

P: +61 8 6465 5500

Evelovestments

W: www.eveinvestments.com.au

28 March 2018

ALLOTMENT OF RIGHTS ISSUE SHORTFALL

EVE Investments (ASX:EVE) confirms it has today allotted 23,078,500 ordinary shares at 1.3 cents per share, raising \$300,000, as partial allotment of the Shortfall Shares announced by the Company on 5 March 2018.

The Directors continue to reserve the right to place any of the remaining Shortfall Shares at their discretion within 3 months of the Closing Date of the Rights Issue.

About EVE Investments

EVE Investments is an Australian Securities Exchange Listed Investment Company that invests in medical nutrition companies. EVE is an investment partner that wants to help build ground breaking and enduring technology with a preference for companies that have global scale.

For more information, please visit www.eveinvestments.com.au and follow us on Twitter @EVEInvestments