



# Aligro Planet Acquisition Company

Full Year Report

*2021-07-14*

Aligro Planet Acquisition Company AB  
559301-7261

Riddargatan 12,  
114 35 Stockholm,  
Sweden



# Agenda

*MS Team meeting on July 14 at 11.00 CET*

1. Financials
2. Board composition
3. Deal activity
4. Share price considerations

## **Participants from APAC**

- Hans Eckerström, CIO and IR
- Peder Egnell, CEO
- Anna Sundberg, CFO
- Carl-Fredrik Jaensson, Corporate Communications

# Financials – Full Year 2021

## Key financials

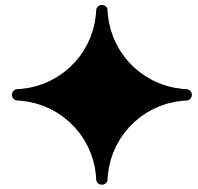
TSEK	2021-04-01 2021-06-30	2021-02-12 2021-06-30
Net revenue	-	-
Operating income	-2 958	-5 418
Profit for the period	-2 958	-5 418
Earnings per share, before and after dilution (SEK)	-0,45	-1,27
Cash flow from operating activities	5 799	5 799
Net cash	17 229	17 229
Equity-to-assets ratio (%)	99	99

- † APAC was founded on February 12, 2021 with end of financial year June 30, 2021
- † APAC was listed on Nasdaq Stockholm May 26, 2021
- † Transaction costs of SEK 19.5 m booked in relation to Class A shares issue

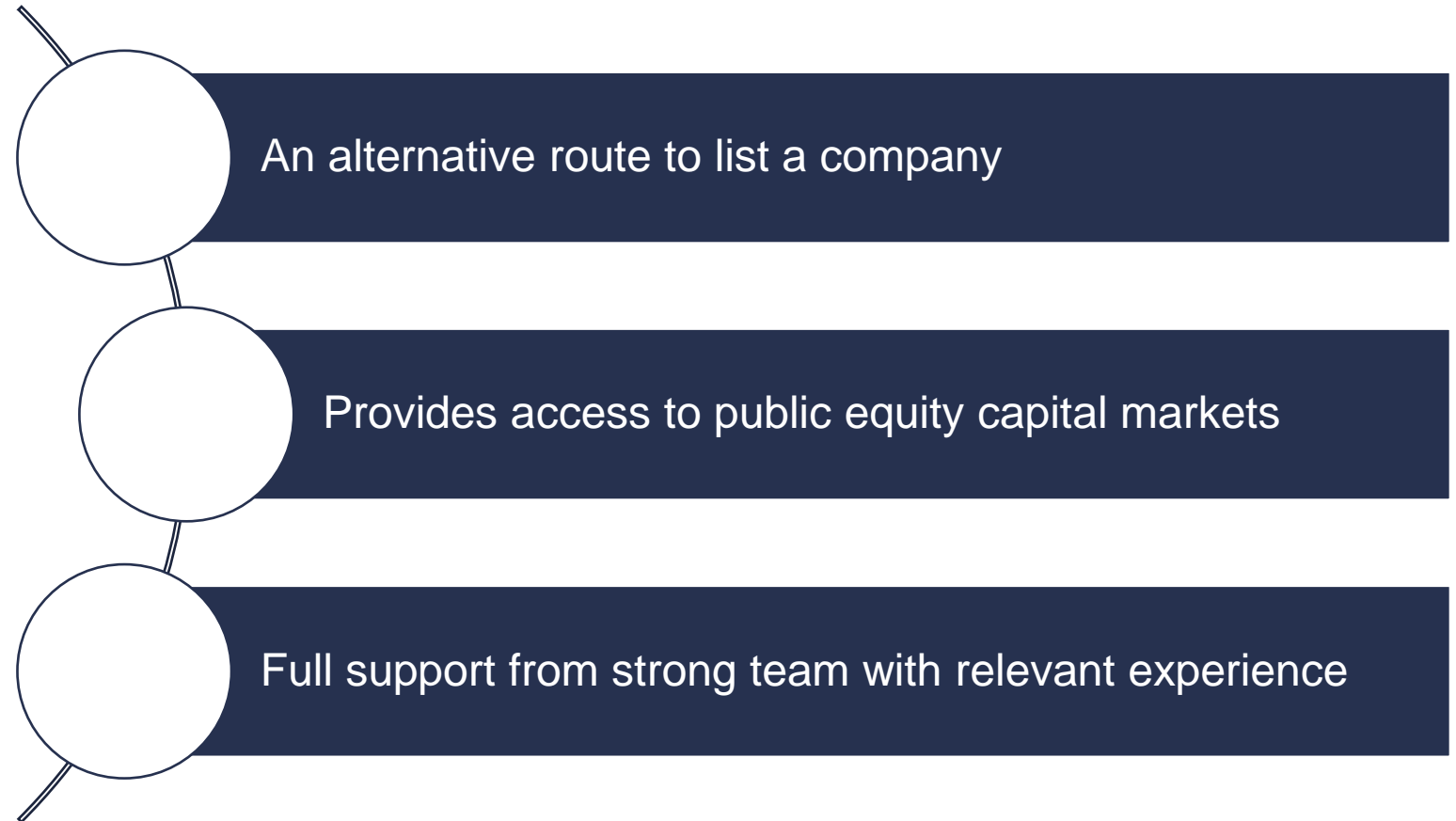
# Board available to continue towards AGM 2022

