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16 September 2014

The Manager  
ASX Market Announcements  
ASX Limited  
Exchange Centre, 20 Bridge Street  
SYDNEY NSW 2000

*via electronic lodgement*

Dear Sir/Madam,

Energy Ventures gives notice that the unaudited Net Tangible Assets (NTA) per share as at 31 August 2014 was 1.24c per share.

For and on behalf of the Board

For any further information, please refer to the Company's website (see [www.energyventures.com.au](http://www.energyventures.com.au)) or contact the Company directly on +61 8 6465 5500.

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