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12 March 2015

The Manager
ASX Market Announcements
ASX Limited
Exchange Centre, 20 Bridge Street
SYDNEY NSW 2000

via electronic lodgement

Dear Sir/Madam,

Energy Ventures gives notice that the unaudited Net Tangible Assets (NTA) per share as at 28 February 2015 was 1.45c per share.

For and on behalf of the Board

For any further information, please refer to the Company's website (see www.energyventures.com.au) or contact the Company directly on +61 8 6465 5500.

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