

26 October 2021

Dear Shareholder

Annual General Meeting – Notice and Proxy Form

Notice is hereby given that the Annual General Meeting (AGM or Meeting) of Shareholders of EVE Investments Limited (ABN 89 106 523 611) (EVE or the Company) will be held at Suite 1, 245 Churchill Ave, Subiaco WA 6008 on Thursday, 25 November at 11.30am (WST).

Based on the information available at the date of the Notice of Meeting, the Board considers that it will be in a position to hold a physical meeting with appropriate measures in place to comply with Federal and State COVID-19 restrictions regarding gatherings. However, the Company strongly encourages Shareholders to submit completed Proxy Forms prior to the Meeting in accordance with the instructions set out in the Proxy Form and the Notice.

In accordance with Treasury Laws Amendment (2021 Measures No. 1) Act 2021, EVE will not be dispatching physical copies of the Notice of AGM (NOM). Instead, a copy of the NOM is available at www.eveinvestments.com.au

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. You can complete your proxy form online at www.linkmarketservices.com.au or by following the instructions for lodgement on the proxy form.

Your proxy voting instructions must be received by 11.30am (WST) on Tuesday, 23 November 2021, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the AGM.

If the situation in relation to COVID-19 changes in a way that affects the Company's ability to facilitate an in-person Meeting as currently proposed, the Company will provide a further update ahead of the Meeting by releasing an announcement on the ASX market announcements platform.

Yours sincerely



Steven Jackson
Company Secretary