- ✦ APAC will not have a nomination committee to propose board members ahead of AGM 2021
  - *According to governance documents as described in the IPO prospectus a nomination committee will be assembled for AGM 2022*
  
- ✦ The current board of directors are available to serve also for the next period towards AGM 2022
  - *Richard Båge, chairman*
  - *Bengt Baron*
  - *Jenny Keisu*
  - *Magnus Silfverberg*
  - *Helene Willberg*
  
- ✦ No remuneration has or will be paid to board directors

# The APAC team has spent time and effort to explain what APAC can bring to owners and management of a company that wants to go public



Aligro Planet  
Acquisition  
Company



***A SERIES OF LINKEDIN VIDEOS HAVE BEEN USED TO SPREAD THE MESSAGE***

# The APAC team has had around 50 meetings with owners and business leaders since the IPO on May 26 – a number of NDAs have been signed

*A lot of things can happen during a long IPO process, which I cannot control!*

*It feels scary to tell a lot of people about our IPO plans before I know the price*

*A lot of cost, work and energy will be wasted if markets are soft and we abort the IPO*

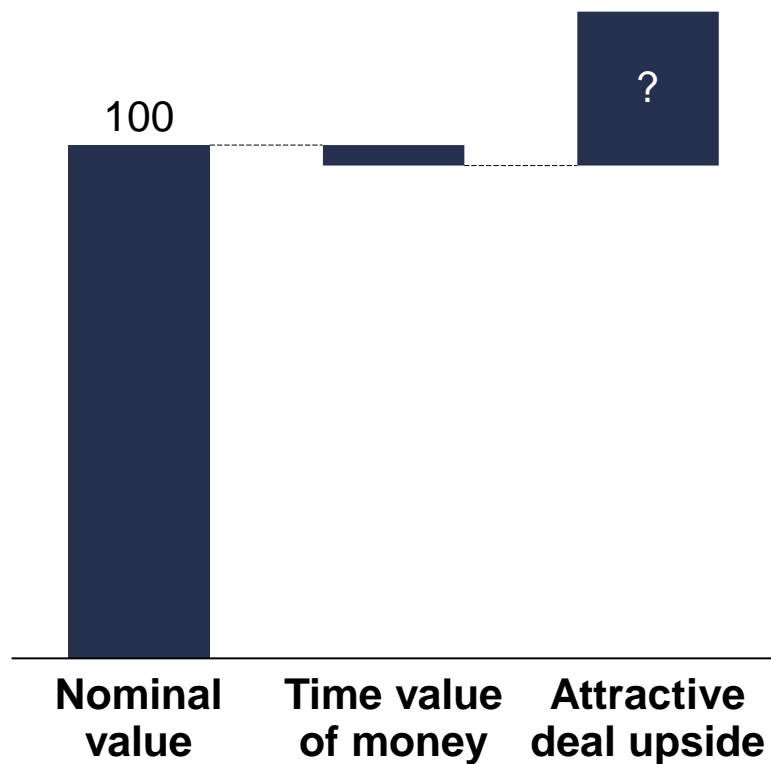
*I need to committ to the IPO one month before I know the deal terms*

