



# Osservatorio Congiunturale Il Settore delle Telecomunicazioni

10 Febbraio 2017

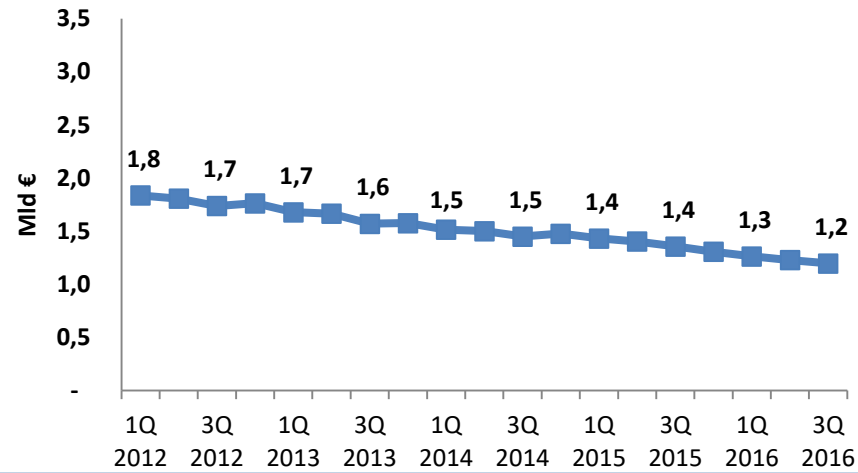
Concetta Perone



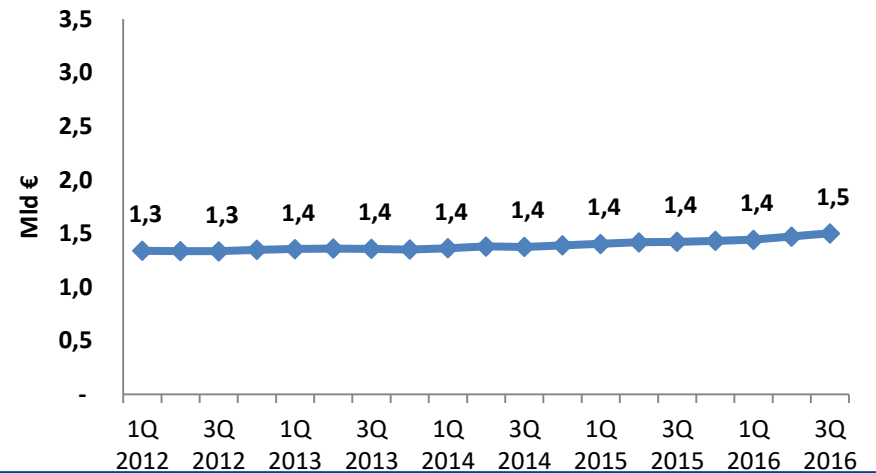
# Spesa in Servizi di Telecomunicazioni

FISSO

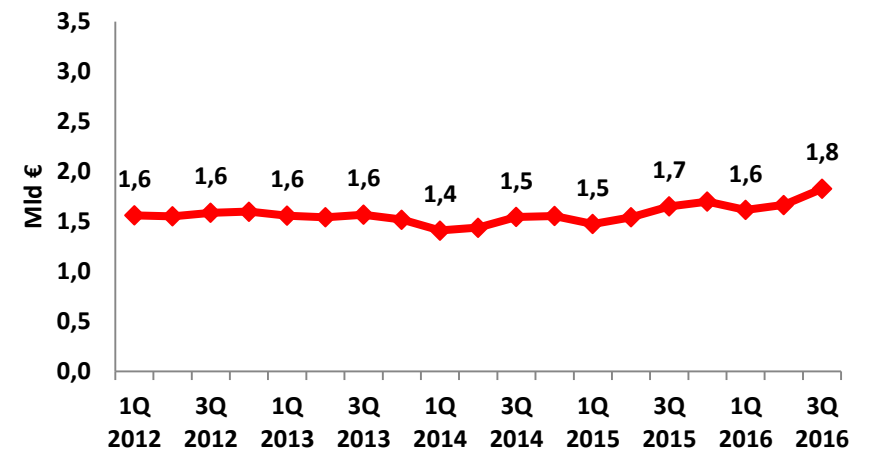
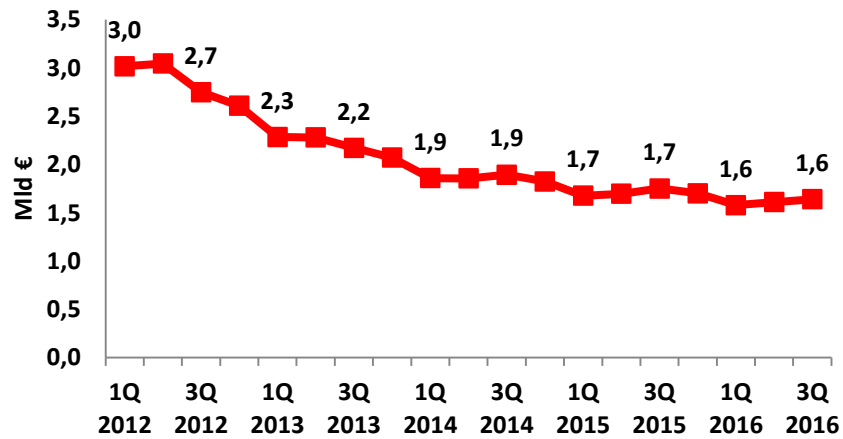
## Ricavi da Traffico Voce (mld €)



