ambitious 25,000 m drilling in 2021-2022 targeting resource increase and brownfield exploration

A photograph of two miners in a dark tunnel. The miner in the foreground is wearing a grey jacket and a white hard hat, looking down at a device. The miner in the background is wearing a yellow safety vest and a white hard hat, looking towards the camera. The tunnel walls are rocky and uneven, with some light reflecting off the surfaces.

NUEVA RECUPERADA

Premier Silver District In Central Peru

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SOCIAL RESPONSIBILITY AND ENVIRONMENT

SUSTAINABLE DEVELOPMENT THROUGH MINING

Silver X believes in sustainable development by encouraging and leading economic mining activities. We aim to achieve this in two ways; by promoting working relationships with local suppliers and businesses, and by assisting outsiders bring business to our mining district to enable autonomous growth in other economic areas.

NUEVA RECUPERADA



GROWTH

DISTRICT OF
HUACHOCOLPA



DEVELOPMENT



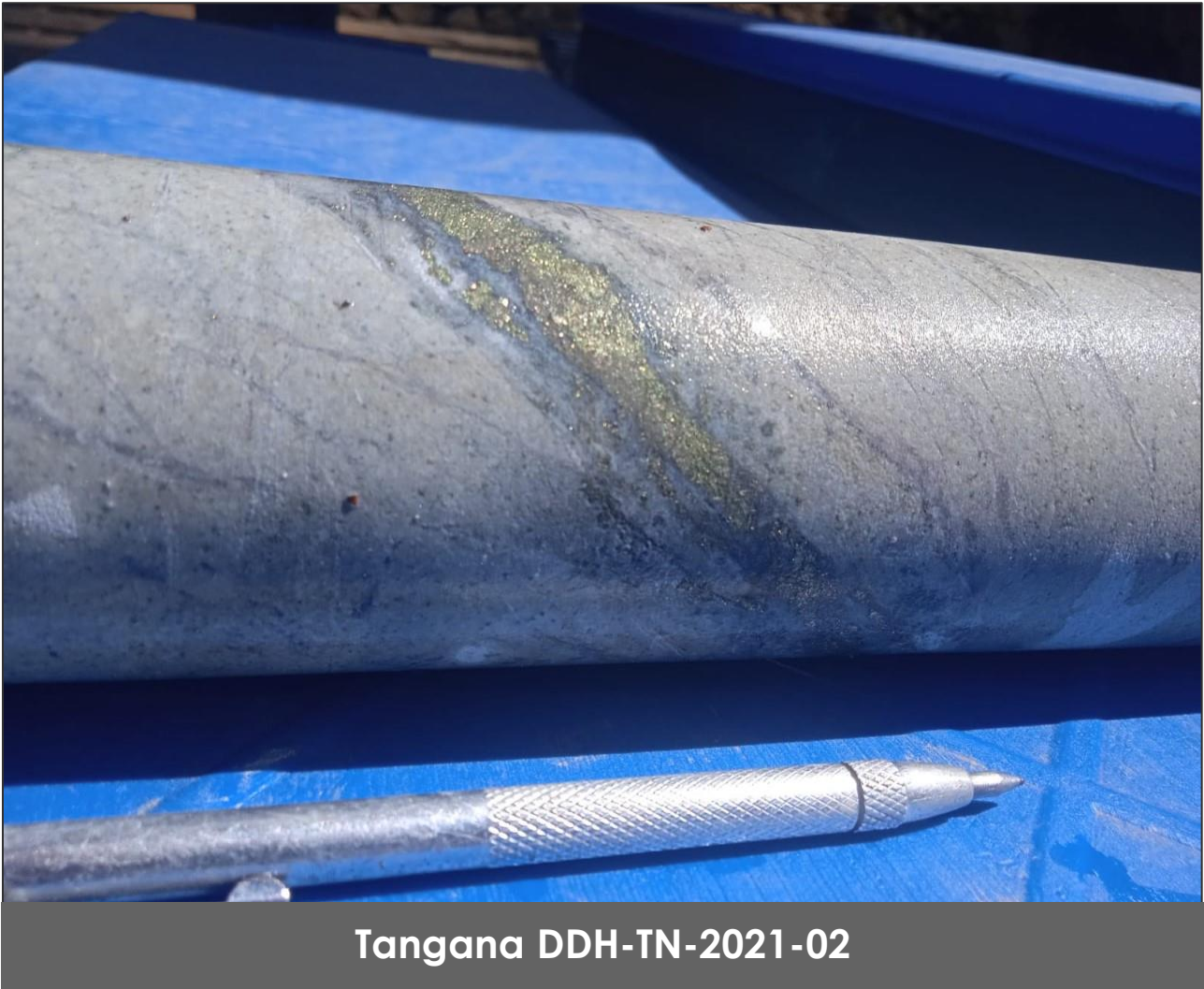
TRUST



CONSOLIDATED RESOURCE WITH UPSIDE

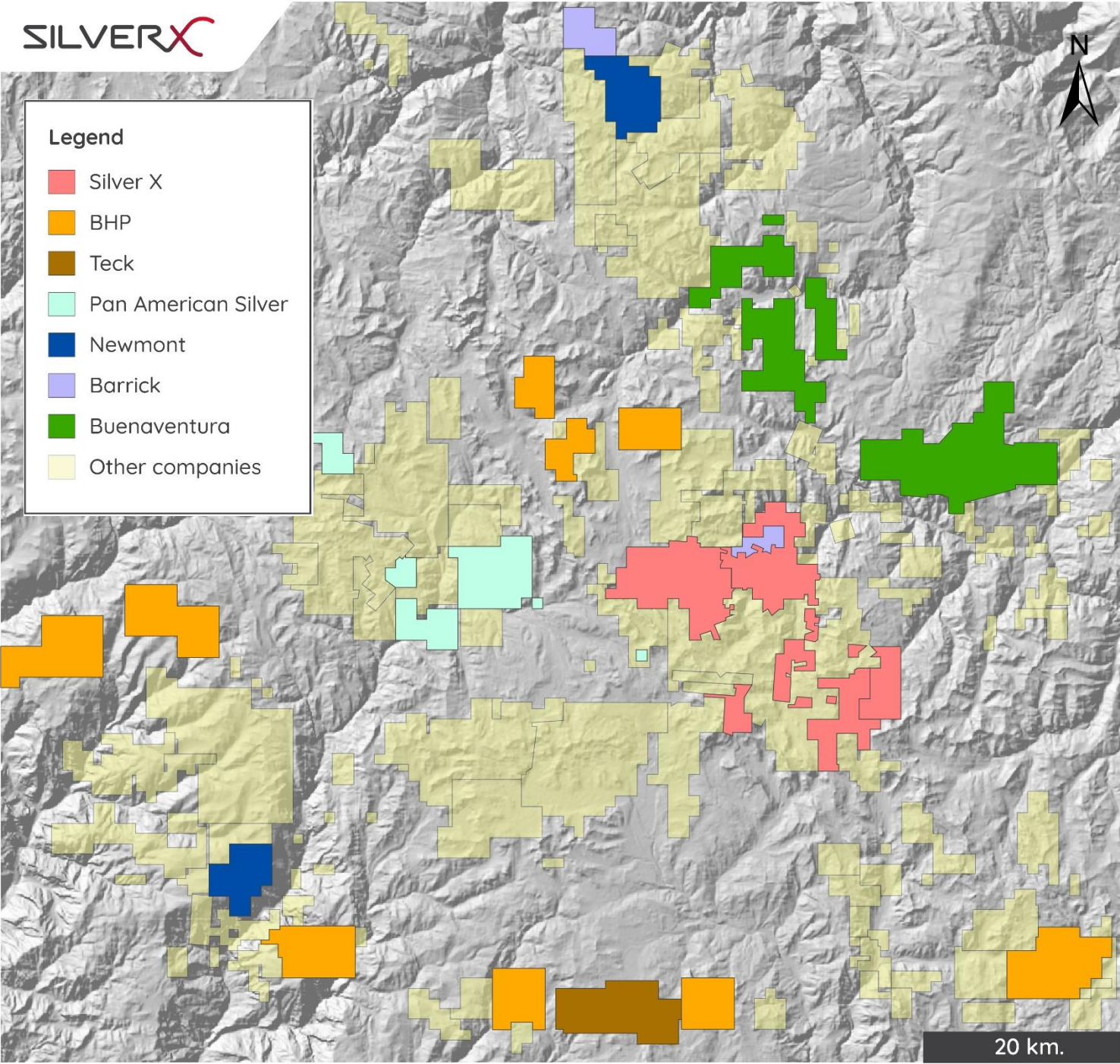
- Located in the heart of Peru's premier silver belt in central Peru.
- Recuperada was one of Buenaventura's historic mines, with historical production of silver, lead and zinc at a rate of 400 tpd.
- Latitude acquired the project in 2017 including the Recuperada mine and the 600 tpd fully-permitted processing facility. Subsequently acquired 6,500 ha resource package from Pan American Silver's Peru Metals package.
- Filed a 43-101 report in 2019 – ~7 mt of resources.
- Open at depth with known resource just below surface.
- Brownfield drilling currently on going to increase resources and convert inferred to M&I.

