

MOST MODERN LEARNING PLATFORMS FAIL TO ENGAGE STUDENTS, PROVIDING INADEQUATE MOTIVATION

- Health & wellness training
- Continuing education & certification
- Professional and military training
- Regulatory and compliance reviews





Solution

STUDYUM PROVIDES A
TAILORED LEARNING
SOLUTION THAT INVIGORATES
STUDENTS THROUGH:

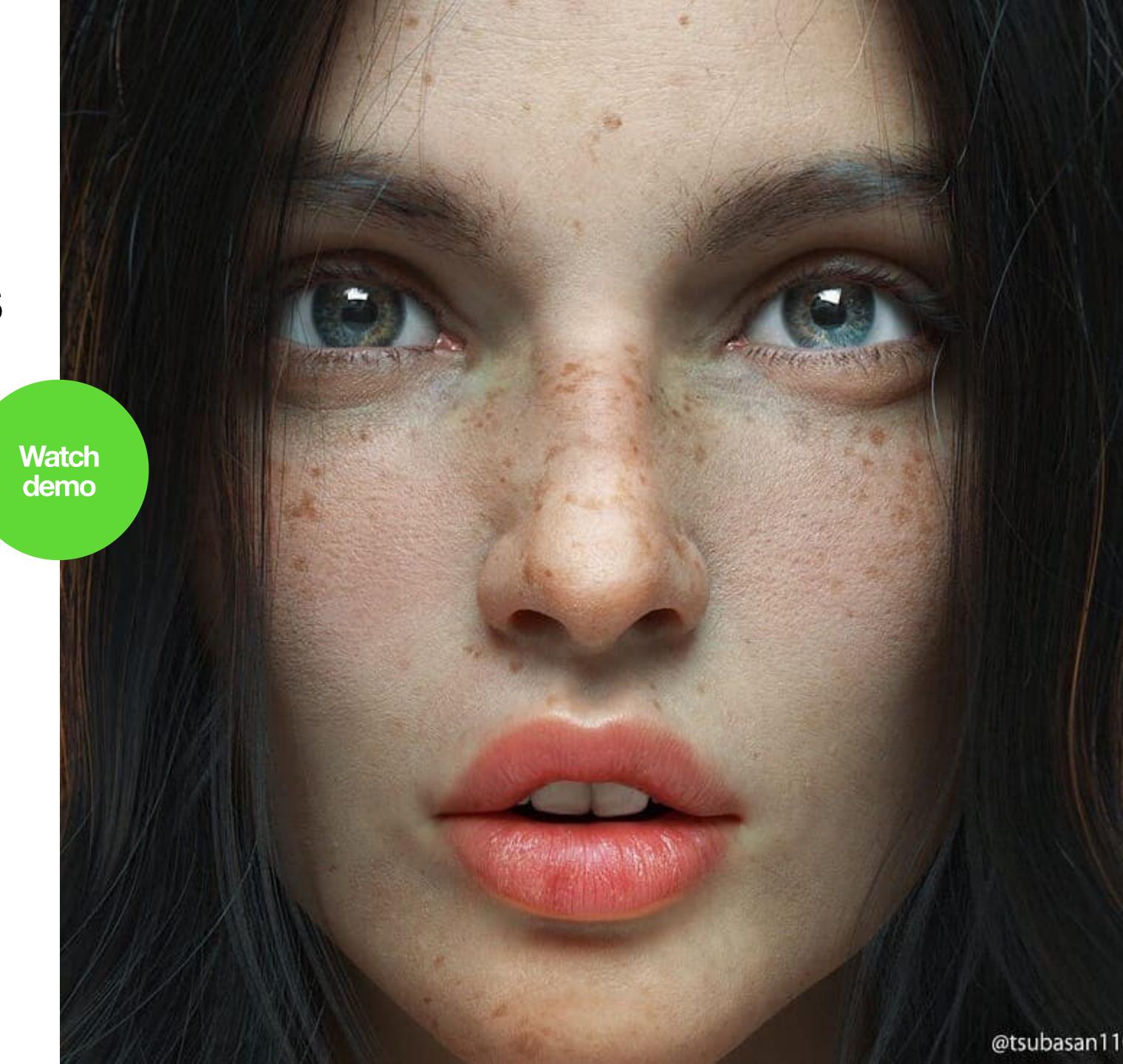
Advanced information architecture based on the ITA methodology

Highest quality 3D content with stunning UX/UI, designed by Fantasy

Engaging SMARTChat, guided by advanced artificial intelligence

O4 Supportive learning community

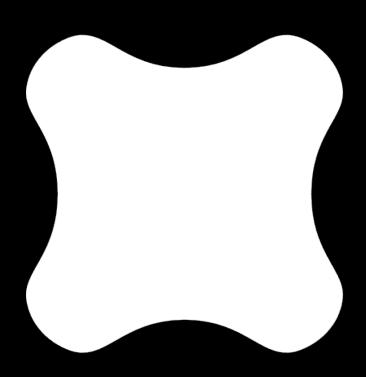




MILLENNIALS AND GEN Z ARE CRAVING THE NEXT BIG THING IN 3D CONTENT

- COVID has skyrocketed the demand for online learning
- 3D content creates connectivity and escapism
- 60 billion messages are exchanged each day
- Blockchain and NFT market adoption

