pinpoint
GLOBAL COMMUNICATIONS

Dashboards

find what matters fast

Managers Dashboard

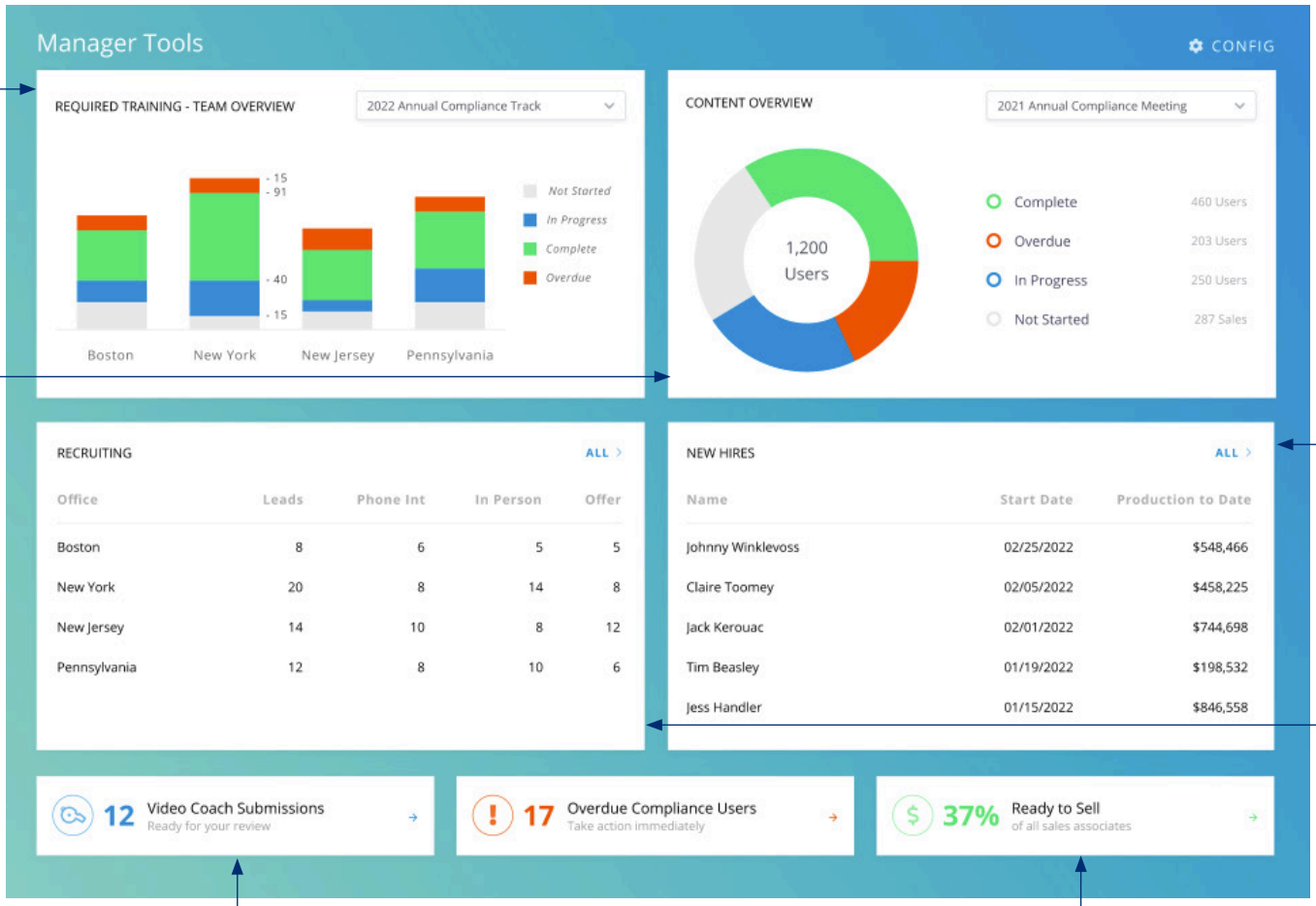
Get actionable data about user training, recruiting and production status — all in one place.

Quickly see who's on track and who is not

Track progress of multiple training campaigns to quickly see who's falling behind — without needing to sort through cumbersome reports.

Manage people. Not systems

Import your external recruiting pipeline and production data to get the full picture of your organization's health — without logging in to multiple systems.



Risk and Talent Management

Quickly see who's ready to sell and who poses a risk.

