

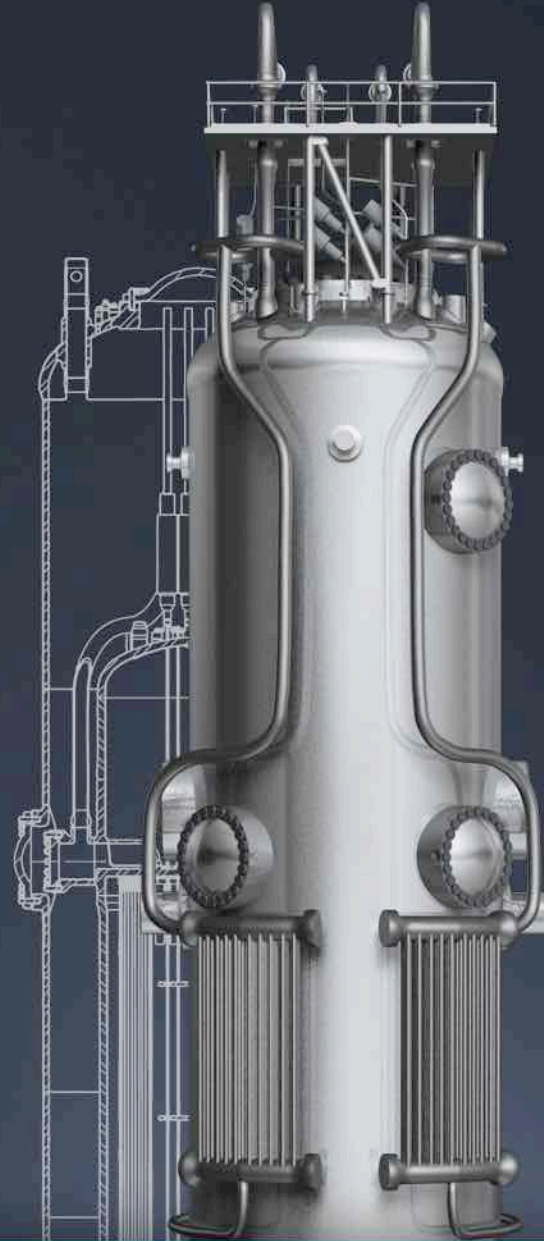


June 6, 2017

Global Nuclear Market

NuScale Perspective

John Hopkins
Chief Executive Officer



The Global Reality



783 million people do not have access to clean water.



Courtesy R. Temple, NuScale Power

Air pollution in developing economies routinely exceed U.S. standards



More than 1 billion metric tons of food is lost or wasted each year for lack of cooling.



An additional 197 quadrillion BTUs of energy are needed to lift 5.9 billion people out of energy poverty.

Courtesy T. Maloney, NuScale Power

Jobs, Jobs, Jobs!

- Manufacturing Jobs @ 3 Plants per year 11,788
- Construction Jobs per 600 MW Plant 1,209
- Operating Jobs per 600 MW Plant 365