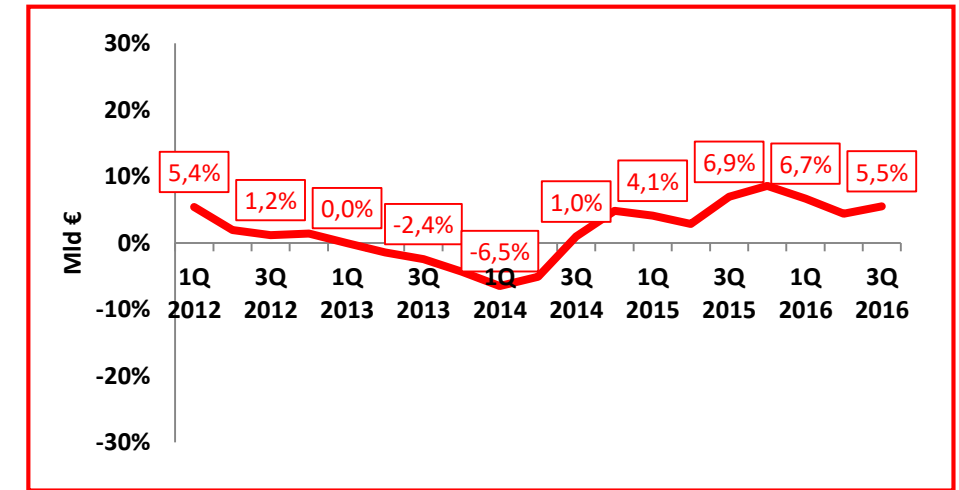
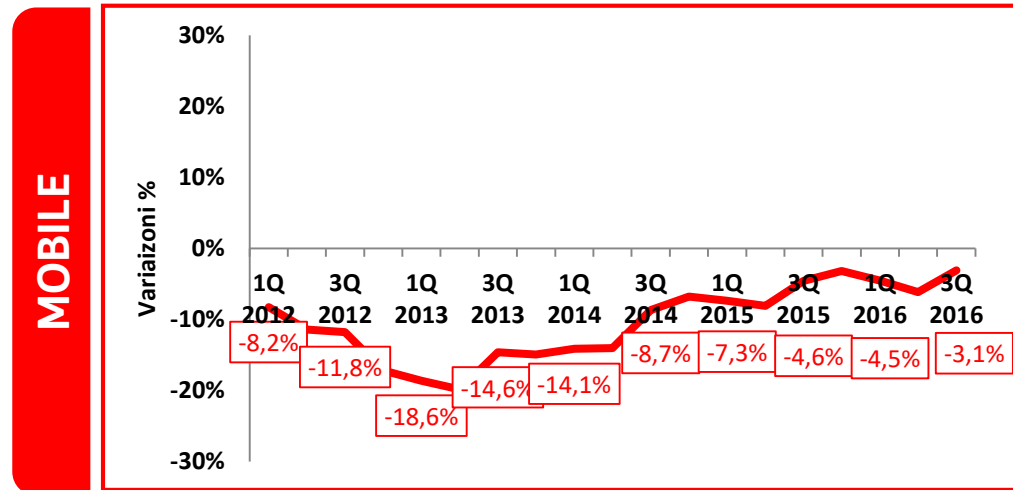
