



Overcoming Hurdles in Underwriting

Digitizing, centralizing and securing documents

CHALLENGES

- **MANAGE CONTENT** into a centralized repository that can be accessed from anywhere.
- **ENHANCE COMPLIANCE** with HIPAA and other guidelines through encryption and file security.
- **INCREASE EFFICIENCY** and clarity in searching for and accessing files.

SOLUTIONS

- **CONTENT DIGITIZED** and managed in a digital repository that has nearly eliminated a once massive paper archive.
- **COMPLIANCE ENSURED** with configurable security policies, automation and end-to-end encryption.
- **SCALABLE FILE** searching and access securely achieved with Vasion.

RESULTS

Along with reducing vast amounts of paper consumption and storage, VASION has brought about a dramatic decrease in lost and misplaced files. End users can manage and retrieve documents with far more ease. The new digital repository now securely holds over 175,000 fully organized, indexed files with future scalability.

“*VASION has been outstanding. The addition of custom forms coupled with easy scanning from several different printers and scanners make the administration for end users quick and uncomplicated.*”

DONNA ZARILLO | IT MANAGER, RTMS



RTMS, LLC

INDUSTRY
Insurance

HEADQUARTERS
Jersey City, NJ

LOCATIONS
NY, CT, IL

CUSTOMER BASE
United States

Formed in 1986, now one of the largest privately held managing general under-writers in the United States. Specializes in medical stop loss, group life and AD&D coverage with personalized service and creative, flexible solutions.