Aged Fossil Plants



Plant Job Comparisons

Comparison of Operating Jobs at 600 MW Plants

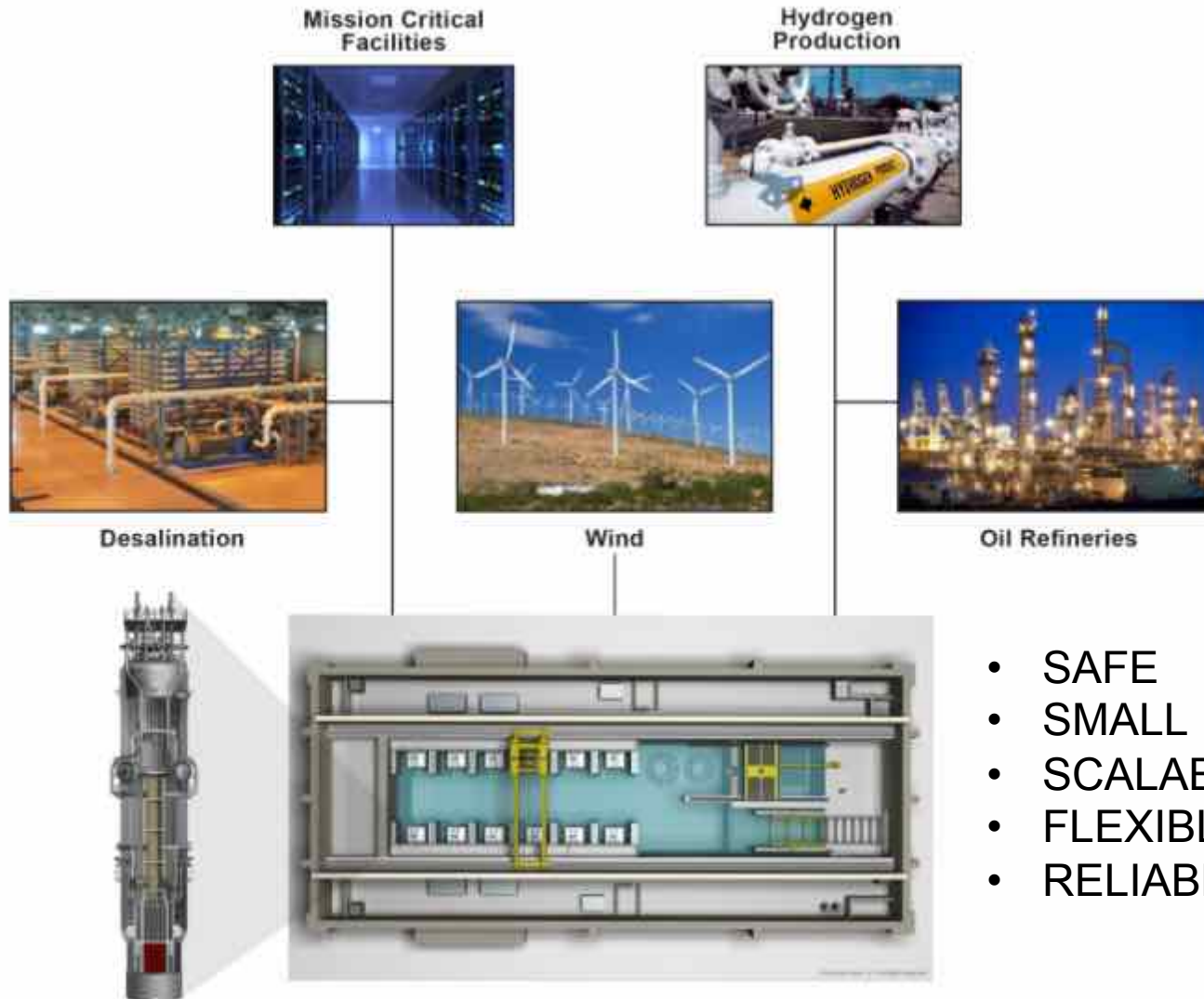
NuScale Plant	365 @ \$90k/yr
Coal Plant	140 @ \$72k/yr
Combined Cycle Natural Gas	24 @ \$75k/yr

Sources: Utah Associated Municipal Power Systems (UAMPS); NuScale Power; Occupational Employment and Wages, May 2015, Bureau of Labor Statistics