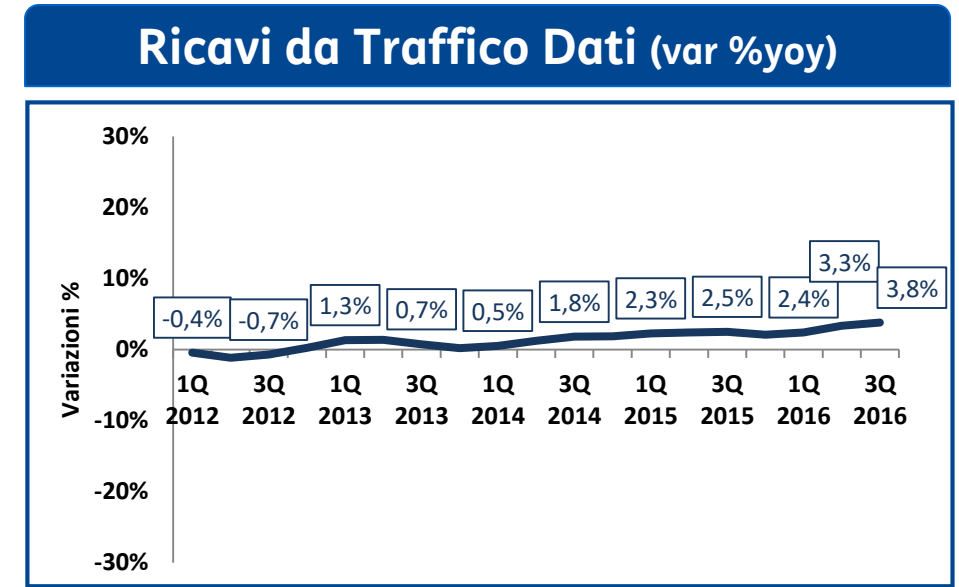
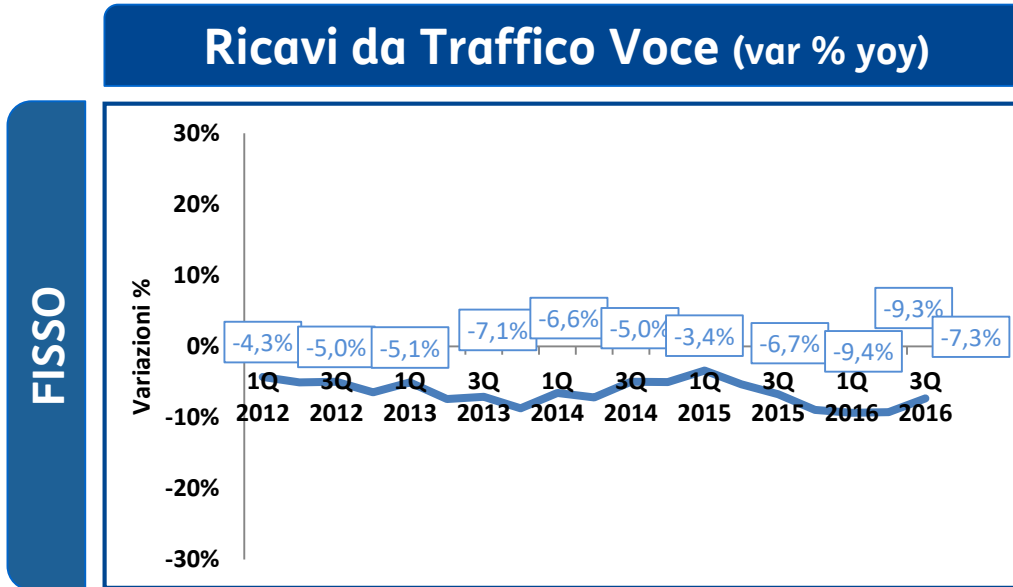
## Ricavi da Traffico Dati (mld €)



