

18 February 2016

## FULLY UNDERWRITTEN RIGHTS ISSUE

### Highlights

- 2 for 1 rights issue at 0.5 cents to raise ~ \$1.85 million
- Funds to be used for acquisition of 24.53% interest in Omniblend Innovation
- Issue is fully underwritten and was heavily oversubscribed
- Ex-rights date will be 23 February 2016

EVE Investments Limited (ASX:EVE) (EVE Investments or the Company), an ASX-listed technology investment company, is pleased to announce a fully underwritten non-renounceable rights issue to fund the initial acquisition of a 24.53% interest in Omniblend Innovation, the medical technology company focused on foods for special medical purposes, in which EVE is acquiring up to a 39.39% interest, subject to certain conditions (see ASX announcement on 17 December 2015).

EVE has completed to its satisfaction due diligence on Omniblend Innovation. Completion of the first tranche subscription (by EVE Investments paying \$1,625,000 for a 24.53% interest in Omniblend Innovation) has been extended by mutual agreement to 31 March 2016 to coincide with completion of the rights issue. The outstanding condition precedent to be satisfied or waived is EVE Investments, Omniblend Innovation and its current shareholders agreeing shareholders agreement terms. The parties are currently seeking to finalise this agreement.

EVE Investments is offering 1 new share ("New Share") for every 2 shares held at an issue price of 0.5 cents per New Share to raise approximately \$1,859,167 through the issue of approximately 371,833,362 shares. The prospectus for the rights issue will be lodged by the Company today. CPS Capital Group Pty Ltd acts as Lead Manager and the Underwriter. The Company is pleased with the strong level of interest shown to date, with the underwriting closing heavily oversubscribed.

The net proceeds from the rights issue will be used (with existing cash) to fund the first tranche of the Omniblend Innovation subscription. In addition, the funds will be used for the identification and evaluation of further technology investment opportunities for the Company and for working capital.

The timetable for the Offer is as follows:

Lodgement of Prospectus with ASIC and ASX	18 February 2016
Notice (letter) to Shareholders	22 February 2016
Ex date (date from which shares commence trading without the entitlement to participate in the Offer).	23 February 2016
Record Date (date for identifying Shareholders entitled to participate in the Offer).	25 February 2016
Prospectus with Entitlement Form sent to Eligible Shareholders	1 March 2016
Offer opens	1 March 2016
Closing Date (last date for lodgement of Entitlement Forms and Application Money)	16 March 2016

Deferred settlement trading	17 March 2016
Company to notify ASX of the Shortfall (if any)	21 March 2016
Issue date and end of deferred settlement trading	23 March 2016
Normal trading resumes	24 March 2016

Subject to the Listing Rules, the above dates may be changed without notice.

Shareholders may view all the Company's ASX announcements, including those relating to the Offer on the Company's website at [www.eveinvestments.com.au](http://www.eveinvestments.com.au). Application will be made to ASX for official quotation of the New Shares. No shareholder approval is required to the Offer.

If you have any questions please do not hesitate to contact the Company.

Yours faithfully

**Bill Fry**  
Executive Director

-ENDS-

**For more information:**

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**About EVE Investments**

EVE Investments is an Australian Securities Exchange Listed Investment Company that invests in technology companies. With a preference for companies that have global scale, EVE is an investment partner that wants to help build ground breaking and enduring technology.

For more information, please visit [www.eveinvestments.com.au](http://www.eveinvestments.com.au)