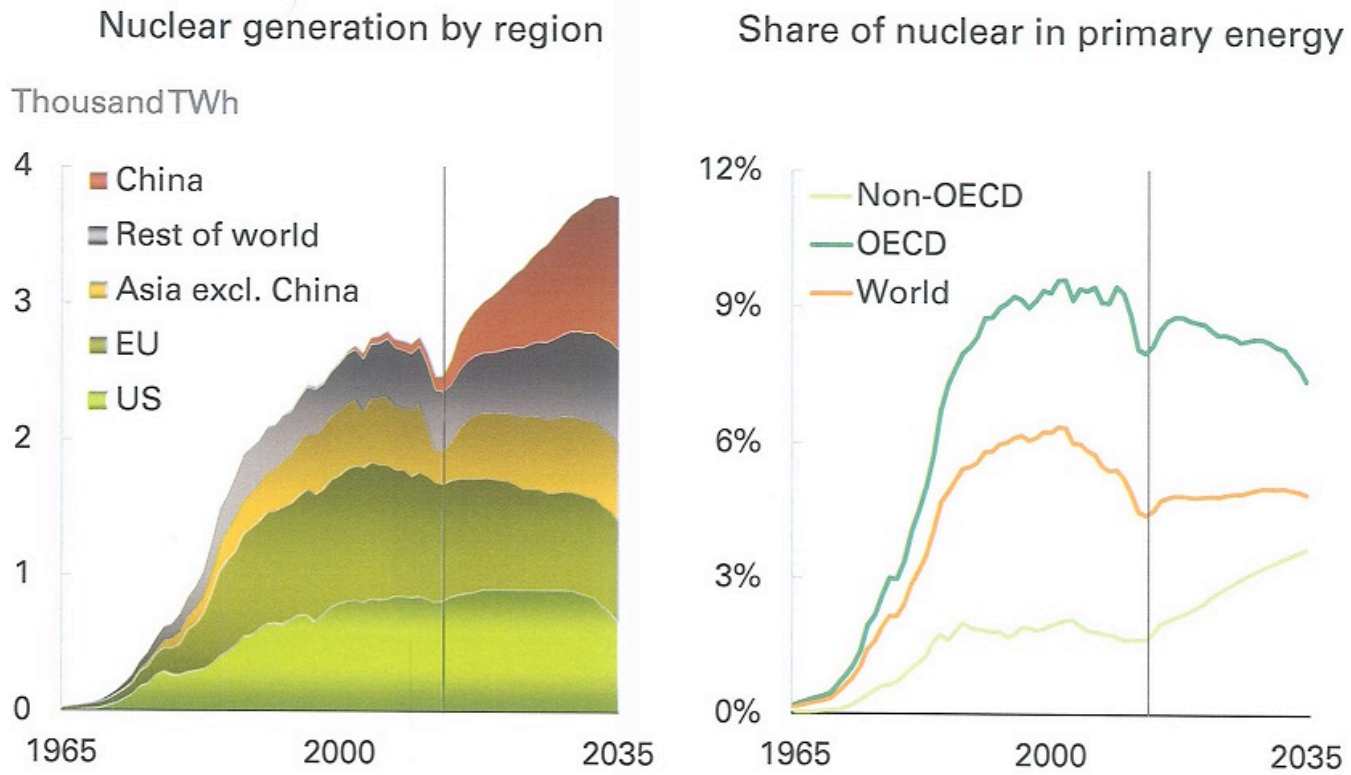


THE BIG PICTURE: Global Nuclear Power Production 2035



Energy Outlook 2035

© BP 2014



THE BIG PICTURE: INDIA'S RANKING IN TOP GLOBAL ECONOMIES

■ Current Ranking of Top Global Economies

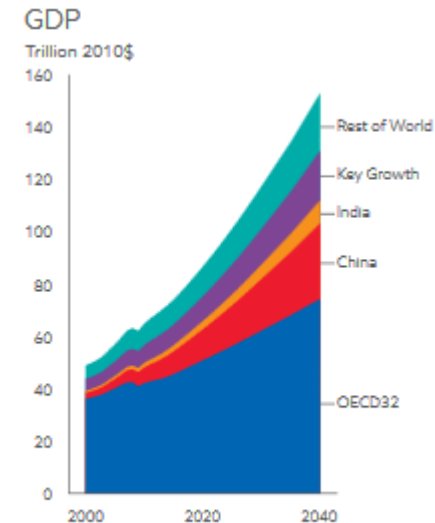
- USA
- China
- Japan
- Germany
- U.K.
- France
- India

■ Ranking of Top Global Economies in 2020

- China
- USA
- India

(Source: IMF Report, 2016)

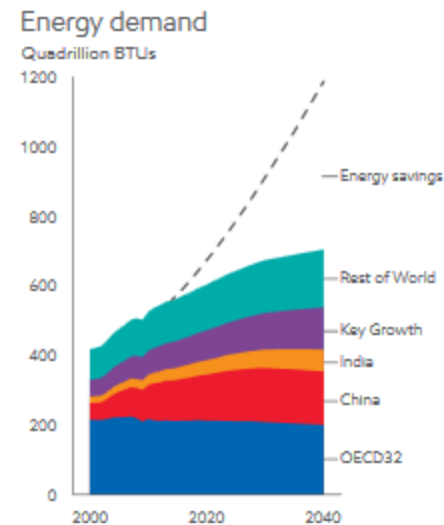
(Source: Exxon-Mobil 2016 Energy Outlook)



The Big Picture: Energy Demand in India

- India is the 3rd largest consumer of energy in the world
- India is the 3rd largest producer of electricity in the world. Non-fossil fuels amount to 33% of the energy mix and this number is growing
- India's population will exceed China's in the next decade
- India ratified the COP-21 Global Climate Agreement on April 22, 2016, and committed to reducing carbon dioxide emissions intensity by 33% to 35% by 2030 as compared to 2005 levels

(Source: Exxon-Mobil 2016 Energy Outlook)



TODAY'S PRESENTERS

- Dr. Corey McDaniel
 - Vice President, Business Development – Canadian Nuclear Laboratories

- Mr. Benjamin Schwartz
 - Director for Defense and Aerospace, USIBC

- Dr. Ravi Grover
 - Chair, Homi Bhabha National Institute (HBNI)