MOBILE

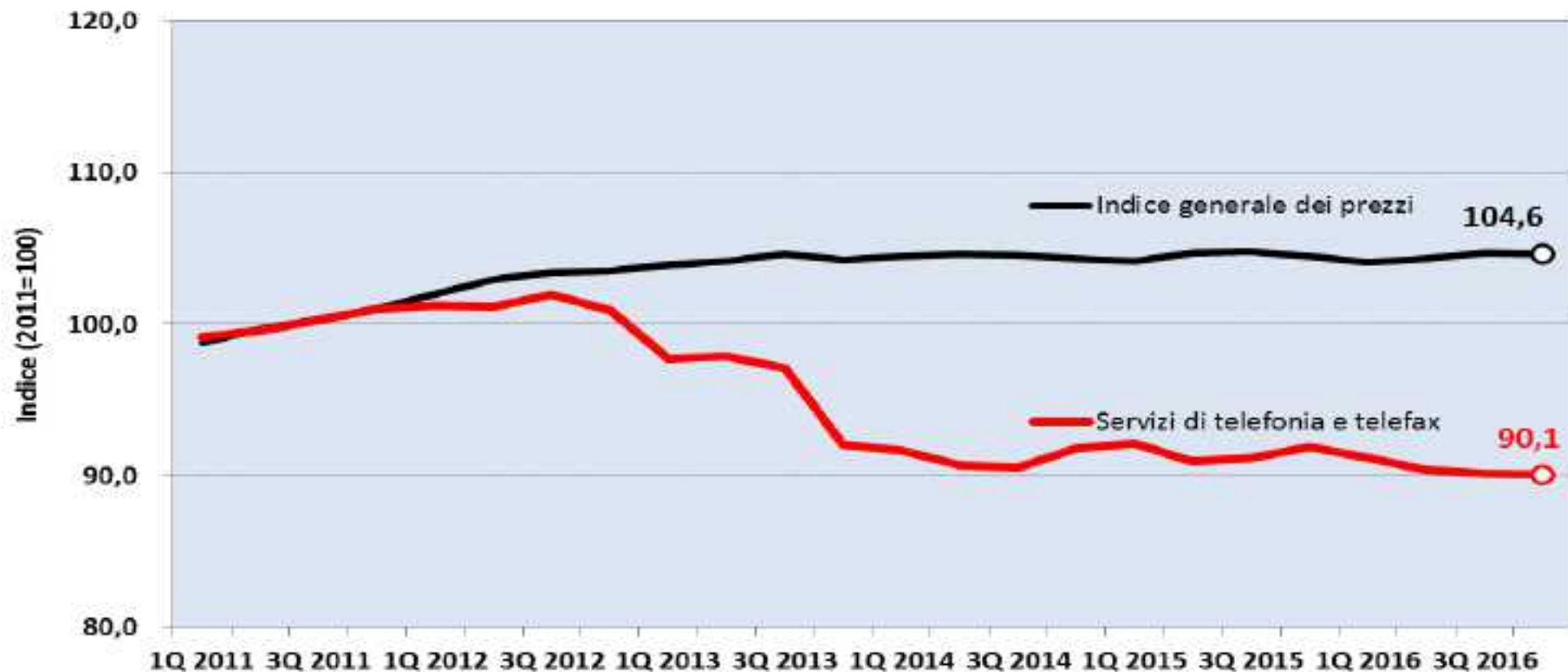


# Spesa in Servizi di Telecomunicazioni (variazioni % yoy)



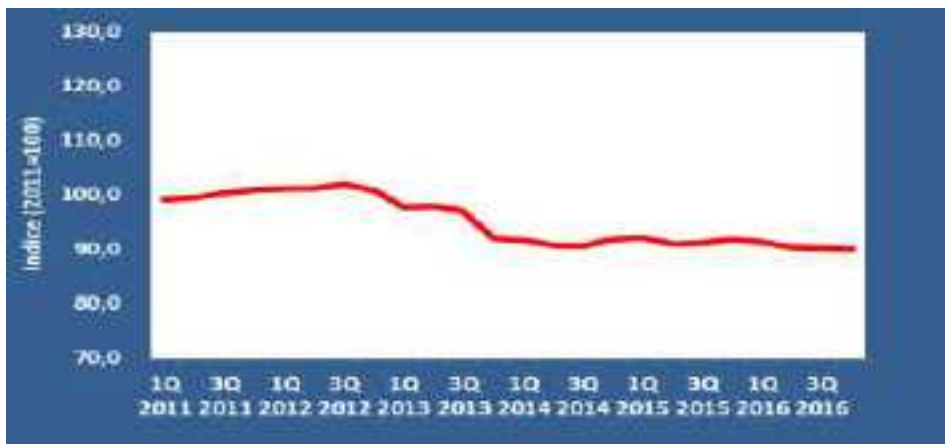
## Andamento dei prezzi (1/2)

