

PROJECT UPDATE COMMUNITY SNAPSHOT RECAP **ECONOMIC DEVELOPMENT PUBLIC INPUT SUMMARY VISION & GUIDING PRINCIPLES NEXT STEPS**

MEETING AGENDA



• PROJECT UPDATE

COMPREHENSIVE PLANNING PROCESS











5 Establish an Action Plan

Form Plan recommendations and overall strategy to achieve the vision



• Develop a Vision & Guiding Principles

Define the City's values and goals

COMPREHENSIVE PLANNING PROCESS











overall strategy to achieve the vision

4. Develop a Vision & Guiding Principles

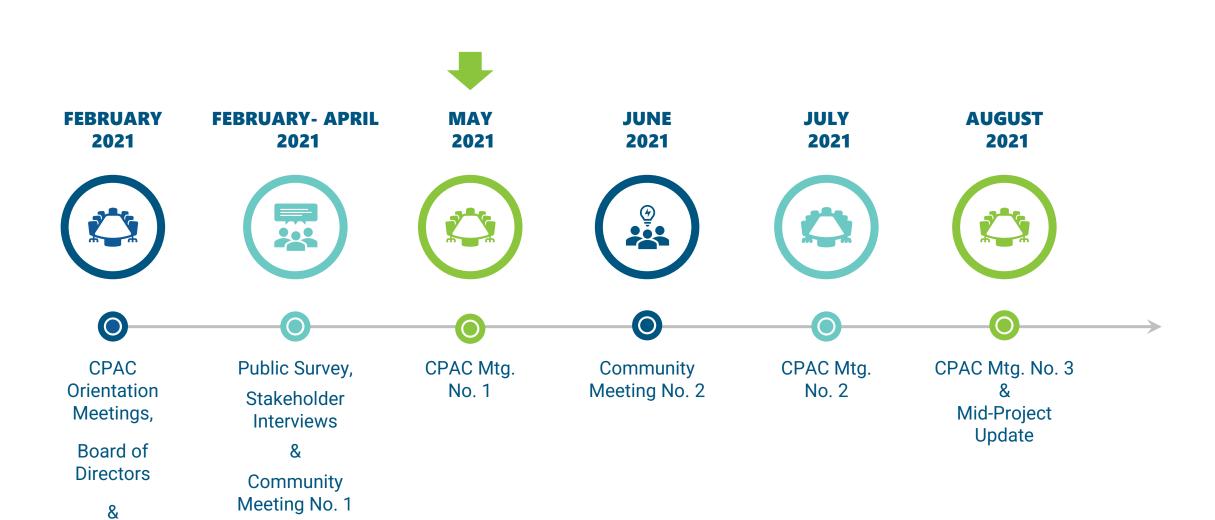
Define the City's values and goals

PROJECT SCHEDULE

	OUTREACH AND MEETING WORK PROGRAM	F	M	A	М	J	J	A	s	0	N	D	J	F	M	A	M	J
	CPAC Orientation Introductions, SWOT, Visioning																	
	Community Meeting #1																	
	Communitywide Online Survey																	
	Stakeholder Interviews																	
	CPAC Meeting 1 Guiding Principles, Vision, Goals																	
	Community Meeting #2																	
	CPAC Meeting 2 Land Use & Transportation																	
>	CPAC Meeting 3 Economic Development																	
	P&Z and Board of Directors Check-in																	
	CPAC Meeting 4 Housing & Resiliency																	
	CPAC Meeting 5 Community Character & Public Facilities/Services																	
	Big Idea Boards																	
	CPAC Meeting 6 Implementation																	
	P&Z and Board of Directors Check-in																	
	Community Meeting #3																	
	Joint Workshop – CPAC, P&Z, Board of Directors																	
	P&Z and Board of Directors Adoption																	