OUR LEAD INVESTOR, FANTASY, IS A MARKET-LEADING PRODUCT INNOVATION AND DESIGN TEAM



Fantasy is collaborating with Studyum to develop the only learning experience platform with interactive chat, engaging 3D contents and NFT collectibles as rewards



PRIVATE SALE AND INITIAL DEX OFFERING

Symbol STUD Total supply 1,000,000,000 Tokens offered 550,000,000 Min/Max \$10K-\$500K Token prices \$0.05-\$0.07 **SEP 20, 2021** IDO date **IDO** allocation 4,000,000 **IDO** token price \$0.10 **IDO** Launchpad **KYC** YES



\$36M Hard cap



FOR INVESTORS



	Amount	in %	Initial Unlock %	In Tokens	LockUp	Vesting
Seed Round	10,000,000	1.00%	0.00%	0	12	10
Strategic Round	10,000,000	1.00%	0.00%	0	9	10
Private Round I	60,000,000	6.00%	0.00%	0	3-24	3-12
Pre-Sale Round	46,000,000	4.60%	0.00%	0	3-24	10
Private Round II	160,000,000	16.00%	0.00%	0	3-24	10
IDO	4,000,000	0.40%	100.00%	4,000,000	0	0
Team	150,000,000	15.00%	1.00%	1,500,000	3	36
Marketing Treasury	100,000,000	10.00%	0.00%	0	1	24
Token Liquidity	50,000,000	5.00%	20.00%	10,000,000	1	6
Ecosystem development fund	160,000,000	16.00%	5.00%	8,000,000	1	36
Liquidity mining	50,000,000	5.00%	10.00%	5,000,000	1	36
In-game reward program	200,000,000	20.00%	0.00%	0	6	48
	1,000,000,000	100.00%	2.85%	28,500,000		

Investment Terms

- 1.Initial Release is made after the OccamFi IDO event
- 2. LockUp & Vesting terms starts a few days after the IDO

