



Consiglio Nazionale delle Ricerche

IRCRES

ISTITUTO di RICERCA sulla CRESCITA ECONOMICA SOSTENIBILE
RESEARCH INSTITUTE on SUSTAINABLE ECONOMIC GROWTH

gei

**Osservatorio Congiunturale GEI
luglio 2023**

Giampaolo Vitali, IRCRES-CNR

SACE

Milano, 18 luglio 2023

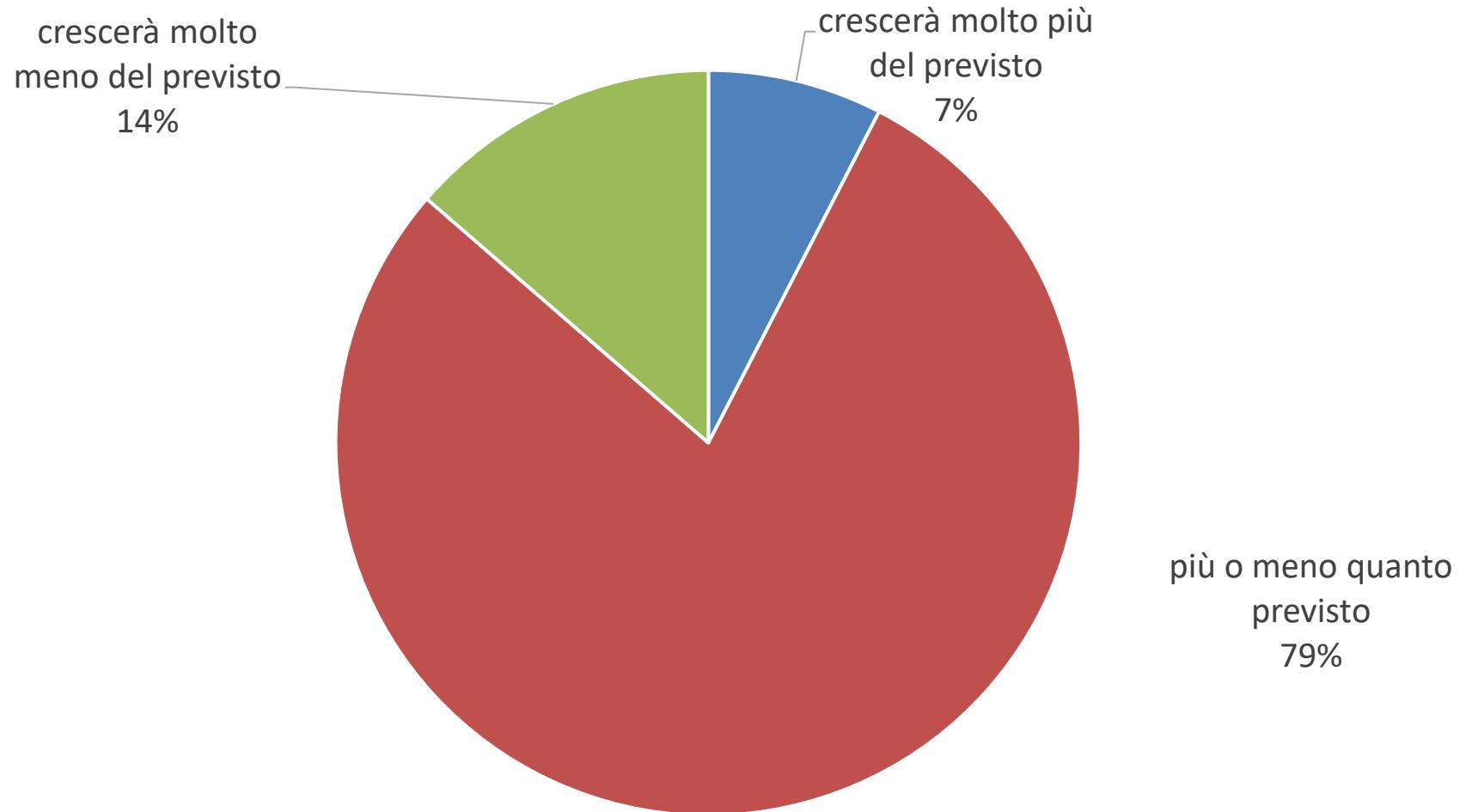
La redemption del sondaggio

Sondaggio diffuso tramite:

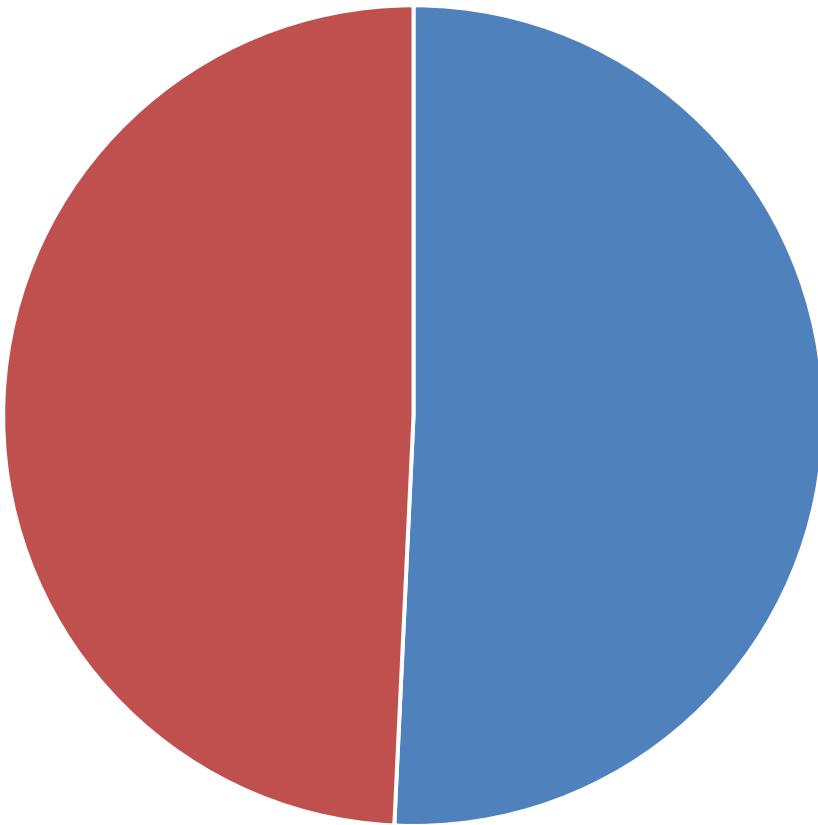
- 2000 iscritti mailing GEI
- 100 soci GEI
- Social GEI: sito, LinkedIn, Facebook, Twitter

