

14 December 2016

Withdrawal of Entitlement Issue

EVE Investments (ASX: EVE) advises that the non-renounceable entitlement issue which closed on 6 December 2016 raised less than the minimum funds required under the Offer Document. Accordingly, the entitlement issue has been withdrawn and funds will be returned to applicants on 16 December 2016.

EVE is continuing to pursue other capital raising initiatives and expects to update the market on these activities by Monday 19 December 2016, at which time the voluntary suspension will be lifted.

About EVE Investments

EVE Investment is an Australian Securities Exchange Listed Investment Company that assists emerging technology companies further develop and expand by facilitating access to capital and management expertise.

For more information, please visit www.eveinvestments.com.au

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