TOKEN DISTRIBUTION & USE OF FUNDS



TOKEN DISTRIBUTION

55% Pre-Sale & IDO

20% Students & educators

15% Team

10% Project development



USE OF FUNDS FROM SALE

40% Operations, development & technology

25% Sales & marketing

15% Team pay & bonuses

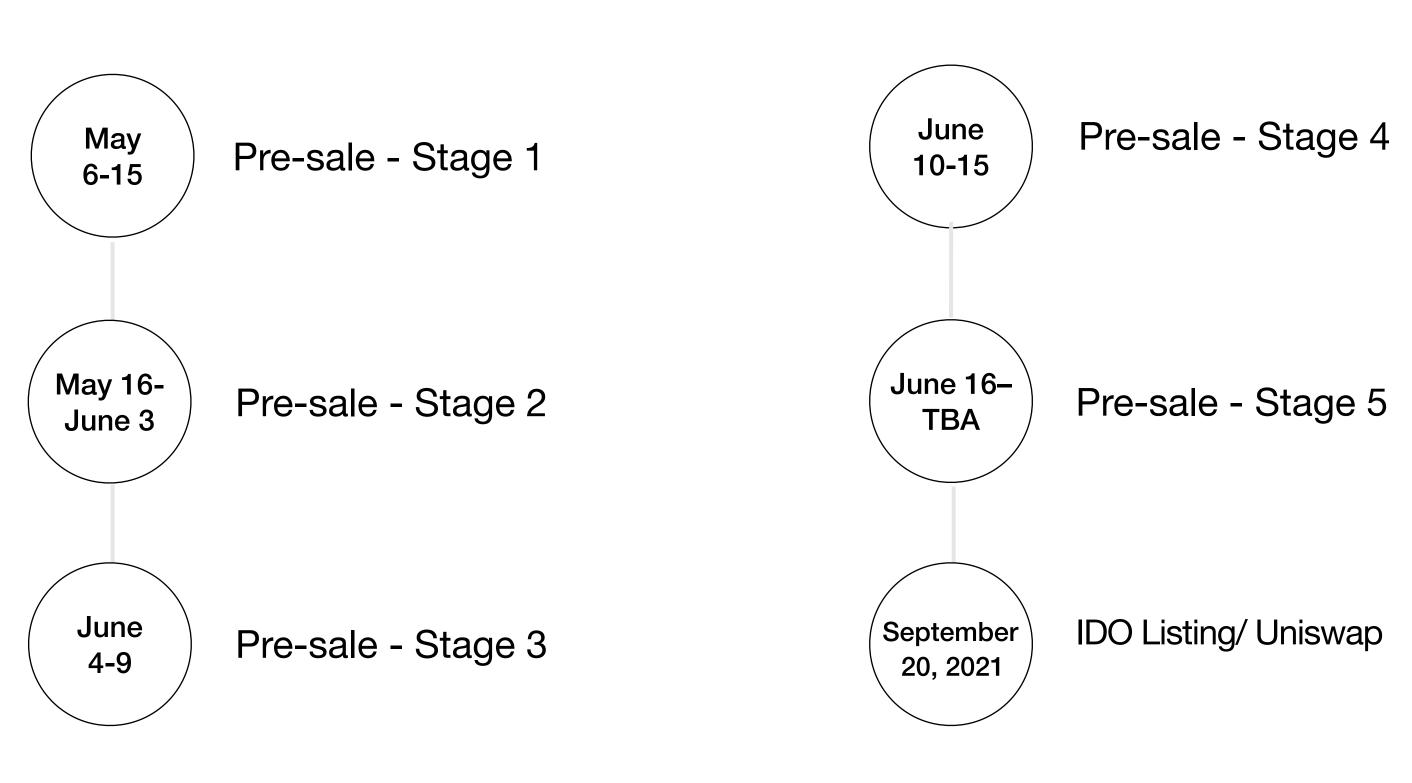
10% Legal & tech consultants

10% Educator & licensing acquisition



TOKEN SALE AND LISTING ON THE EXCHANGES

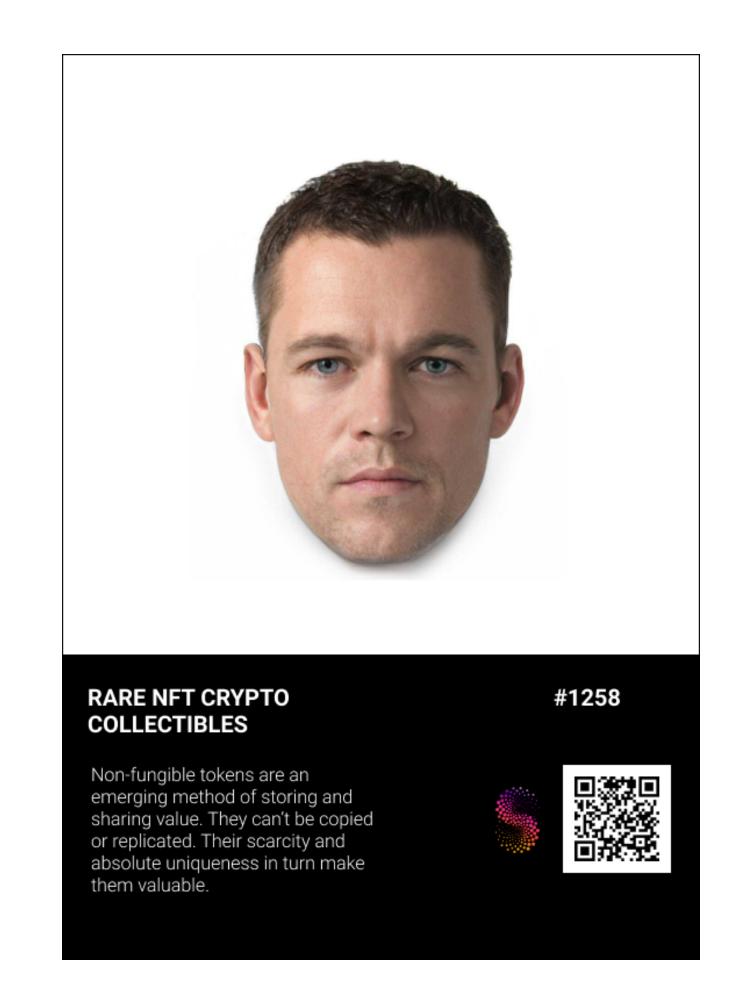
2021 Stages and Launch





EARN NFT CRYPTO COLLECTIBLES AS YOU LEARN

Studyum incentivizes students to keep learning, with an incremental reward system. By using this knowledge currency, they create a supportive function for their own economic and intellectual prosperity.





THE STUDYUM TOKEN [STUD] IS ITS OWN SELFCONTAINED CURRENCY

As demand increases and courses diversify, investors and students benefit from an appreciating token valuation.