Advisors Dashboard

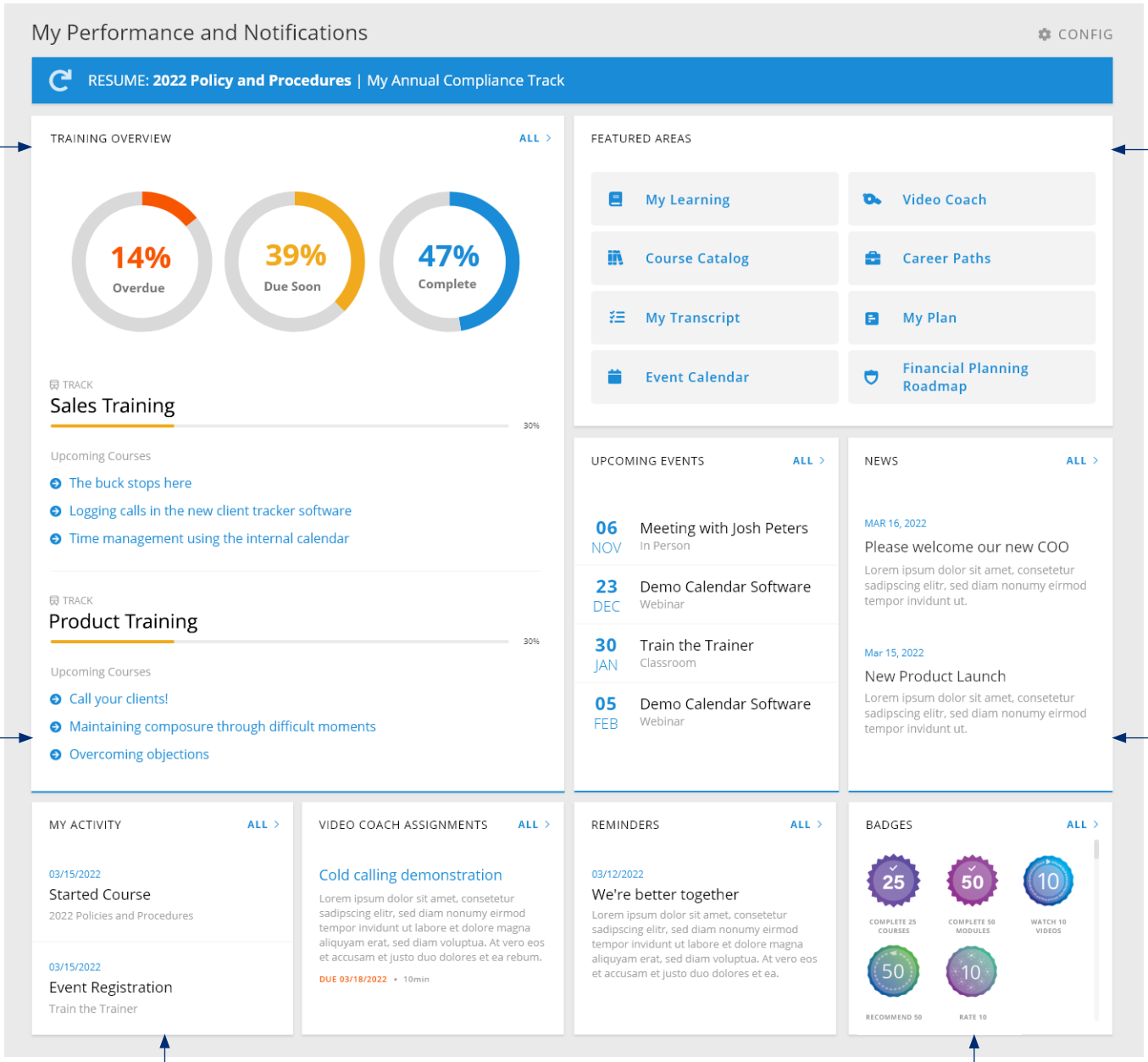
Turn your home page into a customized productivity powerhouse.

Know where you stand

See your overall training status and priorities to take the next step in your training with one click.

Always up to speed

Get company news, register for events, receive manager insight and access productivity features right from your homepage.



Optimized for you

Prioritize which features best support you

"In seconds I have insight into where my team stands on required training and compliance assignments."

Sales Manager
Fortune 500 Company

"Everything I need is just a click away."

Financial Advisor
Leading Broker-dealer

See all your responsibilities while monitoring the status of your agents

Make your LMS relevant and personalized with data driven dashboards that keep you on track of required training and coaching tasks.

See what matters to you

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