

5 March 2018

COMPLETION OF NON-RENOUNCEABLE RIGHTS ISSUE

EVE Investments (ASX:EVE) confirms the following in relation to its non-renounceable 1 for 10 rights issue which closed on 28 February 2018.

Number of shares available under the rights issue	219,340,636
Number of shares taken up by shareholders	5,463,941
Shortfall of rights issue	213,876,695

Placement of Shortfall Shares

As advised in the offer document released on 19 February 2018, the Directors reserve the right to place any Shortfall Shares at their discretion within 3 months of the Closing Date.

Rights issue and shortfall shares applied for under the Offer Document will be issued on Wednesday, 7 March 2018.

About EVE Investments

EVE Investments is an Australian Securities Exchange Listed Investment Company that invests in medical nutrition companies. EVE is an investment partner that wants to help build ground breaking and enduring technology with a preference for companies that have global scale.

For more information, please visit www.eveinvestments.com.au and follow us on Twitter @EVEInvestments