Execute course payments



Stake platform functions



Access loyalty rewards

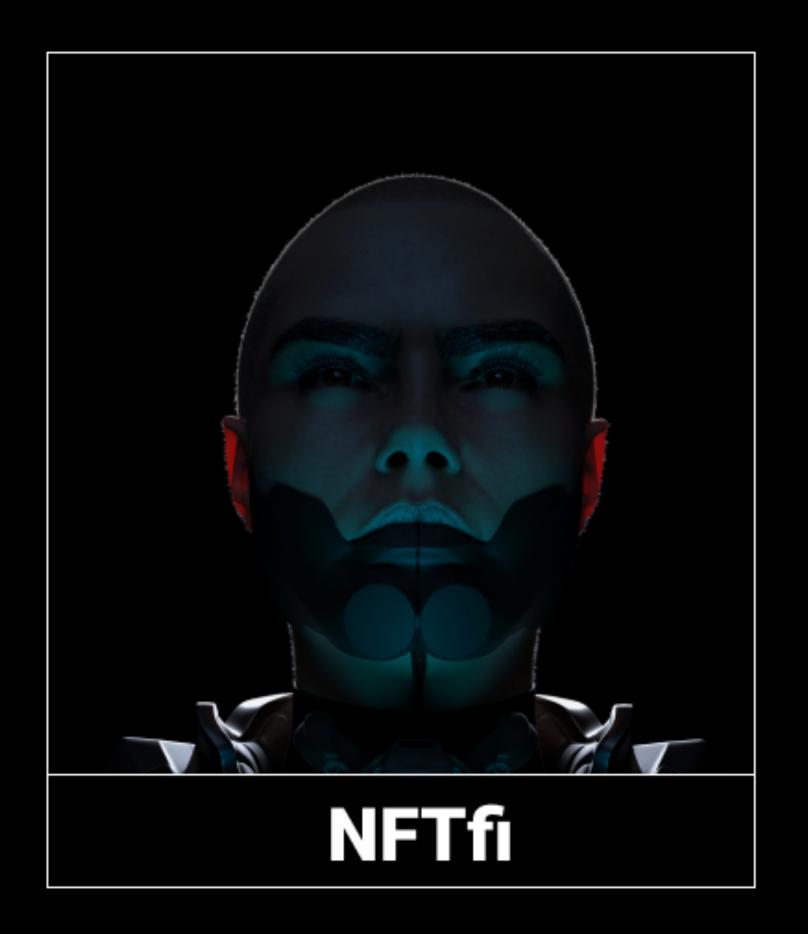




NFTfi

Lack of motivation is a thing of the past. Students will be rewarded for hard work, with tokenized NFT collectibles.

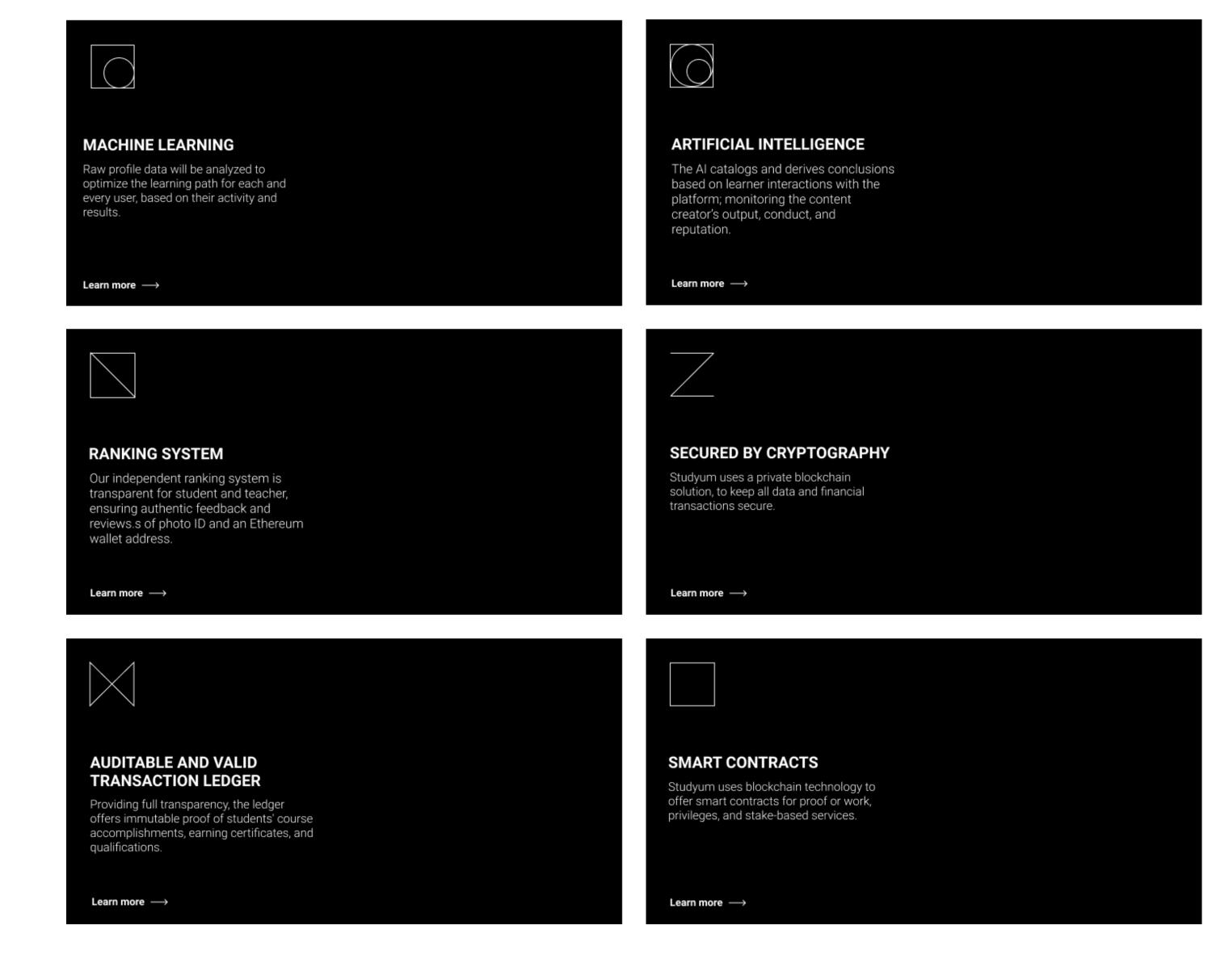
Connecting real and digital worlds via a decentralized NFTfi marketplace to swap, stake, and trade.





