

21 April 2017

Update on Capital Raising

EVE Investments (ASX:EVE) would like to update shareholders on the progress of the capital raising that is being conducted to complete the second tranche investment into Omni Innovation.

The Company is still progressing discussions with potential investors in relation to the capital raising to fund this investment. The requirement to invest a further \$625,000 into Omni Innovation has been deferred from 31 March 2017 to 30 April 2017 to allow time for EVE to complete the capital raising process.

Additionally, EVE is in the final stages of negotiating a new investment opportunity. Once finalised, EVE will make a release to the ASX about the investment and the capital raising allowing the suspension in the Company's shares to be lifted. A further update will be provided by Monday, 1 May 2017.

About EVE Investments

EVE Investments is an Australian Securities Exchange Listed Investment Company that invests in technology companies. With a preference for companies that have global scale, EVE is an investment partner that wants to help build ground breaking and enduring technology.

For more information, please visit www.eveinvestments.com.au and follow us on Twitter @EVEInvestments

For more information:

Bill Fry
Executive Director
+61 8 6465 5500
billf@eveinvestments.com.au