67 partecipanti, di cui 50 soci GEI/Osservatorio

PIL 2023: i previsori ufficiali indicano +1-1.2% circa



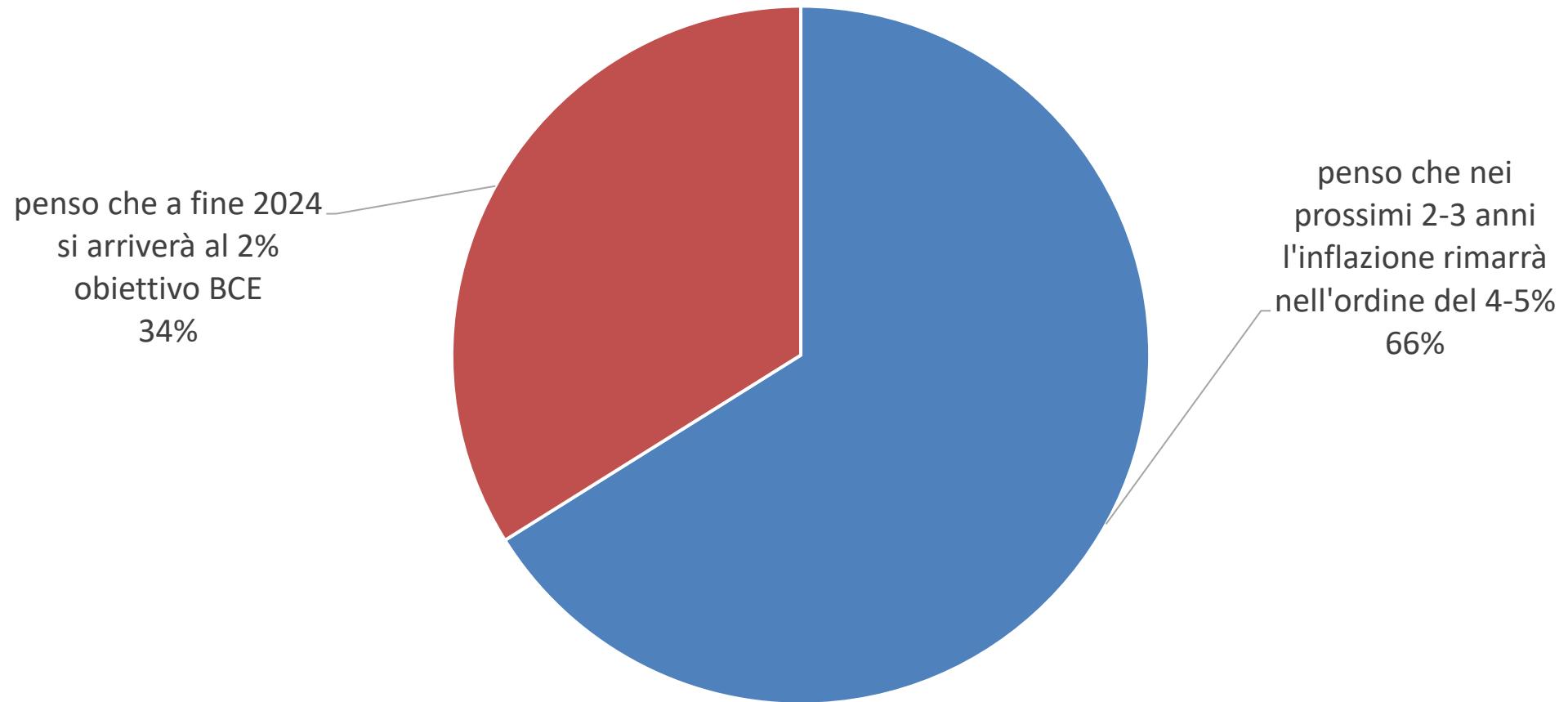
Aspettative inflazione dicembre 2023



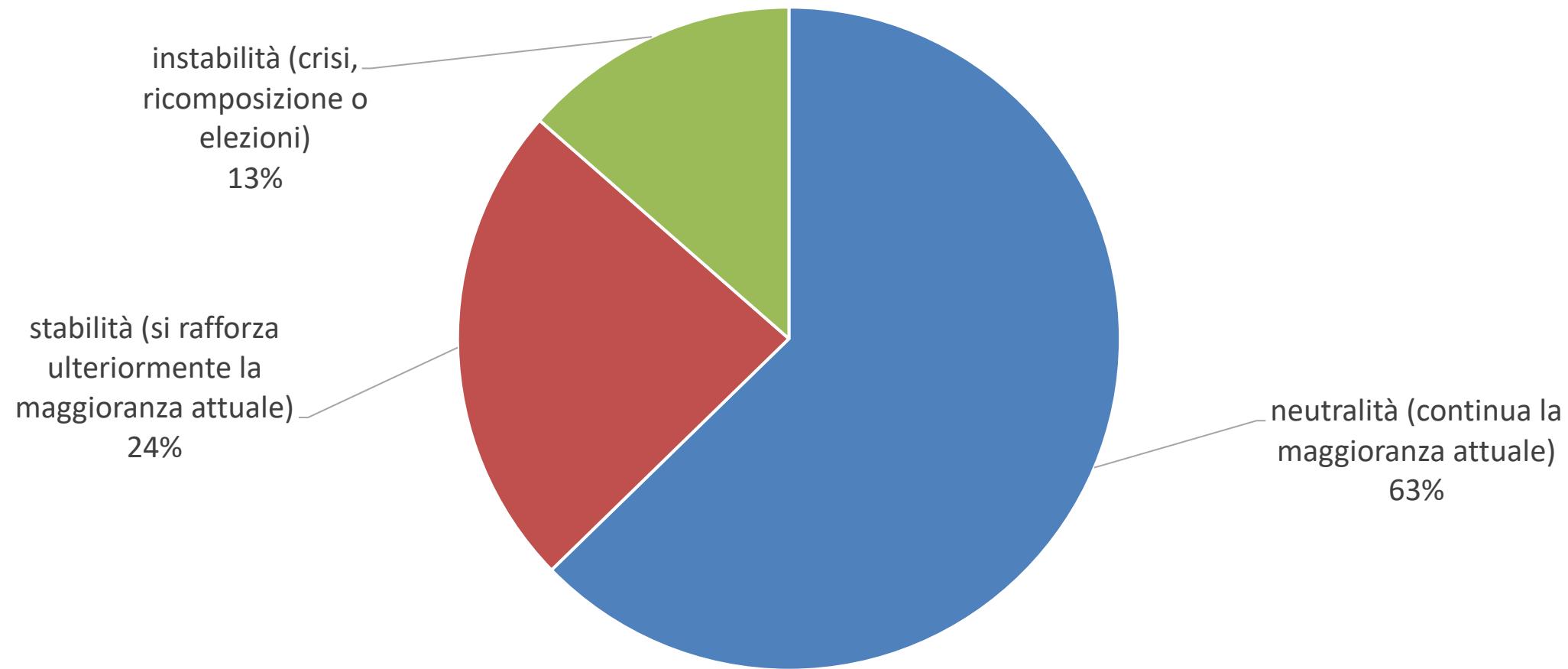
- non si riduce e rimane intorno al 5-6%
- continua a ridursi, piano piano, per tutto il 2023