PLAN ACTIVITIES

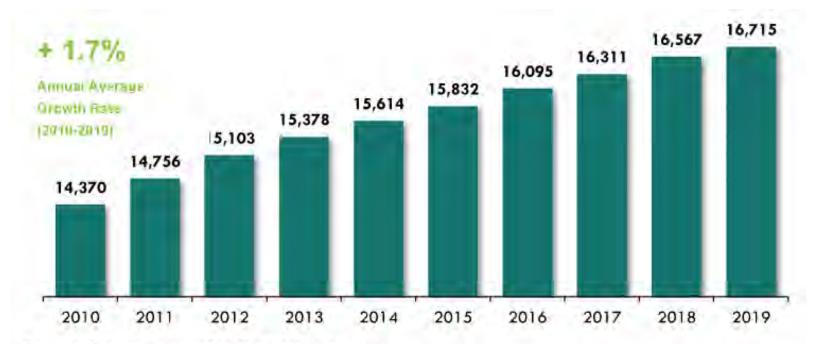
Planning Commission





POPULATION PROJECTIONS

HISTORICAL POPULATION TRENDS



Source: U.S. Census Bureau 2010-2019 5-Year Estimates

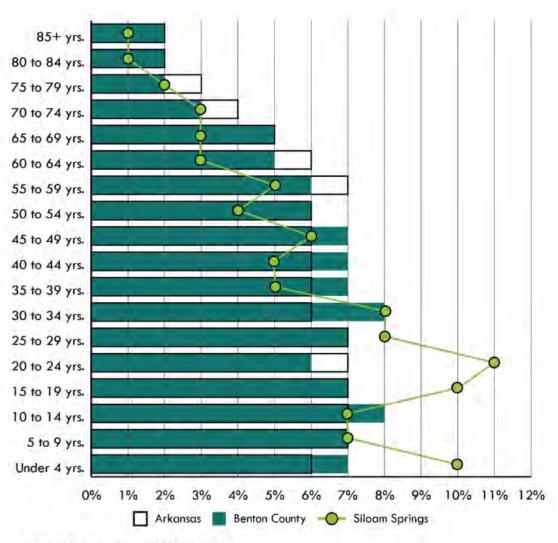
YEAR	1.5%	2.0%	2.50%
2019	16,715	16,715	16,715
2020	16,966	17,049	17,133
2021	17,220	17,390	17,561
2022	17,479	17,738	18,000
2023	17,741	18,093	18,450
2024	18,007	18,455	18,911
2025	18,277	18,824	19,384
2030	19,689	20,783	21,932
2035	21,211	22,946	24,814
2040	22,850	25,334	28,074
2045	24,616	27,971	31,763

Source: Freese and Nichols, Inc. Population Projections Based on U.S. Census Bureau 2019 5-Year Population Estimate

MEDIAN AGE (2019)

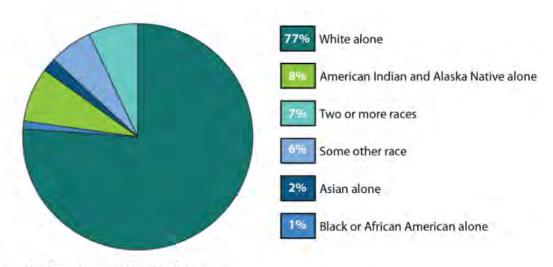
28.6 35.4 38.1
Siloam Benton Arkansas
Springs County





Source: U.S. Census Bureau 2019 5-Year Estimates

RACIAL DISTRIBUTION



Source: U.S. Census Bureau 2019 5-Year Estimates



HOUSEHOLD TYPE

	SILOAM SPRINGS	BENTON COUNTY	ARKANSAS
MARRIED COUPLE FAMILY	51%	59%	48%
With own children of the householder under 18 years	26%	27%	18%
COHABITING COUPLE HOUSEHOLD	8%	5%	5%
With own children of the householder under 18 years	6%	2%	2%
MALE HOUSEHOLDER (No spouse/partner present)	15%	14%	18%
With own children of the householder under 18 years	2%	1%	1%
Householder living alone	9%	10%	13%
65 years and over	2%	2%	4%
FEMALE HOUSEHOLDER (No spouse/partner present)	25%	22%	29%
With own children of the householder under 18 years	6%	5%	6%
Householder living alone	13%	12%	16%
65 years and over	7%	6%	8%
TOTAL NUMBER OF HOUSEHOLDS	5,382	97,249	1,158,071