Area	Tonnage	Grade			Contained				
		<i>g/t Ag</i>	<i>% Pb</i>	<i>% Zn</i>	<i>g/t AgEq</i>	<i>M oz Ag</i>	<i>M lbs Pb</i>	<i>M lbs Zn</i>	<i>M oz AgEq</i>
North - Tangana	4,840,015	116	3.35	1.63	256	18.1	357	174	39.8
North – Huachocolpa	2,160,649	125	3.06	3.91	336	8.6	146	186	23.4
South - Recuperada	323,701	380	1.31	2.26	491	4.0	9	16	5.1
TOTAL	7,324,365	131	3.17	2.04	290	30.7	513	377	68.3

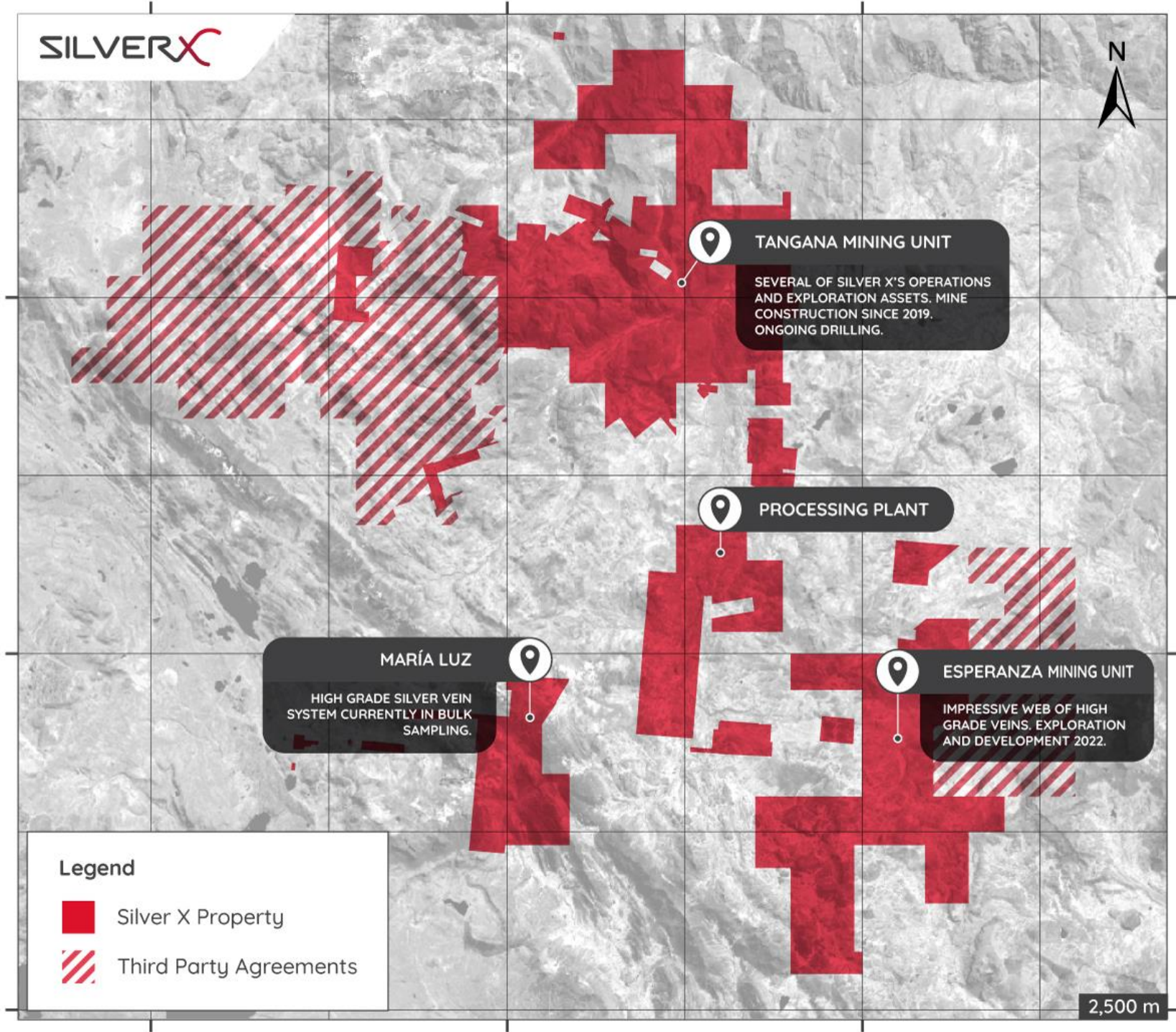


Tangana DDH-TN-2021-02

CONSOLIDATING PERU'S PREMIER SILVER DISTRICT



Located in Peru's premier silver-polymetallic district



Target zones and additional land where Silver X has exploration rights

A man wearing a white surgical mask and a green jacket is looking down at a small, dark, rectangular rock sample he is holding in his hands. The background shows a corrugated metal roof and wooden beams, suggesting an industrial or mining setting.

CORIORCCO GOLD PROJECT

DRILL-READY HIGH GRADE GOLD TARGET

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CORIORCCO GOLD PROJECT

DRILL READY GOLD TARGET

2,000 Ha concession package with 17 known mineralized veins at surface with widths up to 2.5 meters within a 700-metre by 800-metre zone of intense hydrothermal alteration and epithermal mineralization.