THE STUDYUM TECHNOLOGY

Everyone's data stays with them, for absolute security.

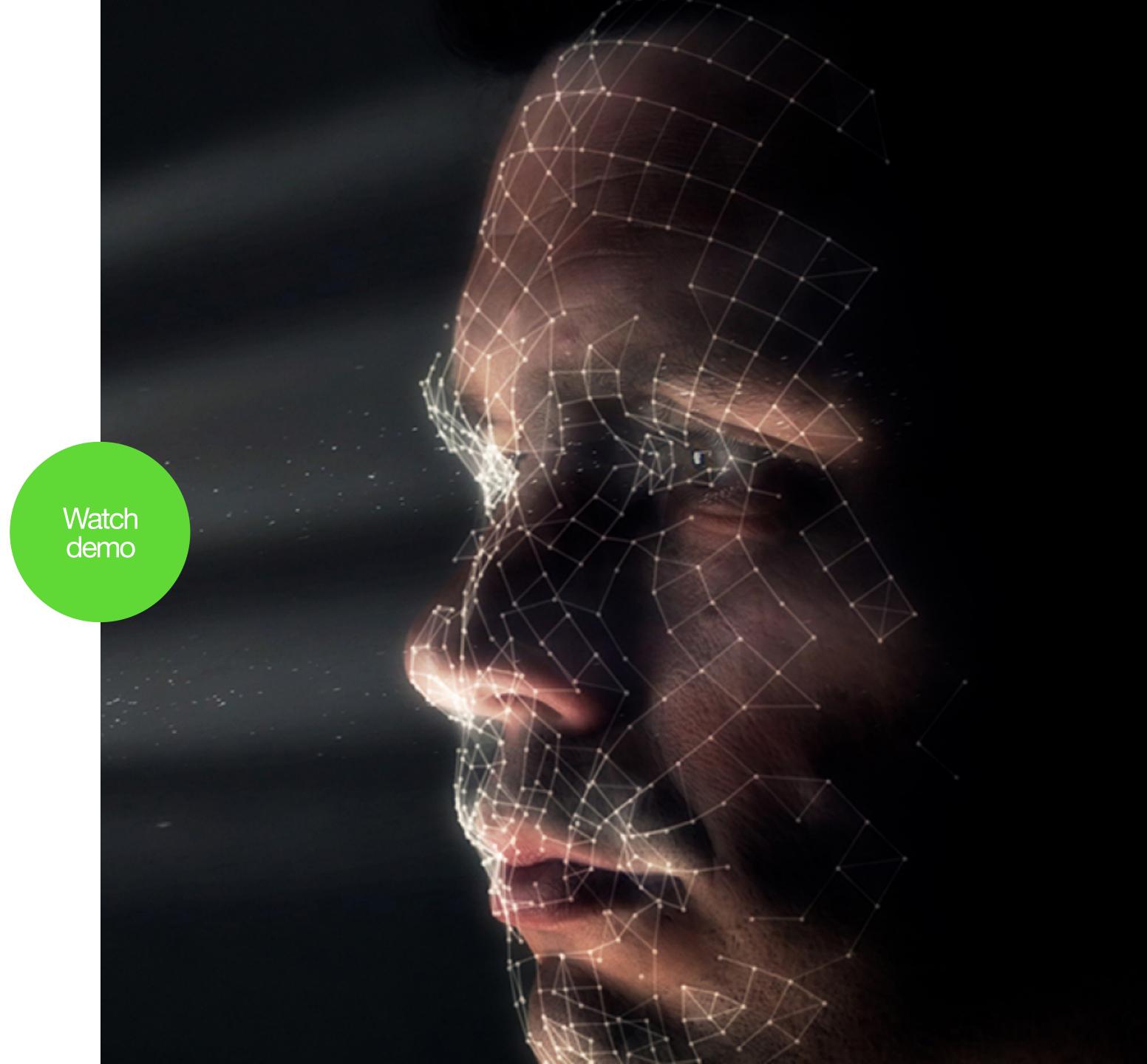




FACIAL MICRO-EXPRESSION ANALYSIS

Using cameras, Studyum is able to capture and analyze students' facial micro-expressions, to further personalize the learning experience.