*There are so many advisors and the process is so complex, how do I know I get what I pay for?*

*We have just gained momentum in sales and it feels risky if we loose focus due to the IPO preparations...*



# APAC share prices considerations



## Key considerations

- + Redemption rights
  - 100% vs 10%
- + Investor options
  - At IPO versus at BC
- + Financing of Management fees and listing costs
- + Conflicts of interest and alignment of interest
  - Risk capital and skin in the game
- + Likelihood of a successful deal

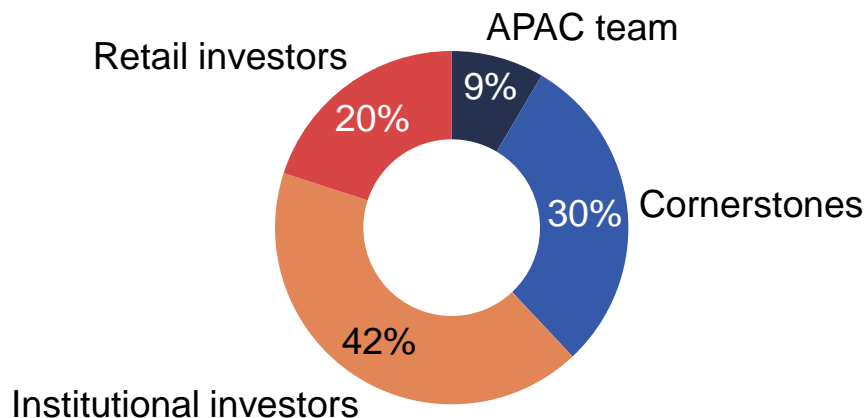
## Value drivers

- + Time value of money
- + Upside from a good deal

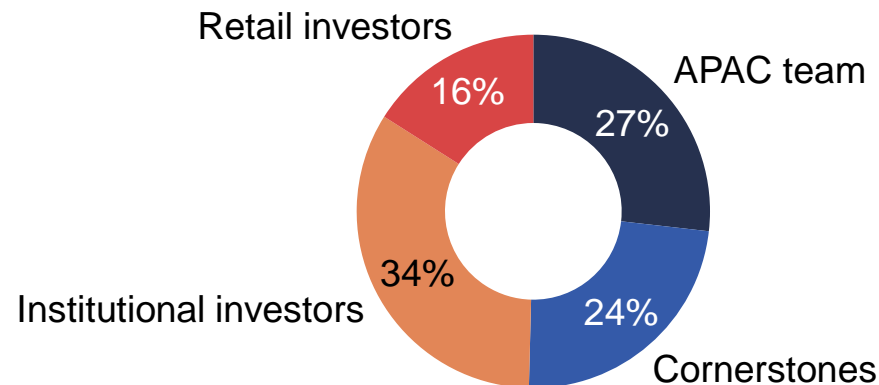
**APAC is trading at SEK 97-98 with implied yield to redemption at c. 1.0 – 1.5% p.a.**

# Established and committed long-term ownership base

Capital share, total SEKm 1,000



Vote share, total 12.5m votes



- ✦ The team has invested SEK 85m in A-shares (Hans Eckerström SEK 50m) and an additional SEK 40m for working capital to cover all expenses up until a Business Combination
- ✦ Strong cornerstone investor base
  - *M2 Asset Management (Rutger Arnhult), Carnegie Fonder (Simon Blecher), Stena (Dan Sten Olsson) and Altira (Carl Mörk and Oscar Christiansson)*
- ✦ 50.4% of votes represented by Team and Cornerstones



# Thank you

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