Source: U.S. Census Bureau 2019 5-Year Estimates

POPULATION PROJECTIONS

HOUSEHOLD INCOME



HOUSEHOLD INCOME

MEDIAN HOUSEHOLD INCOME INCREASE 2010 TO 2019

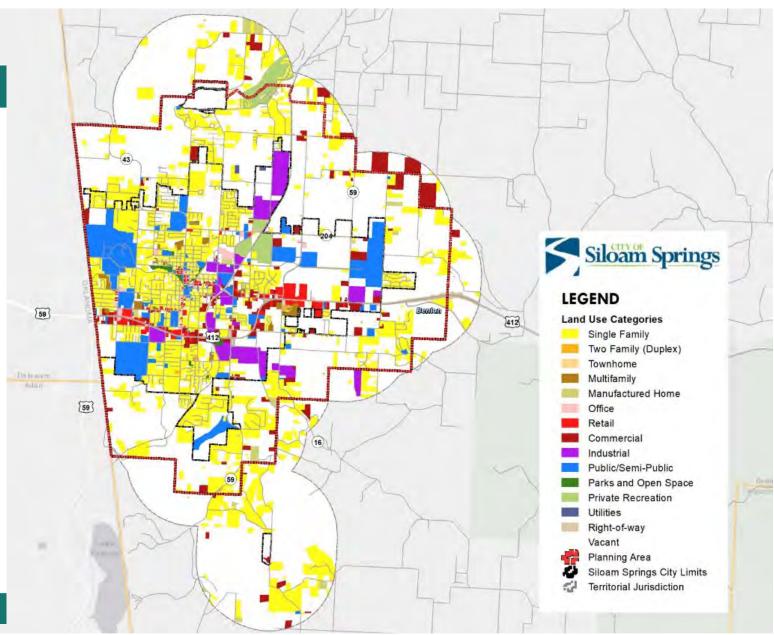
Siloam +21%

Benton +32%

Arkansas +21%

EXISTING LAND USE MAP

EXISTING LAND USE	ACREAGE	PERCENT
Vacant	13,472	60.1%
Single Family	4,760	21.2%
Public/Semi-Public	1,154	5.1%
Right-of-Way	951	4.2%
Commercial	691	3.1%
Industrial	535	2.4%
Private Recreation	276	1.2%
Retail	209	0.9%
Manufactured Home	144	0.6%
Multifamily	99	0.4%
Office	68	0.3%
Parks and Open Space	36	0.2%
Two Family	16	0.1%
Utilities	13	0.1%
TOTAL	224,258	100%





3. ECONOMIC DEVELOPMENT

ECONOMIC DEVELOPMENT



Economic development is the creation of wealth from which community benefits are realized. It is the sustained investment in growing the economy and enhancing quality of life for all residents.

Aligning

- Community's Vision
- Physical Opportunities
- Market Opportunities (demand)

Establishes community consensus, political support, and market-supported decision making

Key Topic

Economic Development

Why Siloam Springs?

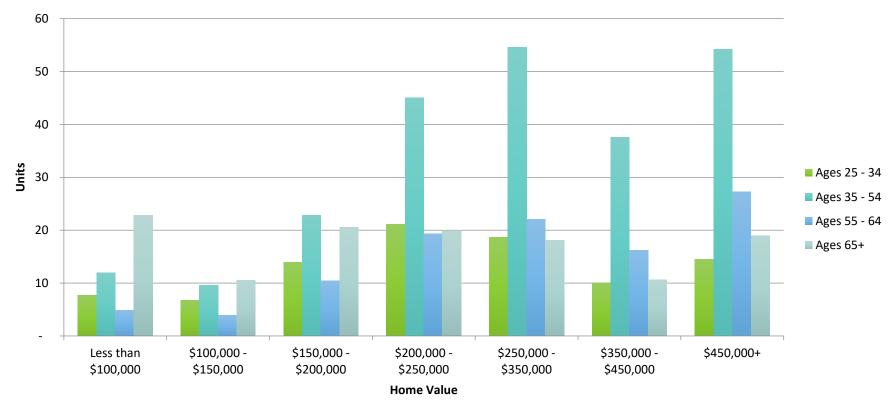
- Quality of Life
 - Natural Assets
 - Downtown
- Part of Northwest Arkansas regional economy
- Access to quality employment
- Regional retail / amenities
- Favorable economic climate





