

9 December 2016

Notification of Rights Issue Shortfall

EVE Investments (ASX: EVE), an ASX-listed technology investment company, confirms that the Company's rights issue closed on 6 December 2016. The Company advises that it has received subscriptions between entitlement and shortfall shares that is less than the minimum required under the rights issue.

The Company is awaiting confirmation from brokers of the immediate placement of shortfall shares to unrelated parties that are not shareholders and anticipates being able to update the market on Monday, 12 December 2016 with this immediate shortfall placement.

The placement of shortfall will be conducted in accordance with the Offer Document dated 25 November 2016.

In accordance with the timetable for the rights issue offer, the issue date of the new shares to shareholders and other parties is scheduled for 13 December 2016.

About Omni Innovation

Omni Innovation is a private Melbourne based company developing evidence-based dietary interventions to improve the lives of people with common chronic diseases.

For more information, please visit www.omniinnovation.com.au

About EVE Investments

EVE Investment is an Australian Securities Exchange Listed Investment Company that assists emerging technology companies further develop and expand by facilitating access to capital and management expertise.

For more information, please visit www.eveinvestments.com.au

For more information:

Bill Fry

Executive Director

+61 8 6465 5500

billf@eveinvestments.com.au