Assay results from samples taken along over 400 meters of underground development indicate grade improves with depth, yet to be drill tested.

Select Rock Chips from historical underground sampling include:

- 22.90 g/t Au
- 19.25 g/t Au
- 14.20 g/t Au
- 13.05 g/t Au

Average grade from surface sampling is 1.91 g/t Au over 181 samples.



CORIORCCO GOLD PROJECT



Above: The topographic feature defined by strong silica alteration, with the Vein 6 and Vein 3 historical adits.

HISTORICAL PRODUCTION HIGHLIGHTS

- Past production (2010-11) in two veins reported 5,719 tones of ore mined at 7.45 g/t Au (Titan News Release Sep. 25, 2019; NI 43-101 report, Pg. 42). This historical production is merely referential and not NI 43-101 compliant.
- Host to underground artisanal workings on two of the 17 known LS epithermal quartz veins mapped in the Coriorcco dome structure.
- 2018 work program sampled an average of 3.45 g/t Au at surface and up to 28 g/t Au along vein structure¹.

LOCATION & INFRASTRUCTURE

- Coriorcco is in the Lucanas Province of the Ayacucho region of southern Peru, accessible by paved road to within 5 kilometres of the project area and 80 kilometres east of Peru's Pan American highway.
- Water and grid power lines are located within concessions.