RESIDENTIAL DEMAND

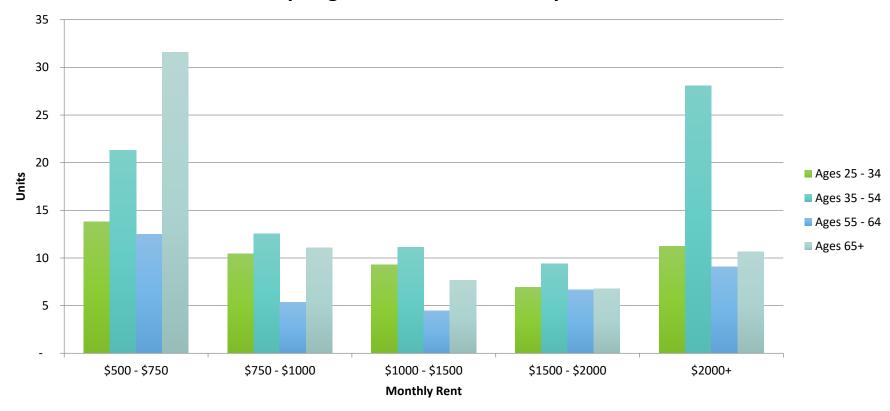
Siloam Springs Annual Owner-Occupied Demand



There is demand for 554 owner-occupied units on an annual basis
• 74% of demand is for market rate product (\$200k+)

RESIDENTIAL DEMAND

Siloam Springs Annual Renter-Occupied Demand



There is demand for 240 renter-occupied units on an annual basis
51% of demand is for market rate product (\$1,000+/Month)

Key Topic

Economic Development

Residential Trends

- Strong unmet residential demand could revitalize the existing housing stock
- Increased desire for diversified housing typologies
 - Downtown housing, Master-Planned Communities,
 Age-restricted housing, Infill, etc.
- Increased amenities
 - Trails, programmed open space, connections to adjacent uses
- Connections to the natural environment
- Programmed symbiotic land uses





RETAIL LEAKAGE

Strengths Weaknesses Regional market Cost of real estate **Building Materials** Existing Lack of identity in base/retail gravity corridors **Convenience Stores Opportunities Threats General Merchandise** Available vacancies **NW Arkansas** TX and OK Harness new incentives tourism Pent up demand Legacy ownership **Clothing Stores** Increase demand generators

Key Topic

Economic Development

Retail Trends

- Experience over convenience
- Programmable spaces
- Pedestrian-oriented design
- Entertainment / Destination uses
 - Pickleball concept, live music, bocce ball, etc.
- Integration of varying uses

Opportunities

- Downtown
- Strengthen corridor identities





Targeted Industries

Corporate Service / Information Technology

- Customer and Tech Support
- Shared Services

Food-Related Industries

- Advanced manufacturing
- Packaging

Healthcare

- Medical Center
- Industrial and Generic Pharma

Sustainable Technologies

- Energy Storage
- Power Electronics
- Solar Components

Transportation and Logistics

- Distribution
- Logistics Services

Economic Development





Key Topic

Economic Development

Corporate Attraction Success Factors

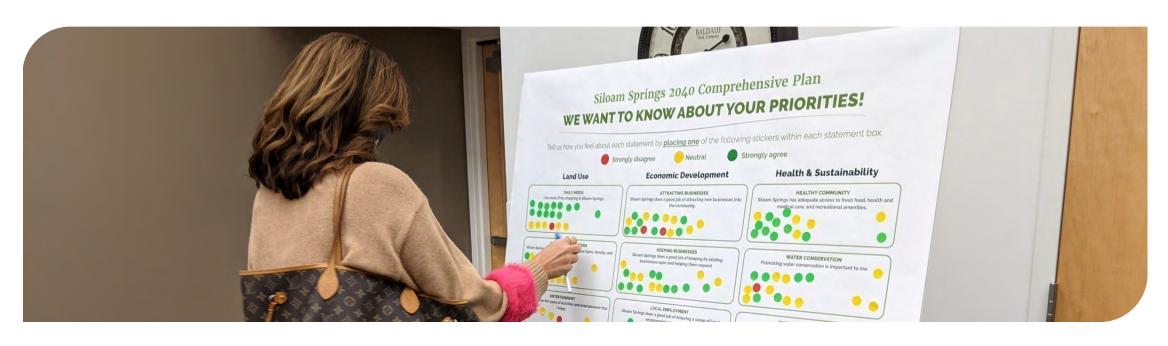
- Infrastructure
 - Physical, technological, organizational
- Skilled workforce
- Access to sufficient housing
- Transportation network
- Access to airport
- Community appeal / quality of life
- Connectivity and proximity to a mix of uses
- Access and connectivity to open space
- Synergy / competition with similar industries
- Strategic incentives for development