Indice dei prezzi al consumo (2011=100)

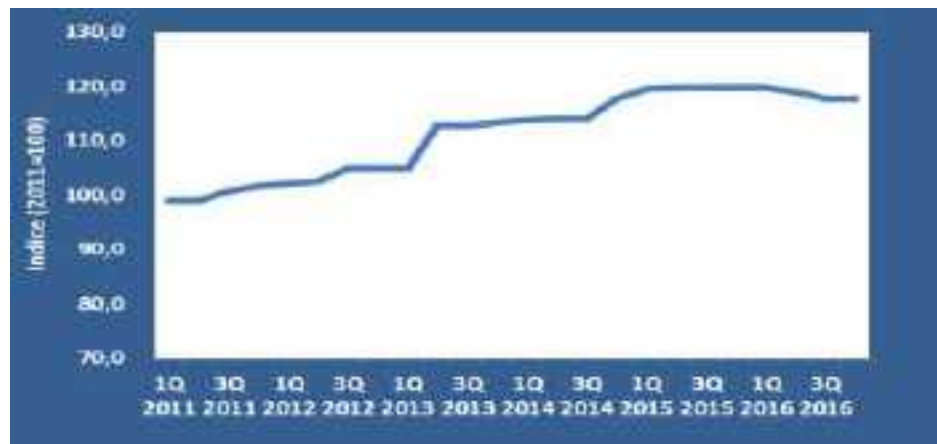


# Andamento dei prezzi (2/2)

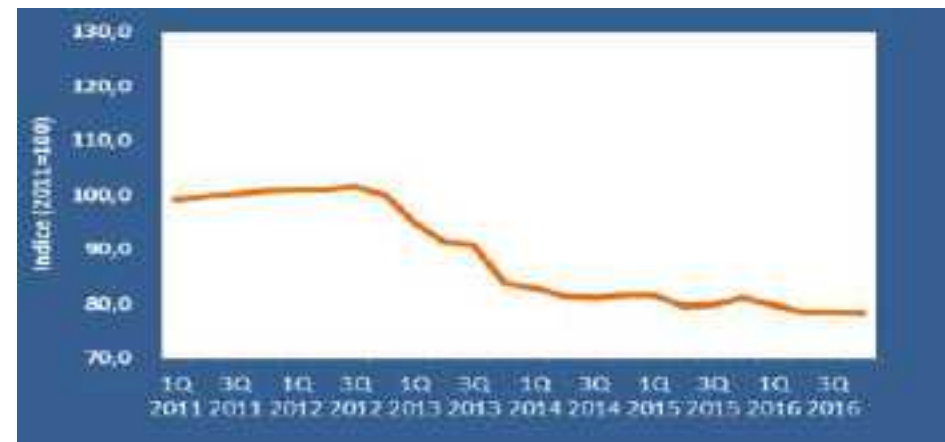
## Indice dei prezzi Tlc (2011=100)



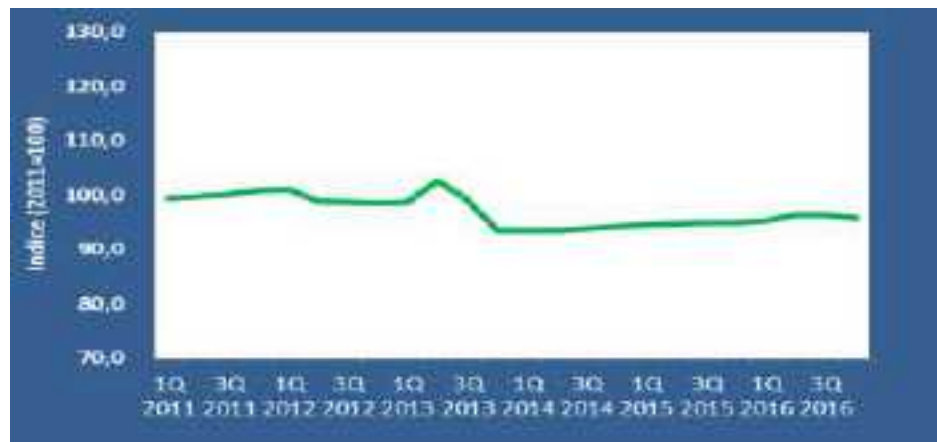
## Telefonia Fissa (2011=100)