CORIORCCO DOME TARGET

DRILL READY GOLD TARGET

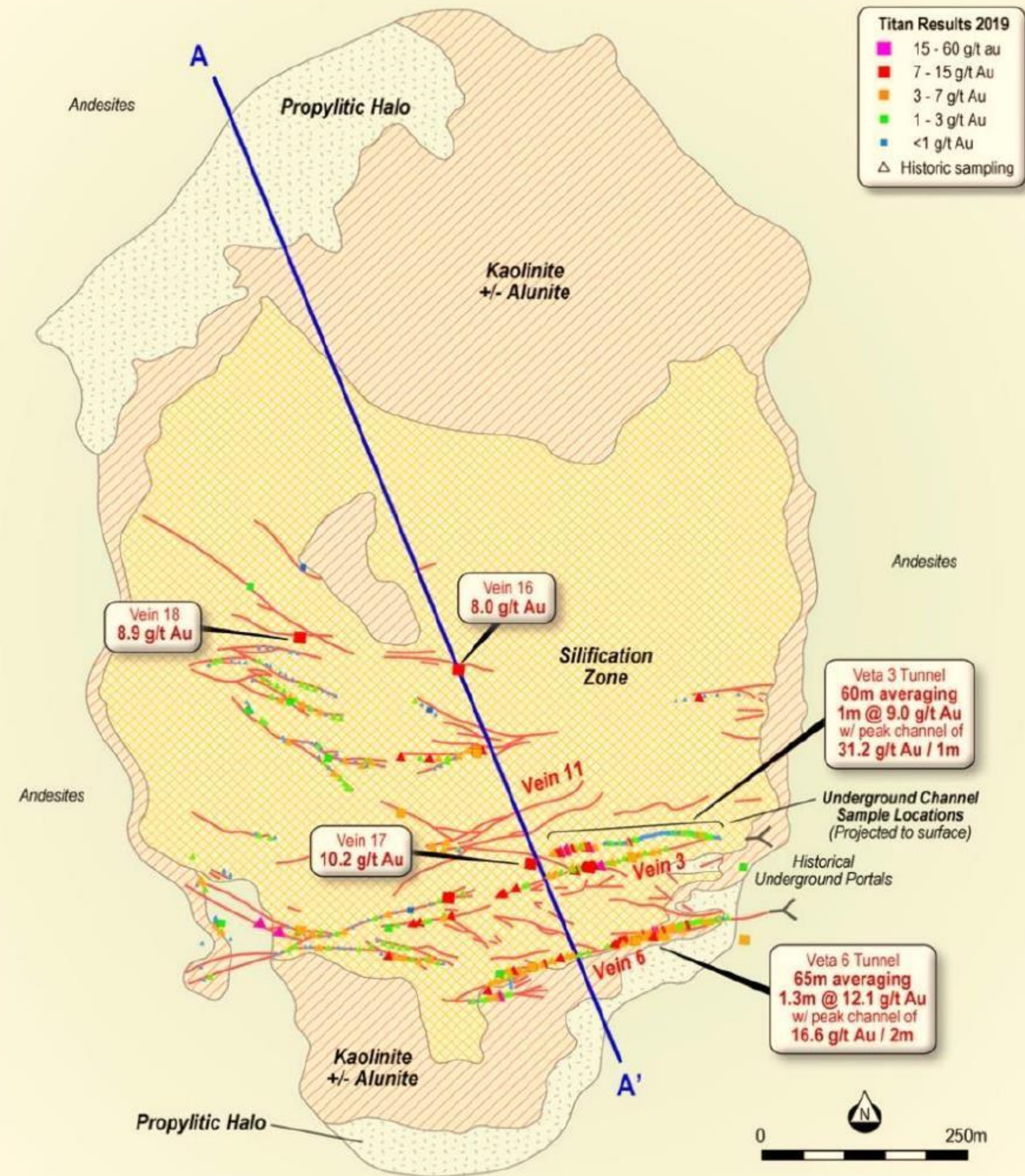
The target dome measures approximately 700 x 800 m and hosts 17 epithermal quartz, quartz-carbonate, and quartz-carbonate-adularia veins plus smaller vein splays.

Vein 3 and Vein 6 are the two most significant veins at the Property and have been mapped at surface striking approximately east-northeast for 280 m and 405 m respectively. They have been traced to depth in historical mine workings up to 60 m below surface.

2018 work program sampled an average of 3.45 g/t Au at surface and up to 28 g/t Au along vein structure¹

Silver X 2021 Work Program

- Mapping
- Sampling
- 3D IP to delineate drill targets



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