OPPORTUNITIES

- Downtown
 - Residential, retail, office, mixed-use
- US-412 Corridor revitalization
- SH-59 Corridor
 - Industrial, corporate campus
- Residential development
 - Downtown infill, annexation, AR-16 & US-412



4- PUBLIC INPUT SUMMARY

SILOAM SPRINGS' CURRENT STRENGTHS



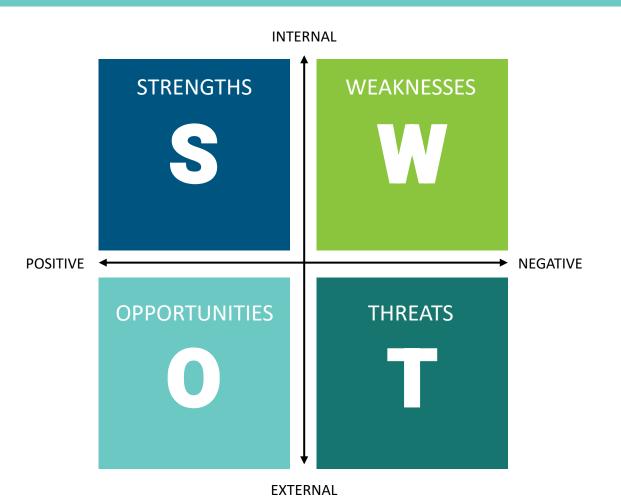
- Safe community (low crime rate)
- Sense of community (friendly and welcoming)
- Great school system
- Wonderful parks, bike/walking trails, and many other opportunities for outdoor activities

SILOAM SPRINGS' CURRENT WEAKNESSES



- Limited indoor family activity opportunities
- Proximity to retail family clothing shopping opportunities
- Limited childcare options
- Welcoming signage when entering Siloam Springs. I believe placing more welcoming/inviting signage at the entry points into our city would be a great way for us to help attract visitors and potential residents.

OPPORTUNITIES FOR SILOAM SPRINGS' FUTURE



- I think that as cities and communities on the 49 corridor evolve into one large metro area, we have an opportunity to offer people the *smaller community atmosphere* with plenty of options and opportunities, that many people seek.
- While I think keeping our small-town feel is very important, I also believe it is necessary that we consider annexation of some areas on the outskirts of our city.... to be sure we can provide these areas with needed services, while providing the city the ability to exercise regulatory authority necessary to protect public health and safety.

THREATS TO SILOAM SPRINGS' FUTURE

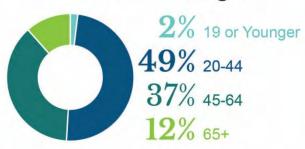


- Influx of Crime: While I think Siloam Springs is currently a very safe city was an overall low crime rate, I think we should make sure we are focusing on maintaining that, by providing our law enforcement officers cutting edge training to prepare them for current/future crime trends.
- Loss of small hometown businesses: Our small hometown businesses are vital to a huge part of the identity and draw of our community. In the age of online shopping, automation, working remotely, lockdowns, etc., I believe it is vitally important to promote and preserve our small businesses.

Survey Summary

What is Your Age?

Participants



Top Three Priorities



Most AGREED with Statements



Overall, I think Siloam Springs is an attractive community.



Improving water and air quality is important to me.



Siloam Springs has a unique and positive community brand.



Siloam Springs offers choices for commuting and moving around the community without depending on an automobile.



Most DISAGREED with Statements

Siloam Springs has the types of activities and entertainment that I enjoy.



Siloam Springs does a good job of supporting start-up businesses and entrepreneurs.



The library is welcoming and offers a variety of programs and materials for all ages.



Siloam Springs' emergency services (like police and fire) meet or exceed my expectations.