## Telefonia Mobile (2011=100)



## Internet (2011=100)



# Volumi di Traffico Voce

Volumi di Traffico Voce (Indice q1 2011=100)





# Broadband Mobile

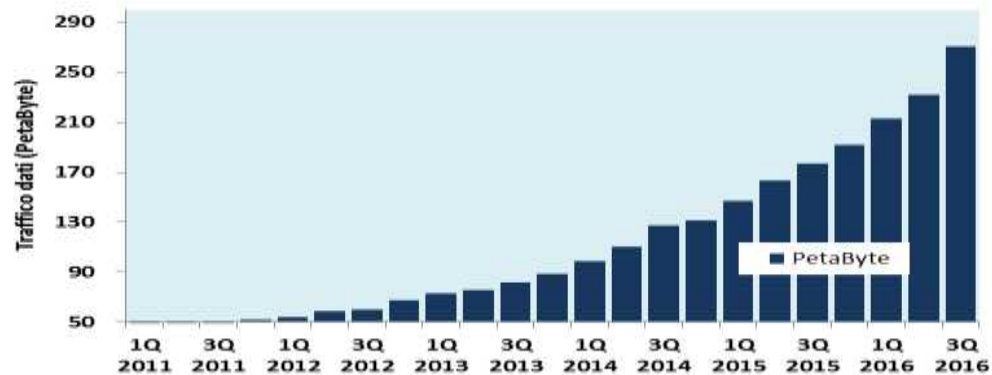
## SIM Dati (mln)



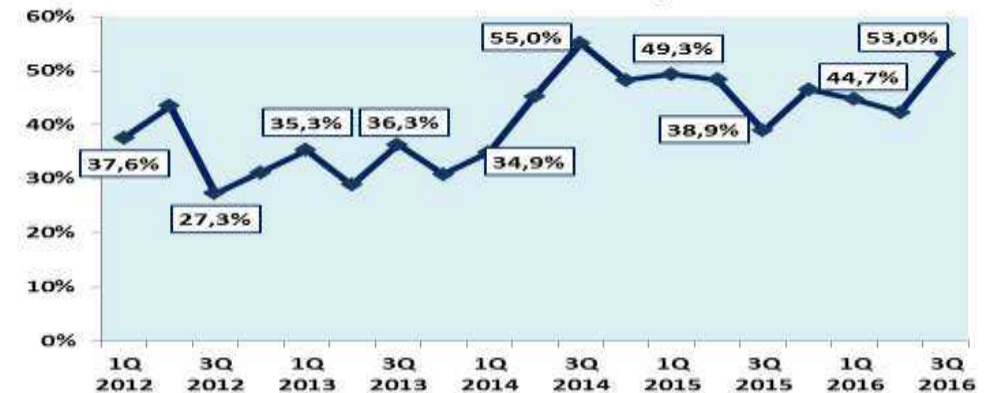
## Smartphone (mln)



