



MEDIA RELEASE

26 November, 2020

Talaria investment rating increased to Highly Recommended by Zenith Investment Partners

Zenith Investment Partners have increased the rating for Talaria Global Equity Fund to Highly Recommended.

The announcement is the culmination of Zenith's rigorous, independent assessment of the Talaria business and investment capability.

The rating report noted Talaria's "unique investment approach and considers the investment team to be well positioned to deliver upon the Fund's investment objectives. Additionally, we believe the Fund is a highly attractive option within the global equity income peer group."

Talaria CEO Jamie Mead said: "We're delighted and humbled by the recognition and rating from Zenith. In particular it's pleasing to have our fund recognized for providing a sustainable and differentiated source of income for investors when it has become increasingly hard for them to source both this year and likely into the future."

Talaria has delivered over 8.0% p.a. income on average for the last 10 years, including 8.08% for the last 12 months.

"In a difficult year for many people, it's important that we've been able to deliver for our clients and meet their income needs," Mr Mead said.

More information:

Zenith investment research process

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