If public transit was

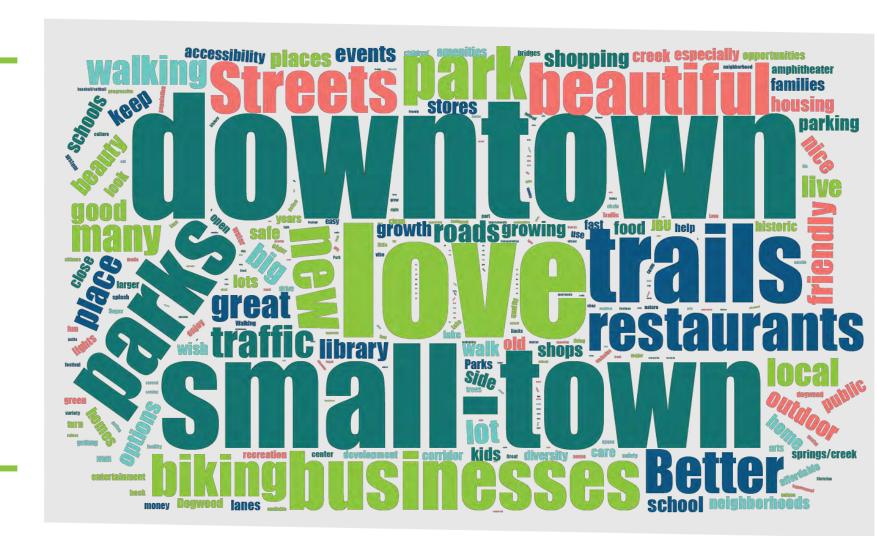
available in Siloam

Springs, I would use it.



Siloam Springs does a good job of keeping its existing businesses open and helping them expand.

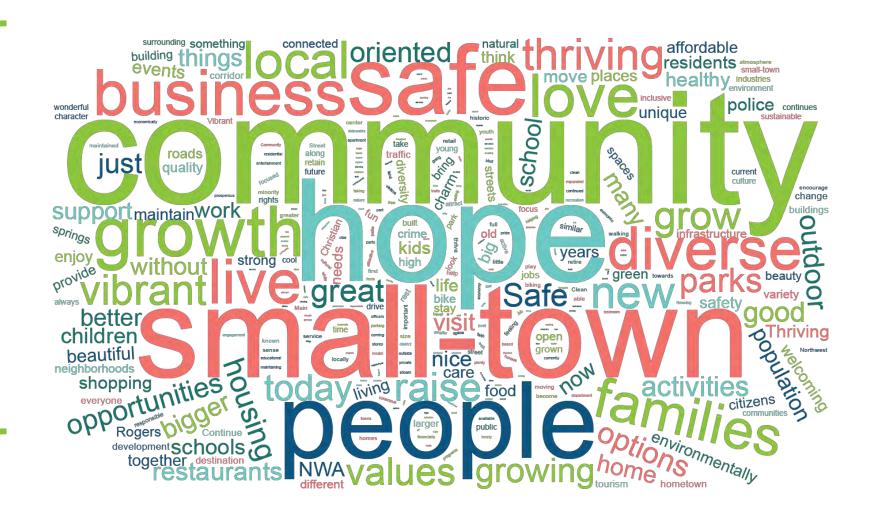
WHAT DO
YOU LOVE
ABOUT
SILOAM
SPRINGS
TODAY?



WHICH WORDS BEST REFLECT SILOAM SPRINGS VALUES?

481	Small-town feel
473	Family oriented
322	Safe and healthy
319	Vibrant downtown
279	Business friendly
258	Connected community
255	Fiscally responsible
243	Natural environment preservation
168	Environmentally sustainable
166	Distinctive community character
137	Diverse and equitable
87	Innovative
67	Tourism oriented
54	Resilient
20	Other

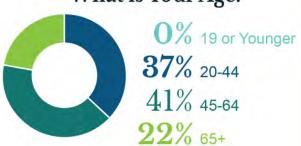
IN 2040, I HOPE SILOAM SPRINGS WILL BE...



Open House #1 Summary

What is Your Age?

27
Participants



Top Three Priorities



Most AGREED with Statements



Siloam Springs has a good a range of local employment opportunities.



I think of Siloam Springs as a vibrant place.



Siloam Springs has a unique and positive community brand.



I would like more retail and commercial services within walking distance of my home.



Siloam Springs has a good variety of cultural, art, and historic facilities.

Most DISAGREED with Statements



Siloam Springs has the types of activities and entertainment that I enjoy.



The library is welcoming and offers a variety of programs and materials for all ages.



Siloam Springs' emergency services (like police and fire) meet or exceed my expectations.



Siloam Springs offers choices for commuting and moving around the community without depending on an automobile.