## Volumi di Traffico Dati

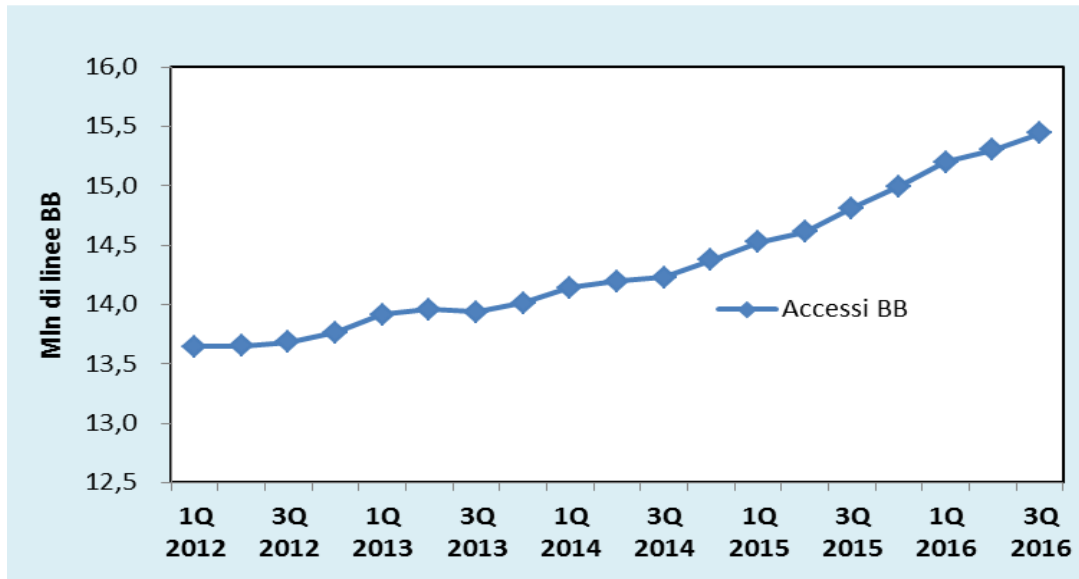


## Variazioni % Yoy

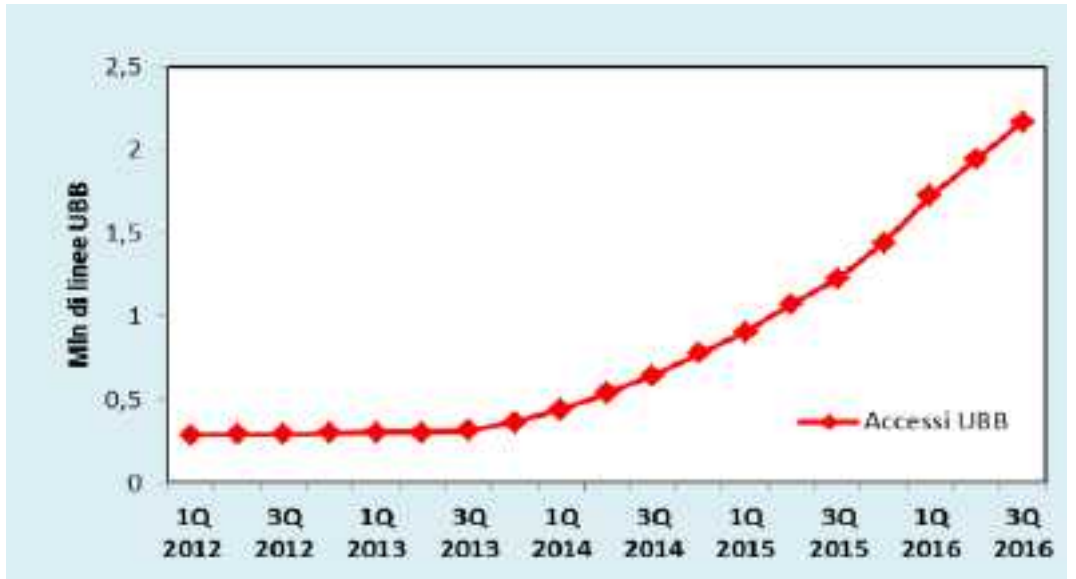


# Broadband Fisso

## Accessi BB (mln)



## Accessi UBB (mln)





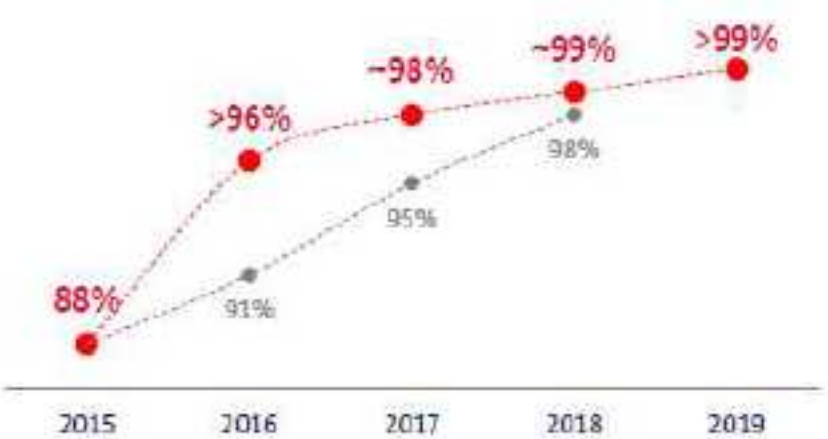
# Obiettvi di Copertura TIM Broadband

## Copertura UBB Fisso



---- Piano Strategico 2016-2018

## Copertura 4G



---- Piano Strategico 2017-2019