By understanding when students are motivated or confused, Studyum is able to act to support them.



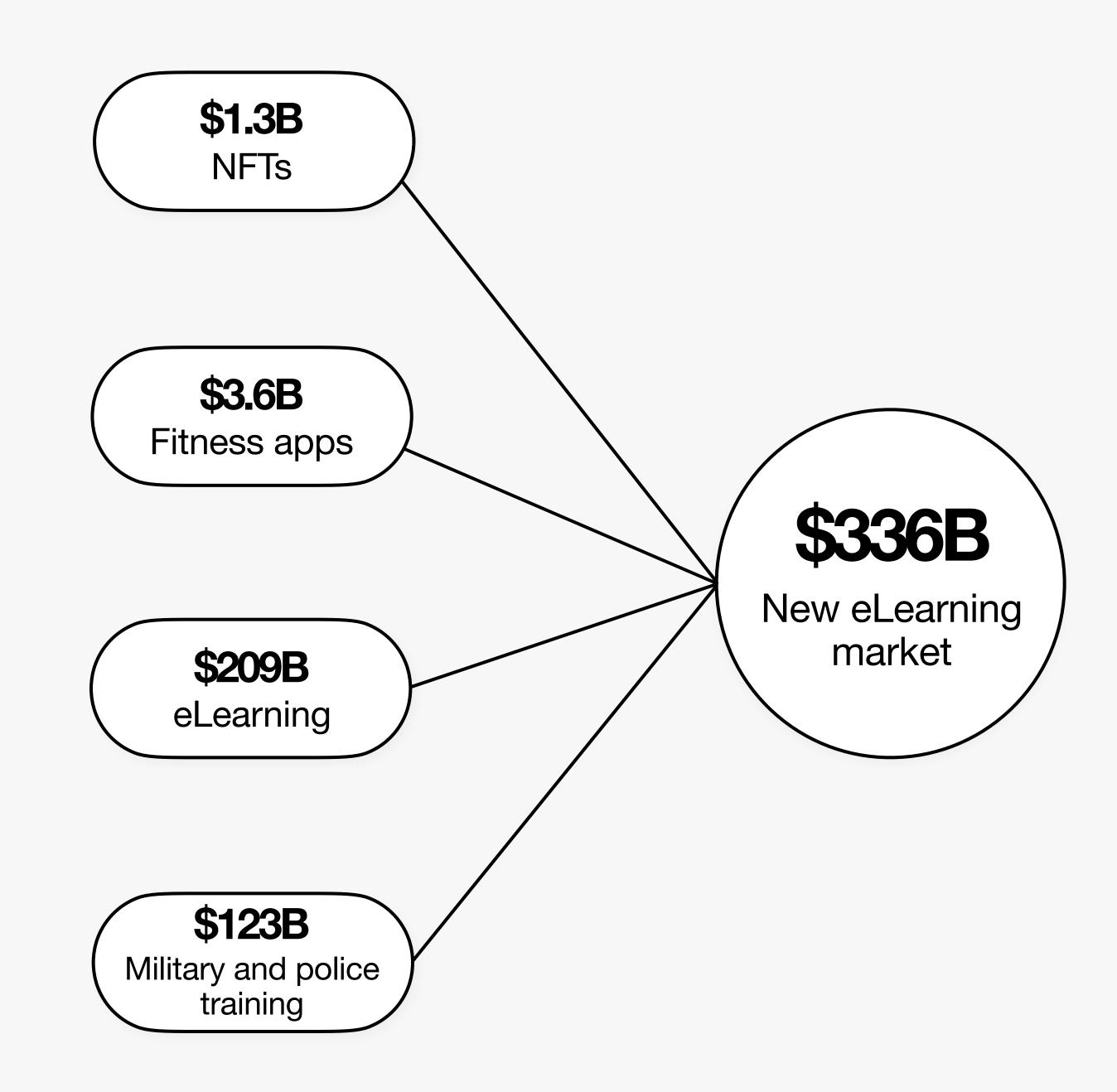


STUDYUM IS CREATING A NEW \$330B ELEARNING MARKET

McKinsey estimates 49M jobs will be lost due to automation and Al over the next decade in the US alone. Those affected need to be retrained quickly for the jobs of tomorrow.

US job losses due to COVID-19 are the highest since the Great Depression.





STUDYUM HAS DONE ITS RESEARCH

Studyum is **THE** most complete and customizable training system in the market.