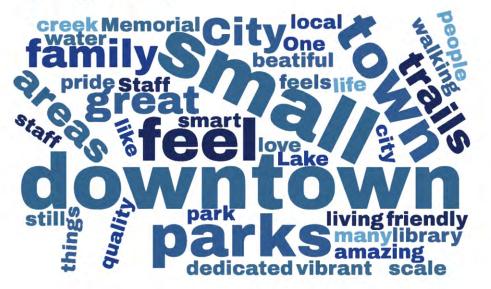


Siloam Springs has housing for all age groups, such as students, young professional, families, and seniors.

Top Ten Keywords that Best Reflect Siloam Springs' Values 13% Small-Town Feel 9% Resilient 11% Family-Oriented 8% Connected Community 10% Fiscally Responsible 7% Safe and Healthy 10% Vibrant Downtown 6% Business Friendly

10% Distinctive Community Character

What do you Love about Siloam Springs today?



Describe your Vision for Siloam Springs in 2040

4% Environmentally Sustainable



COMPARISON

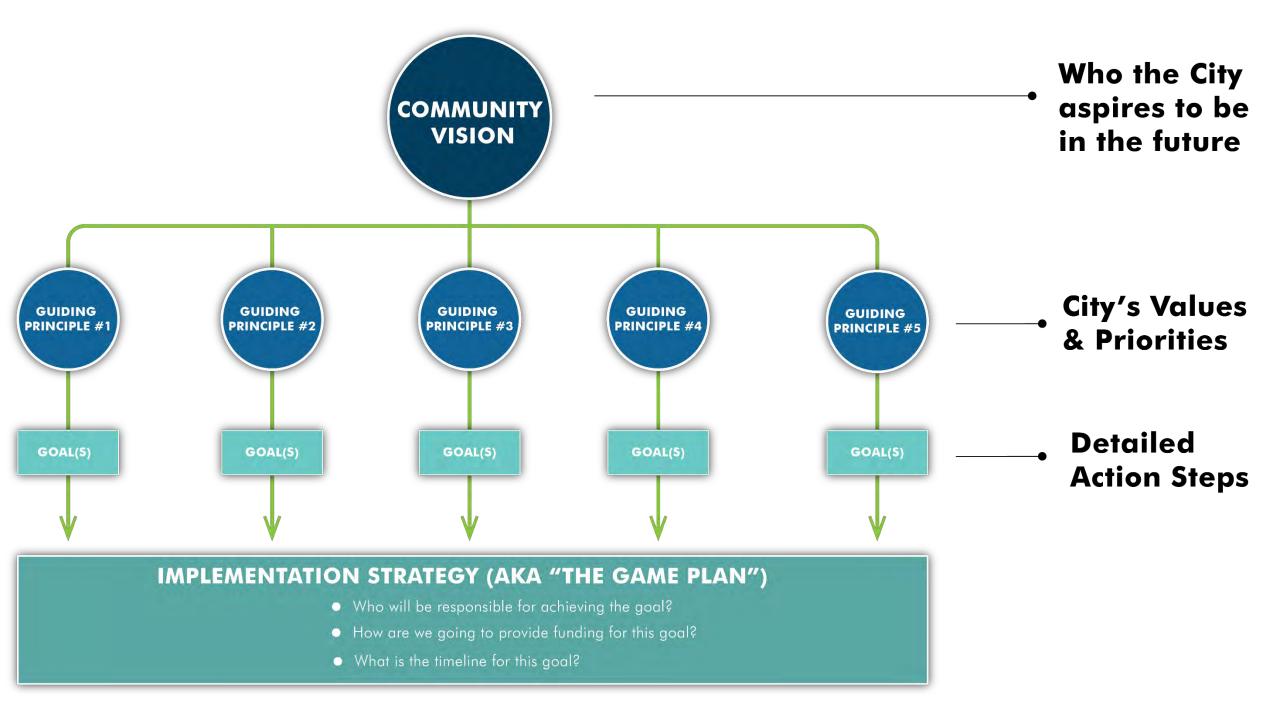
- Consistent results
 - 7 of 8 guiding principles overlap
 - Recurring key words
 - No conflicting "agree/disagree" statements

Effective outreach across age groups

Ages	Online	City	In-Person
15-19	2%	13%	0%
20-44	49%	49%	37 %
45-64	37%	24%	41%
65+	12%	14%	22%



5. VISION & GUIDING PRINCIPLES



WHAT ARE SILOAM SPRINGS VALUES?



