

29 May 2018

Corporate Update

The Board of EVE Investments Limited (“EVE”) (ASX:EVE) is pleased to provide an update on the Company’s activities to shareholders.

After discussions with ASX, both EVE and the ASX have agreed that EVE is no longer a ‘Listed Investment Company’, as defined in the ASX Listing Rules.

Accordingly, the Company will no longer be releasing monthly Net Tangible Asset Statements. The Company will continue to release Quarterly, Half Yearly and Annual Reports.

Despite the change to EVE’s status, it will continue as an investment entity that is currently pursuing a strategy of seeking to identify and evaluate emerging technology investment opportunities to add to its investment portfolio. Any future investment may, where appropriate, include EVE acquiring greater than 50% investment stake in individual companies as well as taking an active role in management.

About EVE Investments

EVE Investments is an Australian Securities Exchange company that invests in technology companies. The Company’s investment strategy has a three pronged approach.

1. To invest in businesses that are in the early growth phase with the aim to support their expansion programs.
2. To identify unique technologies that have global application.
3. Preference for technologies that are complementary to existing investments.

For further information, please visit www.eveinvestments.com.au and follow us on Twitter [@EVEInvestments](https://twitter.com/EVEInvestments)