Feature	Studyum	Udemy	Masterclass
Content creation in 3D	✓	×	✓
Educator incentive	✓	✓	X
Student incentive	✓	X	X
Student progress tracking	✓	×	X
Learning management system	✓	✓	X
Guided and motivation experience	✓	×	×
Webinars and podcasts	✓	✓	✓
Al chat bot	✓	×	×
Blockchain for NFTs	✓	X	×
Content ranking	✓	X	×
Group lessons	✓	X	×
Real-time class management for coaches	✓	×	×
Personalized content for each learning style	✓	×	×



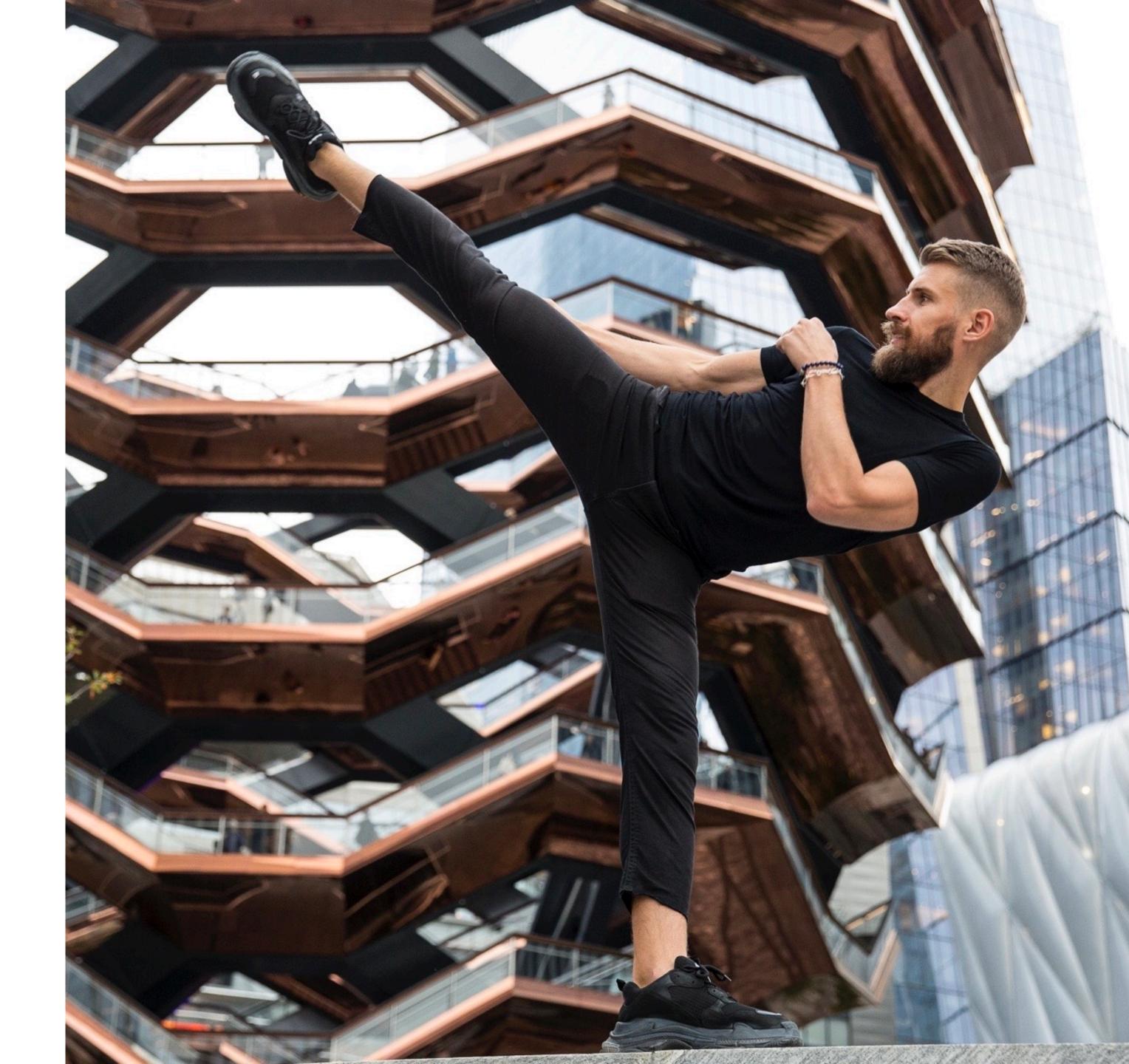
WHO CREATED STUDYUM?

After overcoming the myriad challenges of dyslexia, Igor Dyachenko was inspired to create a unique training platform. He believes that **no one is unteachable** and that **each of us learns differently**.

Igor is an accomplished athlete with two world championship titles in Karate. Thousands of children, celebrities, and even royalty, have benefited from his expert training. A 7th Dan in Shotokan, he's made multiple media appearances, including national television and magazines around the globe.

By combining the experience from his prior venture, *Karate City*, and 30+ years of research in neurophysiology and early childhood development, lgor has been able to mould his Individual Trait Assessment ("ITA") pedagogy at the core of Studyum, where anyone can now become a champion.





OUR CHILDREN. OUR FUTURE.

Studyum is dedicated to helping children in need of high-quality, accessible education.

With our first venture, *Karate City*, we taught over **3,000 children** in the NYC foster care system. We simultaneously generated more than **\$2 million in revenue** from memberships and sales, which proves the effectiveness of the ITA pedagogy. Social entrepreneurship and a humanitarian philosophy are key measures of our qualitative success in all endeavors.





