

| Results for announcement to the market | | |
|--|---|-------------------------|
| Name of issuer | SMW Group Limited | |
| Reporting Period | 6 months to 31 December 2020 | |
| Previous Reporting Period | 3 months to 30 June 2020 | |
| Currency | AUD | |
| | Amount (000s) | Percentage change |
| Revenue from continuing operations | \$27,937 \$0 | - |
| Total Revenue | \$27,937 \$0 | - |
| Net profit/(loss) from continuing operations | \$(2,434) \$(73) | (3,234)% |
| Total net profit/(loss) | \$(2,434) \$(54) | (4,407)% |
| Interim/Final Dividend | | |
| Amount per Quoted Equity Security | It is not proposed to pay a dividend for the reporting period. | |
| Imputed amount per Quoted Equity Security | Not applicable | |
| Record Date | Not applicable | |
| Dividend Payment Date | Not applicable | |
| | Current period | Prior comparable period |
| Net tangible assets per Quoted Equity Security | \$(0.445) | \$0.000 |
| A brief explanation of any of the figures above necessary to enable the figures to be understood | <p>On 3 July 2020 SMW Group Limited (formerly Aorere Resources Limited) disposed of its business and assets by way of an in-specie distribution to shareholders. On 8 July 2020, SMW Group Limited completed a reverse acquisition of mining services and engineering businesses based in Australia (Acquired Businesses). Accordingly, SMW Group Limited has no revenue from continuing operations to report for the previous reporting period.</p> <p>On 26 November 2020, SMW Group Limited announced to the market audited financial statements for each of the Acquired Businesses together with consolidated pro forma financial information for the Acquired Businesses for the period ending 30 June 2020. Please review this market release for comparative financial information on the Acquired Businesses for the period ended 30 June 2020.</p> | |

| Authority for this announcement | |
|---|------------------------------|
| Name of person authorised to make this announcement | Troy Donovan |
| Contact person for this announcement | Troy Donovan |
| Contact phone number | 0408 189 916 |
| Contact email address | Troy.donovan@smwgroup.com.au |
| Date of release through MAP | 26/02/2021 |

Audited financial statements accompany this announcement.