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29 June 2015

The Manager
ASX Market Announcements
ASX Limited
Exchange Centre, 20 Bridge Street
SYDNEY NSW 2000

via electronic lodgement

PLACEMENT

Energy Ventures Limited (ASX: EVE) announces that it has received firm commitments for a capital raising of \$400,000 at 0.5 cents per share from sophisticated and professional investors. The funds will be used for due diligence on new technology investments and general working capital.

The capital raising will be undertaken utilising the Company's 15% capacity under Listing Rule 7.1, with the issue of 80,000,000 fully paid shares. For each share subscribed for in the placement the participant will be entitled to receive one unlisted option, exercisable at 2 cents per share and an exercise period of one year from the date of issue. The options will be issued subject to shareholder approval at a forthcoming general meeting of the Company.

A Notice of Meeting will be distributed in due course.

Bill Fry
Executive Director

For any further information, please refer to the Company's website (see www.energyventures.com.au) or contact the Company directly on +61 8 6465 5500.

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