Partnerships

ALIGNED WITH THE WORLD'S BEST

66

"Highly-qualitative learning with integrated system of motivation is effectively delivered thanks to this innovative platform"



Peter Malachi SVP Communications at Hermès USA

















OUR PARTNERS PROVIDE US ACCESS TO:

100,000,000 supporters worldwide.10,000,000 active athletes in 194 countries.2,000,000 + active followers on social media portals.

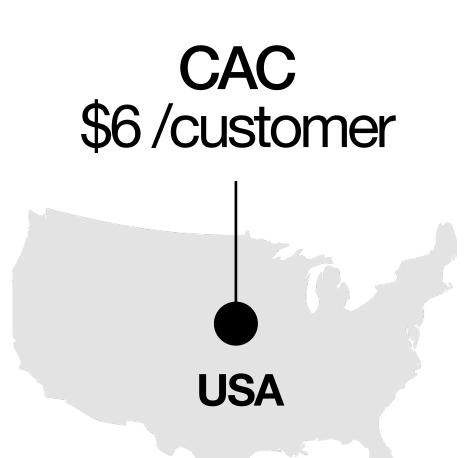


Business Model

Expected total revenue by mid-2022

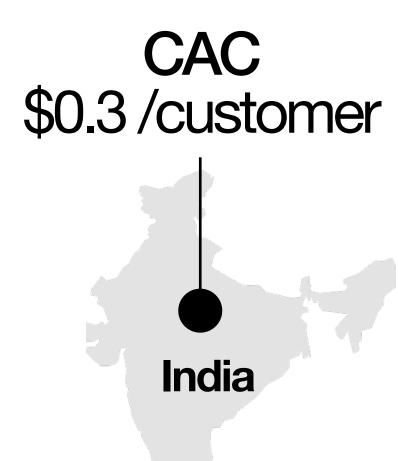
\$22 MILLION **DOLLARS**

- B2B SaaS reseller sales
- Affiliate programs
- B2B and B2C internal sales



Under 18 — 24% - 79M ppl 18-44 — 36.5% - 120M ppl

0.15% of available market \$36 Subscription fee **\$10.8 MILLION**



Under 14 - 28.6% - 386M ppl 15-64 — 63.6% - 860M ppl

CAC \$0.9 /customer Southeast Asia

> Total population — 655M ppl

0.13% of available market \$3 Subscription fee \$5.7 MILLION

0.13% of available market Subscription fee \$6 MILLION



Core Team & Advisory Board

"All human potential is unlimited. We endeavor for every person to experience Al-enhanced training and cultivate skills for a lifetime."

- Team Studyum



Igor Dyachenko
Co-Founder/CEO



Aleksandar Gajic
Co-Founder/COO



Dejan RadicCTO



Gradimir Stankovic CCMO



Marina Nikitina

Mobile App Promotion
Manager







Neeraj Kapoor Business Development Manager



David Leon
Fundraising and corporate development



Dima Grytsenko
Fundraising and corporate
development



Vlad Danilchenko Full-stack Developer



Roman Cheller Chief SEO Ninja









Hugo Jacques
Project Mentor



lan Scarffe Advisor



Deepak Sudera
Chief Investor Relations
Officer



Nikita Sachdev Advisor



Advisor









Roadmap

PHASES AND MILESTONES OF THE DEVELOPMENT

2018/2019 Launch and research

2018

- Q3 Studyum launch
- Q4 Tech research, market research, and ecosystem architecture

2019

- Q1 New website launch//white paper
- Q2 Proof of knowledge consensus mechanism concept development
- Q3 Extensive blockchain, AI, and 3D model motion capture research

2020 Funding and fundamentals

- Q1 3D model motion capture avatar production
- Q2 First celebrity coach signed
- Q3 NFT collectibles and DeFi (NFTfi concept development)
- Q4 Seed fundraising campaign

2021 Launch and growth

- Q1 Smart contract launch MVP platform release, (G1 App 1st edition), PR campaign launch, Private token sale
- Q3 IDO and Uniswap listing
- Q3 Platform optimization Post-feedback, Chainlink VRF Integration
- Q4 G1 app 2nd edition release

2022 Advanced technologies releases

- Q1 NFT marketplace
- Q2 G2 app release (our showcase of 3D celebrity content and informational architecture)

2023 LMS kids platform release

- Q1 Learning Experience Platform release (our main product which generates high revenues without content creation.)
- Q4 Studyum Kids release



Strategic Marketing

MARKETING & REVENUE STRATEGY

Studyum's POE (Paid, Owned, Earned), strategy for generating permanent recurring revenue focuses on three areas, from acquisition, to retention, to service.

Our plans leverage multi-stream sales channels that engage 'life-long learners'.

O1 Strategic alliances & Sponsorships

04 Influencers & social media

Incentivized partnerships (sports, education, gaming & celebrities)

Targeted PR/editorial

O3 SEO & ongoing content strategy

Individual & large group sales



