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14 April 2015

The Manager  
ASX Market Announcements  
ASX Limited  
Exchange Centre, 20 Bridge Street  
SYDNEY NSW 2000

*via electronic lodgement*

Dear Sir/Madam,

Energy Ventures gives notice that the unaudited Net Tangible Assets (NTA) per share as at 31 March 2015 was 0.41c per share.

For and on behalf of the Board

For any further information, please refer to the Company's website (see [www.energyventures.com.au](http://www.energyventures.com.au)) or contact the Company directly on +61 8 6465 5500.

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