

# KEY INVESTOR INFORMATION

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest



## MELANION BTC EQUITIES UNIVERSE UCITS ETF

Code ISIN FR0014002IH8

This UCITS has appointed Melanion Capital SAS as its Management Company

### Objectives and Investment Policy

- The objective of this Fund is to track as closely as possible the performance of the Melanion Bitcoin Exposure Index (the "Index") regardless of its trend, positive or negative. The Index of this passive management is calculated net dividends reinvested (the dividends net of tax paid by the index constituents are included in the Index return). It is denominated in USD. You are exposed to the exchange rate between the currencies of the Shares making up the Index and the currency of the fund with net dividends reinvested. The Fund will achieve its management objective via a physical replication method, i.e. by investing in a basket of equity securities representing the index constituents.
- The Index is an equity index administered by BITA, calculated by BITA and based on a model designed by Melanion Capital. The Index is made up of a maximum of 30 securities with market capitalizations greater than 100MUSD listed on European and American markets, companies that operate in the segments of "Crypto" asset management and trading, "Crypto" banking and services, "Crypto Mining" and Blockchain technology, or the companies that hold Cryptocurrency on their balance sheets.
- The selection and weighting of the components of the Index is made on the basis of fundamental and quantitative filters as indicated in the index methodology guidebook.
- An exhaustive description and the complete methodology for constructing the Index is available on the BITA website: <https://www.bitadata.com>. Ticker Bloomberg : MBCEXI
- Management aims to achieve the lowest possible difference between the evolution of the Fund's net asset value and that of the Index. The target for maximum "ex-post tracking error" between changes in the Fund's net asset value and that of the Index is 2%. If the "ex-post tracking error" were nevertheless higher than 2%, the objective would nonetheless be to remain at a level below 15% of the volatility of the Index.
- The reference currency of the Unit is the Euro.
- You can resell your shares daily during the opening hours of the various exchanges where the ETF will be listed, provided that the Market Makers can maintain market liquidity.
- Recommendation: The minimum recommended investment period is greater than 5 years.
- Dividend policy: the distributable sums of the Fund (if applicable) will not be distributed to unitholders but will be reinvested.
- **The Fund will invest in companies with significant activities in the Bitcoin theme. The attention of investors is drawn to the fact that no minimum correlation threshold has been pre-established between the price of these companies and the price of Bitcoin. On the other hand, the Fund's methodology aims to select the securities with the highest sensitivity to Bitcoin. By investing in stocks exposed to Bitcoin, the Fund will not necessarily or mechanically follow the price of Bitcoin itself, whether it is rising or falling.**

For further information on the Fund, the Units, the risks and the charges, please consult the prospectus of the Fund.

### Risk and Reward Profile



- The risk level of this Fund mainly reflects the risk of the equity market in which the Fund invests in. The risk indicator was calculated by integrating simulated historical data.
- This risk estimate may not be a reliable indicator of future risk.
- The lowest category does not mean 'risk free'.

Important risks materially relevant to the Fund which are not adequately captured by the indicator:

**Liquidity risk:** in case of low trading volume on financial markets, any buy or sell trade on these markets may lead to important market variations/fluctuations that may impact your portfolio valuation.

The occurrence of any of these risks may have an impact on the net asset value of your portfolio.

For more information on risks, refer to the Risk profile section of the prospectus)



## Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment

For further information on the Fund, the Units, the risks and the charges, please consult the prospectus of the Fund.

### One-off charges taken before or after you invest

Primary market (authorized participants)	
Maximum entry fees (not acquired by the UCITS)	Maximum 3% per subscription request
Maximum exit fees (not acquired by the UCITS)	Maximum 3% per redemption request
Subscription fees acquired by the fund	Maximum 0.25%
Redemption fees acquired by the fund	Maximum 0.25%
Secondary market (all investors)	
Maximum entry fees (not acquired by the UCITS)	Not applicable to secondary market investors *
Maximum exit fees (not acquired by the UCITS)	Not applicable to secondary market investors *

*These rates correspond to the maximum that can be deducted from the capital employed by the investor.*

### Charges taken from the Fund over a year.

Ongoing charges	0.75 %.
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### Charges taken from the Fund under certain specific conditions

Performance fee	None
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**\* Secondary market:** since the Fund is an ETF, Investors who do not have the status of Authorized Participants can generally buy or sell units only in the secondary market. In doing so, investors pay brokerage fees and / or transaction costs. These brokerage fees and / or transaction costs are invoiced by or paid to the investor, and not to the Fund or the Management Company. In addition, investors can also bear the costs of "bid-ask" spreads, which are the price difference between the buy and sell price of the stock.

**\*Primary Market:** Authorized Participants who trade directly with the Fund pay the transaction costs on the primary market. (see the "Fees and commissions" section of the Prospectus)

**The ongoing charges rate** shown here is an estimate of the percentage of charges (including taxes, if applicable) that the Fund may have to bear during the current year. It does not take into account performance fees or portfolio transaction costs, but includes entry and exit charges paid by the Fund when it buys or sells units in other collective investment undertakings.

For further information, please refer to the relevant sections of the Fund's Prospectus.

## Past Performance

Past performance is not an indication of future performance. The Fund is launched on October 22<sup>nd</sup> 2021

The performance shown is calculated after deduction of ongoing charges.

Entry / exit charges are not included in the calculation.

The fund does not yet have performance data for a full year to display a graph of past performance.

## Practical Information

**Depository:** Société Générale SA.

**Additional information on the Fund**, the latest prospectus, as well as the latest annual and semi-annual reports are available in French and English, free of charge and on request from the customer service department of the management company, Melanion Capital SAS, 17 Avenue George V, 75008 Paris, France

**Additional Information:** The net asset value and other information regarding the share class (if applicable) are available on the website [www.melanion.com](http://www.melanion.com). Information relating to market makers, stock exchanges and trading is available on the Fund's page on the website [www.melanion.com](http://www.melanion.com). The indicative net asset value is published in real time by the stock exchanges during trading hours.

**Taxation:** Depending on your tax regime, any capital gains and income related to holding shares of the UCITS may be subject to taxation. We advise you to inquire about this with your usual advisor.

**Liability:** Melanion Capital can only be held liable on the basis of statements contained in this document which are misleading, inaccurate or inconsistent with the relevant parts of the Fund's prospectus.

**The Management Company's Remuneration Policy**, which describes the methods for defining and allocating remuneration and benefits as well as the related governance arrangements, will be available on request from the registered office of the Management Company. This policy describes in particular the methods used to calculate the remuneration and benefits of certain categories of employees, the bodies responsible for their allocation, as well as the composition of the Remuneration Committee.

**The UCITS is not open to residents of the United States of America / "U.S. Person"**

*This UCITS is authorized in France and regulated by the Autorité des marchés financiers (AMF). The management company Melanion Capital is authorized in France and regulated by the Autorité des marchés financiers (AMF)*

*The key investor information presented here is accurate and up to date as of October 20th 2021.*