Potential NuScale Supplier Locations

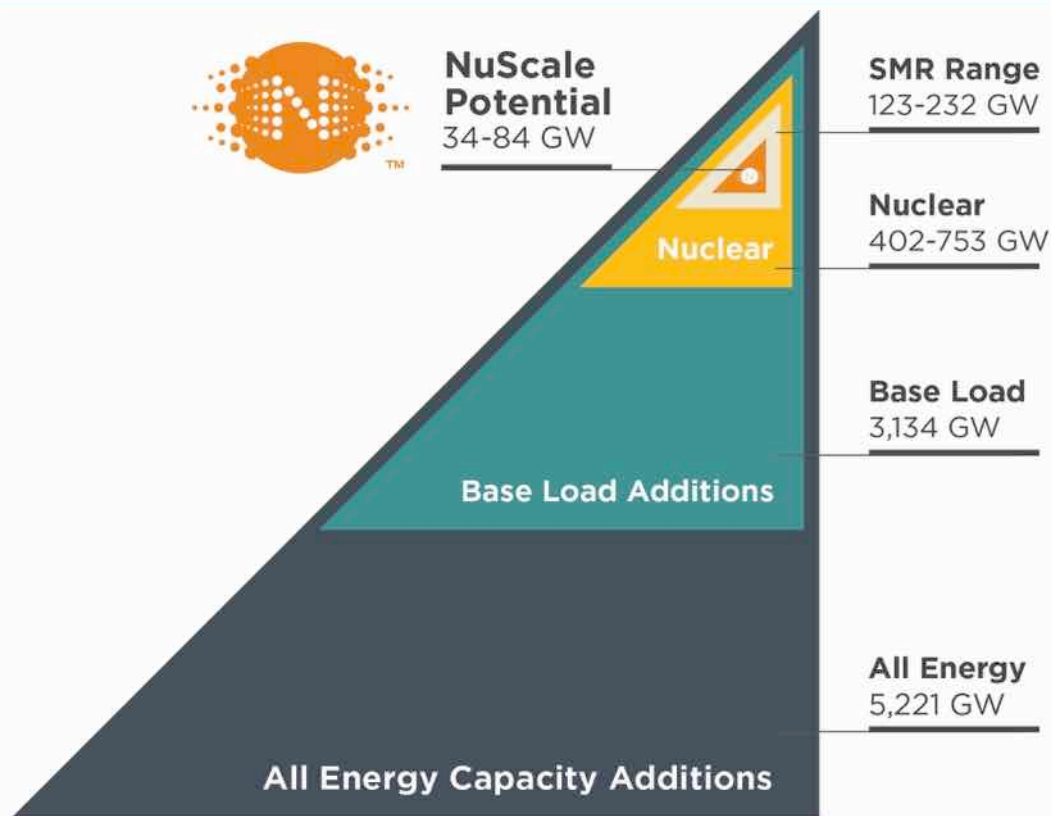


NuScale Diverse Energy Platform (NuDEP) Initiative



- SAFE
- SMALL
- SCALABLE
- FLEXIBLE
- RELIABLE

World Market for Generating Capacity

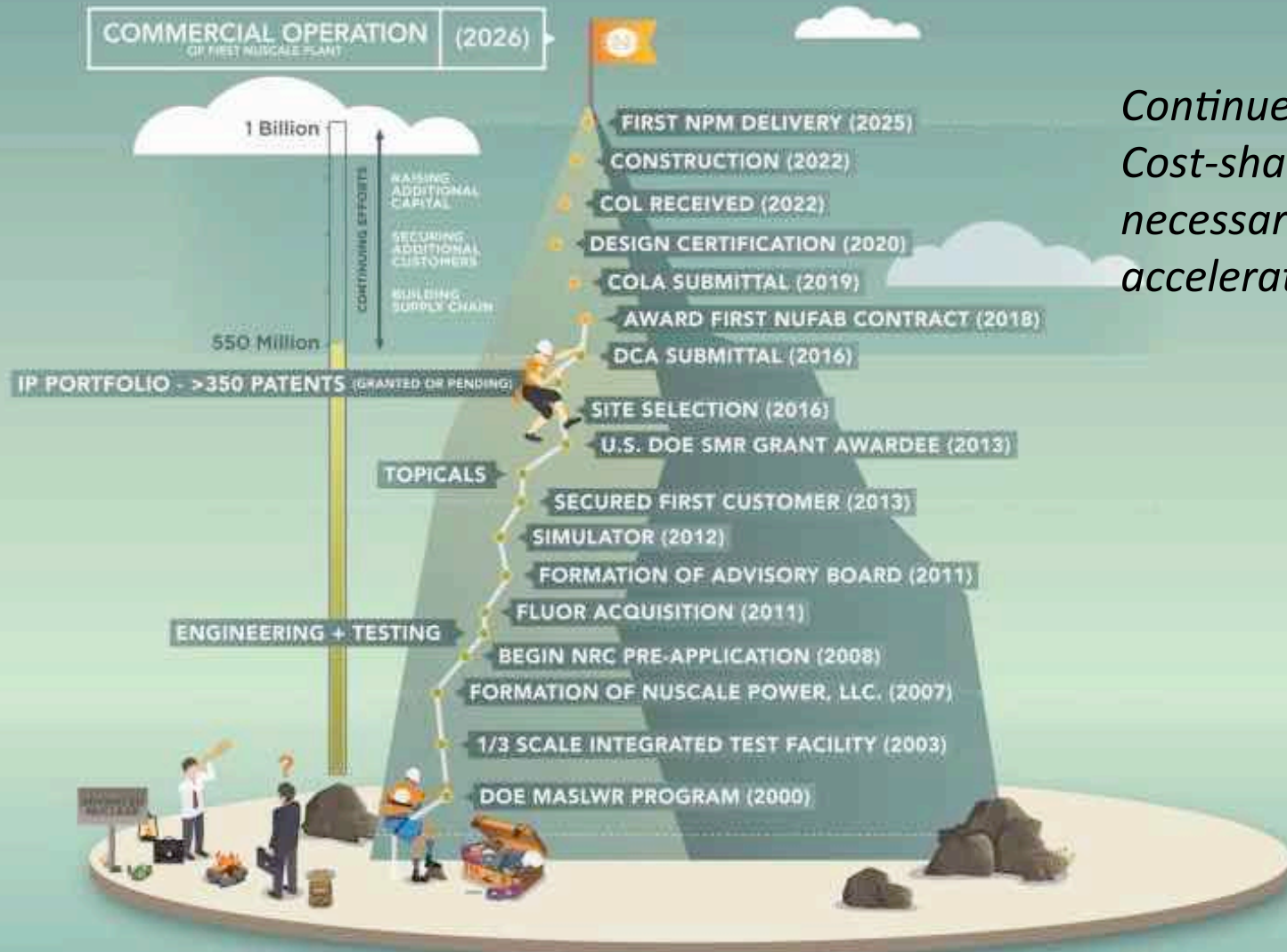


Electrical Gross Capacity Additions (GW)

2023 - 2042

Source: Based on Pace Global analysis

Blazing the Trail to Deployment



Continued DOE Cost-share necessary to stay on accelerated pace

6650 SW Redwood Lane, Suite 210
Portland, OR 97224
971.371.1592

1100 NE Circle Blvd., Suite 200
Corvallis, OR 97330
541.360.0500

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Rockville, MD 20852
301.770.0472

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