

# Nuclear Infrastructure Council Power Panel

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June 6, 2017

# Global Market Summary

- **China** and **India** represent the largest markets for new nuclear plant opportunities today
- Regional and national dynamics drive other **localized opportunities**
- **Government-to-government engagement** increasingly characteristic of new nuclear plant deals
- **Scarce equity** has delayed or suspended many new nuclear programs
- Geopolitics has opened some **significant market opportunities** for U.S. companies in fuel, components and services

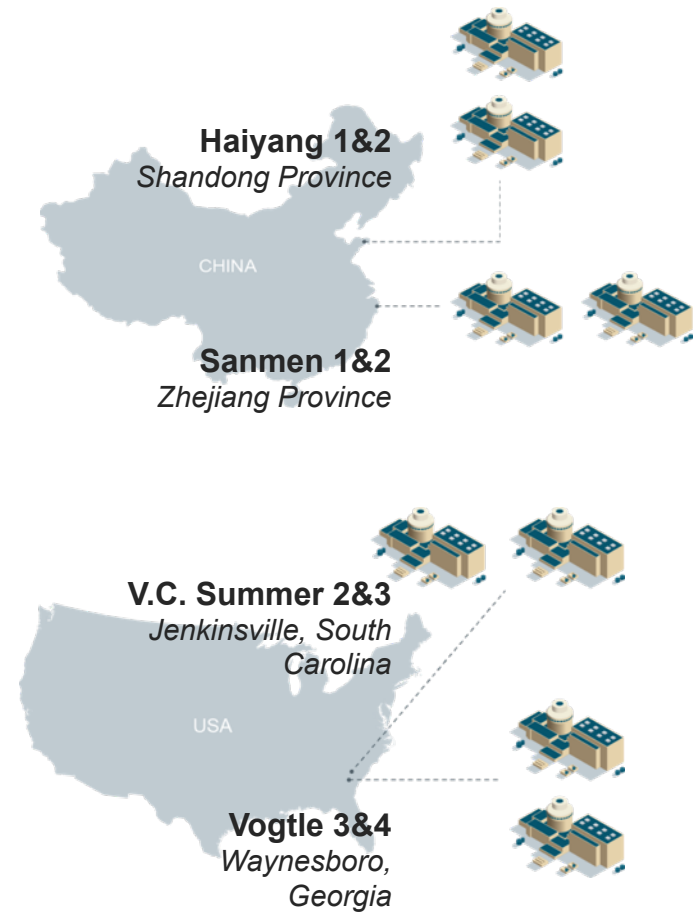


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Significant opportunities exist,  
despite a smaller new nuclear plant  
market today vs. 5 years ago

# AP1000<sup>®</sup> Plant Projects

- China projects approaching fuel load
  - Hot functional test completed
  - Confirmatory supplemental testing on hot functional test punch-list items
  - Haiyang 1 commissioning will follow Sanmen 1 very closely
- U.S. projects continue apace
  - Negotiations to restructure contracts ongoing
  - Outlook stable
- AP1000 plant completed U.K. Generic Design Assessment



# Thank You