

468 SPAC I

REDEMPTION NOTICE

IMPORTANT NOTES

- 1** Please send this redemption notice no later than 11 November 2021 at 6.00 pm CET
- 2** Please instruct your custodian or sub-custodian bank to contact spac@bil.com to organize the settlement and ensure that the settlement of the share transfer is executed prior to or on the date following the consummation of the business combination, only if you do not contemplate to follow the electronic procedure.

NOTE: The information requested in ANNEX 1 (*Account Instructions*) will only need to be provided by your custodian or sub-custodian bank to spac@bil.com if you do not contemplate to follow the electronic procedure.

FROM: If you are an individual, please indicate:

First name	<input type="text"/>
Family name	<input type="text"/>
Address	<input type="text"/>

OR

If you are a company, please indicate:

Corporate name	<input type="text"/>
Registered office or principal place of business	<input type="text"/>
Registration authority	<input type="text"/>
Registration number	<input type="text"/>

Please insert the following information of your Custodian Bank:

Bank name	<input type="text"/>
IBAN number	<input type="text"/>
Securities account number	<input type="text"/>

TO: **468 SPAC I SE,**
 c/o **Banque Internationale à Luxembourg S.A.** as the **“Centralizing Agent”**
 Attn: Agency Services team (desk 018 A)
 Address: 69, route d’Esch,
 L-2953 Luxembourg
 Tel: +352 4590 4597
 Email: spac@bil.com

DATE:

Dear Sirs,

- 1. This is a redemption notice (the “Redemption Notice”) in relation to the redemption of Class A Shares at the extraordinary general meeting of shareholders of 468 SPAC I SE (the “Company”) to be held on 15 November 2021 at 9.00 am CET.**

I am the holder of Class A Shares of the Company.

Terms defined in the articles of association shall have the same meaning in this Redemption Notice, unless given a different meaning herein.

2. I hereby tender: Class A Shares (the **“Shares”**) for redemption

in accordance with article 9 of the articles of association of the Company and I acknowledge that my request for redemption will be considered nil and void if the relevant Shares are not blocked and/or received on the following account prior to or on **11 November 2021 at 6.00 pm CET**:

Account holder:	468 SPAC I SE
Account name:	468 SPAC I
Securities account number:	061607000
Custodian Bank:	Banque Internationale à Luxembourg S.A.
BIL account number at Clearstream Luxembourg:	11215
BIC-Code:	BILLLULL
Email:	spac@bil.com

- 3. I acknowledge and agree that the redemption price for each of the Shares**

shall amount to (a) the aggregate amount on deposit in the escrow account established at Joh. Berenberg, Gossler & Co. KG, or any successor entity thereof, by an affiliate of the Company, containing the proceeds from the private placement of the Class A Shares and warrants as well as the proceeds from an additional subscription for class B warrants (the **“Escrow Account”**) reduced by the portion of the subscription price of Class B Shares and class B warrants on deposit in the Escrow Account, if any, that has not been used to cover negative interest on the Escrow Account (calculated as of two (2) Business Days prior to the EGM), divided by (b) the number of the then outstanding Class A Shares, subject to (i) the availability of sufficient amounts on the Escrow Account and (ii) sufficient distributable profits and reserves of the Company.

- 4. I acknowledge that I may withdraw this Redemption Notice**

in accordance with article 9.8 of the articles of association of the Company by delivering a withdrawal notice to the Company and/or the Centralizing Agent by mail, e-mail or in any other form, and in particular by any other electronic means made available by the Company until **11 November 2021 at 6.00 pm CET**. In case I withdraw my redemption notice, any shares tendered for redemption will be de-blocked from my account or if already transferred, returned to me as soon

as practicable after the Record Date and will not be redeemed. Withdrawal notices as published on the Company's website (www.468spac1.com) may be used.

5. In case the proposed business combination is not consummated or my request is invalid,

I acknowledge that the Shares tendered for redemption will not be redeemed by the Company. In such case, please de-block and/or return any Shares tendered for redemption and transferred to the Company to the following account:

Account holder	<input type="text"/>
Account bank	<input type="text"/>
Securities account number	<input type="text"/>
BIC code	<input type="text"/>

6. For the avoidance of doubt, I confirm that in case of conflicting Redemption Notices

with respect to the Shares, the latest Redemption Notice received by the Company but no later than on **11 November 2021 at 6.00 pm CET** shall be taken into account.

7. I acknowledge that to participate and vote at the EGM, I must register for the EGM separately.

SIGNATURES

Date of signature	<input type="text"/>	← Use the format day/month/year
Place of signature	<input type="text"/>	← Write the name of the city and the country
Signature	<input type="text"/>	
Name	<input type="text"/>	← Name of a company or the First and Family name of a natural person
Signed by	<input type="text"/>	← If signed by a company, First and Family name of a natural person
Title	<input type="text"/>	← Title of the natural person

ANNEX 1

Account Instructions

You are recommended to contact your local bank to fill out this form, only if you do not contemplate to follow the electronic procedure

Securities Account	
Beneficiary:	Surname:
	First Name:
Address of Beneficiary:	Street:
	City:
	Country:
Securities Account N° of Beneficiary with his/her local bank:	
Details of local bank:	Name:
	Address:
	LEI code:
	BIC / SWIFT code:
Contact for Settlement*	Name:
	Mail:
	Phone:
Contact for Relationship Manager*:	Name:
	Mail:
	Phone:
Euroclear Bank or Clearstream Luxembourg or Clearstream Frankfurt Account No.	
Remainder of this form only to be filled in if local bank does not keep an own account with Euroclear or Clearstream:	
(Sub-)Custodian of local bank:	Bank name:
	Euroclear or Clearstream Account No.:
Contact at local (Sub-)Custodian:	Name:
	E-Mail:
	Phone:
	BIC / SWIFT code:

Custodian of local (Sub)Custodian:	Name:
Account number of local (Sub-)Custodian with custodian:	
Account number of German custodian with Euroclear Bank or Clearstream Luxembourg or Clearstream Frankfurt:	
Contact at settlement department of custodian bank	Name:
	E-Mail:
	Phone no.:
SSI (Standard Settlement Instructions):	