SMALL TOWN FEEL



FAMILY-ORIENTED



SAFE AND HEALTHY



VIBRANT DOWNTOWN



BUSINESS FRIENDLY



CONNECTED COMMUNITY



FISCALLY RESPONSIBLE



NATURAL ENVIRONMENT

HOW CAN VALUES TRANSLATE TO GOALS?

CNA		TO	A/NI	
DIVI	ALL		VIN	FCCL.

XYZ

FAMILY ORIENTED

XYZ

SAFE AND HEALTHY

XYZ

VIBRANT DOWNTOWN

XYZ

HOW CAN VALUES TRANSLATE TO GOALS?

BUSINESS FRIENDLY	CONNECTED COMMUNITY	FISCALLY RESPONSIBLE	NATURAL ENVIRONMENT
• XYZ	• XYZ	• XYZ	• XYZ



VISIONING

1

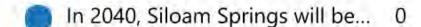
In 2040, Siloam Springs will be known for its quality of life, diverse business climate, and pride of place. Our vibrant downtown is a favorite destination for this family-oriented community with a unique small-town feel. We value the natural environment, connecting with our neighbors, and making informed decisions that support fiscally responsible allocation of community resources.

Siloam Springs is a modern, mid-sized city with a small-town feel. A welcoming and safe, family-oriented community that celebrates its rich history and a connection to the natural environment. We enjoy diverse and inclusive neighborhoods, unique destinations, and thriving businesses that support our

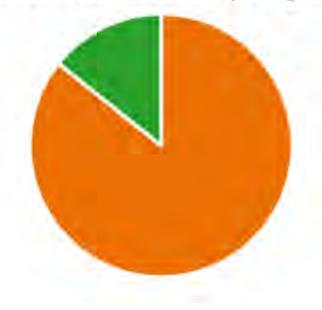
residents and the region.

CPAC SURVEY VISION STATEMENT

1. Which statement best reflects the community's future vision for Siloam Springs?



- Siloam Springs is a modern, m...
- Neither (share ideas below)



ALTERNATIVE #3 VISION STATEMENT

• In 2040, Siloam Springs will be known for being a great place to raise your family, a place to retire to leisure living and a place that welcomes visitors in hopes that they will become neighbors. The historical downtown and the growing retail area on HWY 412 make available many types of dining, shopping and business choices for its citizens. The beautiful parks and trails allow outdoor enthusiasts many opportunities to see how Siloam Springs embraces its natural surroundings. While maintaining it's small-town charm it encompasses some of the more advanced methods of marketing and technology. It's location on the intrastate makes it a prime location for trucking industries.

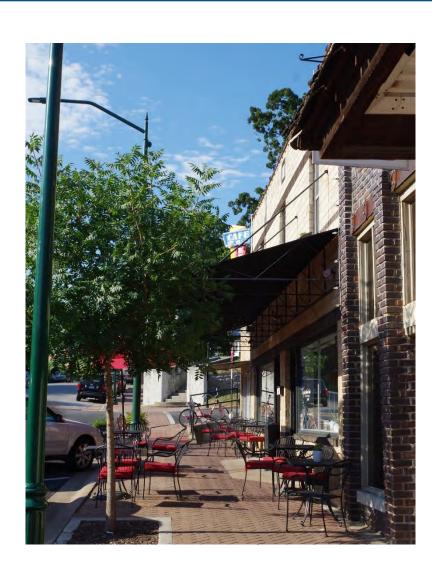
SUGGESTED EDITS VISION STATEMENT

• I would add the fiscally responsible comment to the 2nd one that I chose. I like that we look at our town as "supporting residents and the region". We are the western gateway into the 'corridor'. An emphasis on 412 from Oklahoma to Hwy 59 is key in presenting ourselves as a unique and progressive community.

• I like that number 2 is more succinct. I do like the wording "vibrant downtown" and "pride of place" from number 1



6 NEXT STEPS



FRAMEWORK

- Community Snapshot
- Vision, Guiding Principles, Goals
- Future Land Use
- Transportation/Mobility
- Economic Development
- Housing
- Resiliency
- Community Character
- Public Facilities/Services/Utilities
- Implementation

COMMUNITY MEETING #2

Thursday, June 17, 2021

In-person

- Presentation
- Small group/tabletop exercise
- Input boards

Online Experience

Project website

CPAC MEETING #2

Thursday, July 15, 2021; 4-6 pm

Review input from Community Meeting #2

Review draft plan content

- Future Land Use
- Transportation and Mobility



QUESTIONS?

