



MEDIA RELEASE

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Lonsec increases Talaria Global Equity Fund allocation to its Retirement Managed Portfolios

Lonsec Investment Solutions has announced an increased investment in the Talaria Global Equity Fund in its Retirement Model Portfolios.

Talaria Chief Investment Officer Chad Padowitz said: “We’re pleased to strengthen our relationship with Lonsec, and feel this is a validation of our process that generates income from differentiated sources, not reliant on dividends.”

Talaria’s investment process of generating income through its option premiums is a key reason for the change.

Talaria is the only fund manager able to consistently generate income in this way. In recent months, many companies globally have either cut or deferred their dividends, leaving retirees short of income. This is likely to continue for some time with many companies not offering earnings or dividend guidance, and unemployment at record levels.

Talaria’s ability to generate income for investors is not constrained by these factors, and for over a decade has distributed an average 7.5% per annum to investors.

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