34 risposte stimano: +4,8%

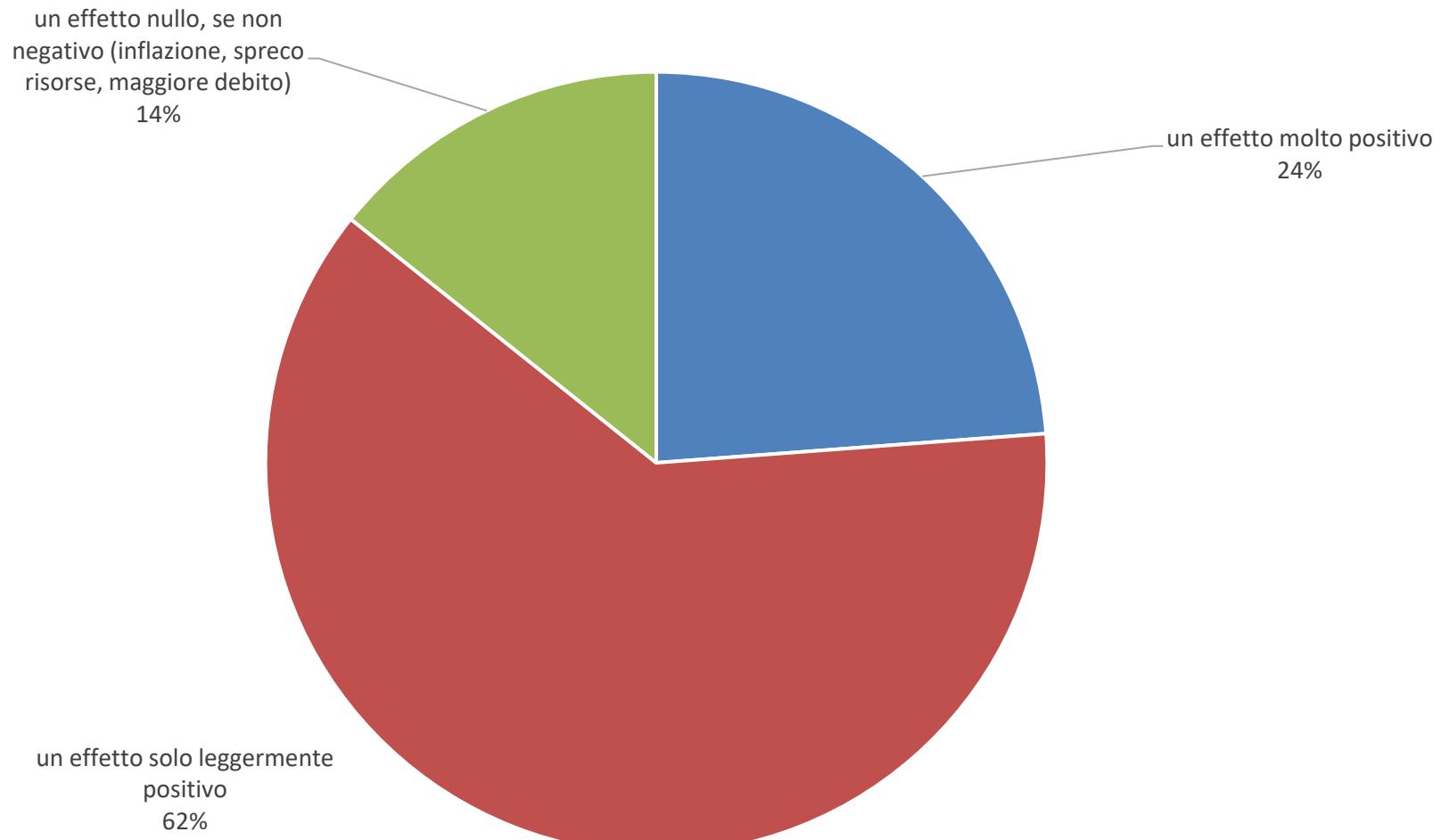
Inflazione fine 2024



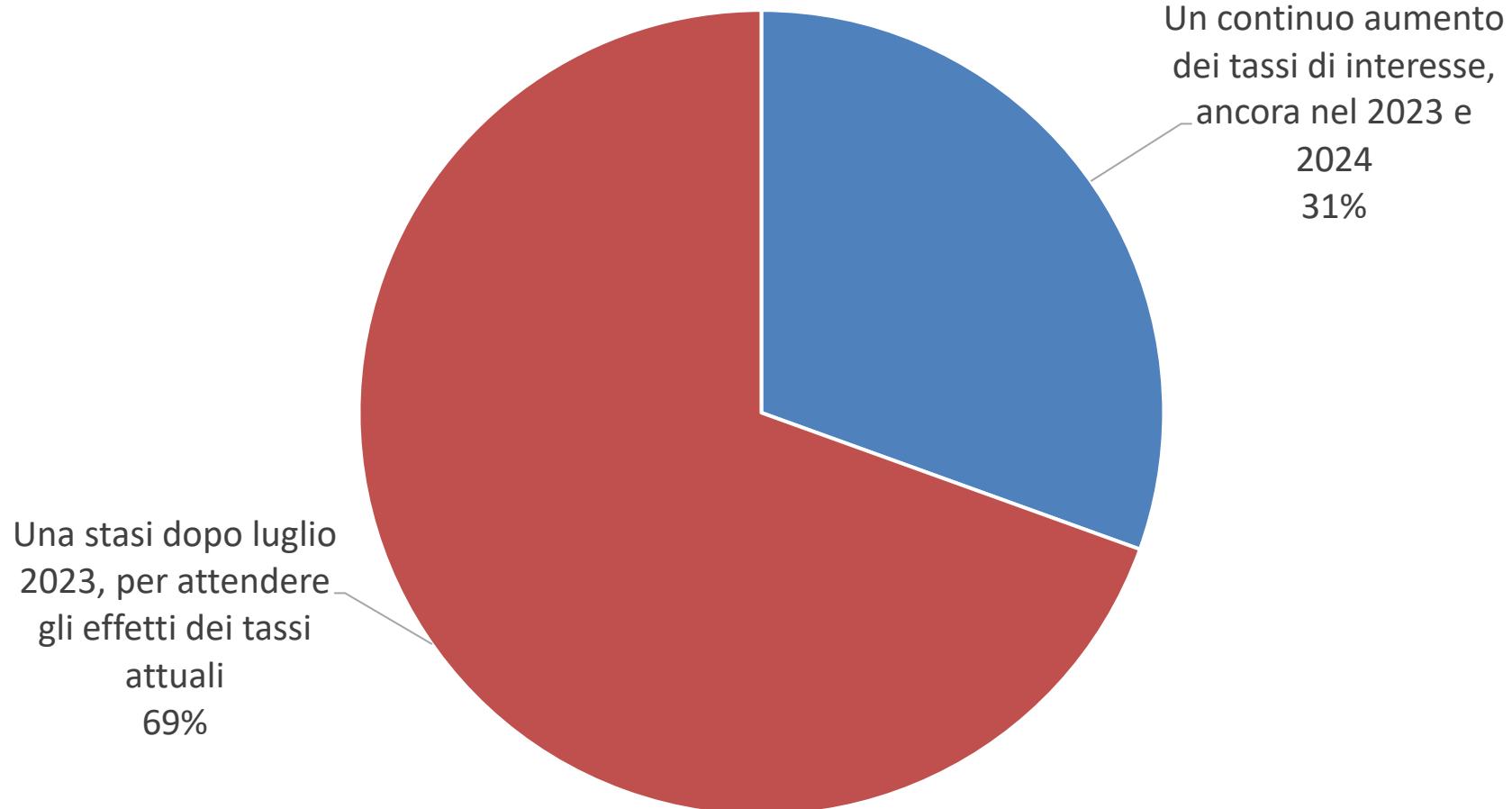
Impatto elezioni UE su governo ITA



Effetto PNRR



Politica monetaria BCE



Ratifica MES

