

21 March 2016

Completion of \$1.85m Non-Renounceable Rights Issue

Highlights

- Non-Renounceable Entitlement Issue closed on 16 March 2016 receiving strong support from existing shareholders
- The offer is fully underwritten, with the Company raising a total of \$1.85m
- Funds to be used for acquisition of 24.53% interest in Omniblend Innovation

Placement of Shortfall Shares

CPS Capital Group Pty Ltd acted as Lead Manager and Underwriter. Under the Underwriting Agreement, the Underwriter is obliged to subscribe for all of the Shortfall Shares. Shortfall Shares will be placed with the Underwriter in accordance with the Underwriting Agreement.

Shares subscribed for under the rights issue will be allotted and holding statements dispatched in accordance with the prospectus

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For more information:

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About EVE Investments

EVE Investments is an Australian Securities Exchange Listed Investment Company that invests in technology companies. With a preference for companies that have global scale, EVE is an investment partner that wants to help build ground breaking and enduring technology.

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