



Estate Planning Letter of Intent

This is an indication of my/our support to help sustain Assistance League of North Coast (ALNC) programs and mission for future generations. I am pleased to report my/our intent to include a gift in my/our estate plan on behalf of Assistance League of North Coast. It is my/our understanding that this information is being collected to help Assistance League of North Coast in projecting future support and is **not considered a binding legal obligation, and that it may be changed without notice.**

Please check all boxes that apply:

- I/We plan to include ALNC as a primary beneficiary of my/our **Will or Revocable Trust.**
- I/We plan to name ALNC as a primary beneficiary of a **Retirement Plan.**
- I/We plan to name ALNC as a primary beneficiary of a **Life Insurance Policy.**
- I/We plan to include ALNC as a beneficiary in a **manner other than those described above.**
(Please specify): _____

Unless otherwise noted, my/our estate gift(s) will be included in the Assistance League of North Coast Endowment as follows (**Please select one**):

- Permanent Restricted Endowment No Restrictions Endowment

It is my/our understanding that ALNC offers membership in the Legacy Society of the Assistance League of North Coast, as a way of recognizing our future gift. I/we wish to list my/our name(s) in the membership of the Assistance League of North Coast Legacy Society as follows (**Please select one**):

- I would like my/our name(s) to appear as follows: _____
- Please do not list my/our name. My/our commitment should appear as "Anonymous".

Signature to Confirm Intent Date

Print Name

Address

Phone Email Address

Because Assistance League of North Coast cannot give tax or legal advice, donors are strongly encouraged to consult with their own personal tax and legal advisors before deciding on a gift option. Assistance League of North Coast is a 501(c)3 nonprofit corporation, Tax ID 33-0530220.

PLEASE MAIL THIS COMPLETED FORM TO:
Assistance League of North Coast Endowment

OR EMAIL TO:
Pam Whitaker pamwhitaker@gmail.com

1816 Oceanside Blvd #F, Oceanside, CA 92054

Assistance League® of North Coast
Revised June 30, 2021