# Philip B. Reynolds

Personal CRD Number: 1758555 Investment Adviser Representative

## Alchemi Wealth, LLC

## Supervised from:

180 Canal Street, Suite 600 Boston, MA 02114

#### Located at:

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(860) 918-2143

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February 5, 2021

Form ADV Part 2B Brochure Supplement

This Brochure Supplement provides information about Philip B. Reynolds that supplements the Disclosure Brochure of Alchemi Wealth, LLC (hereinafter "Alchemi"), a copy of which you should have received. Please contact Alchemi's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about Philip B. Reynolds is available on the SEC's website at www.adviserinfo.sec.gov.

#### **Educational Background and Business Experience - Item 2**

## Philip B. Reynolds

Year of Birth: 1963

Formal Education After High School:

Boston University, Bachelor of Arts – Political Science, 1986

Business Background for the Previous Five Years:

- Alchemi Wealth, Investment Adviser Representative, 02/2021 to Present
- Wells Fargo Clearing Services, LLC, Registered Rep/IAR, 11/2016 to 02/2021
- Wells Fargo Advisors LLC, Registered Rep, 05/2009 to 11/2016

#### **Disciplinary Information - Item 3**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Mr. Reynolds. Mr. Reynolds has not been involved in any legal or disciplinary events reportable under this item. Information regarding Mr. Reynolds can be found online at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>. His individual CRD number is 1758555.

#### Other Business Activities - Item 4

Mr. Reynolds is also a licensed insurance agent and may recommend insurance products offered by various insurance carriers. Please be advised that there is a conflict of interest in that there is an economic incentive to recommend insurance carriers and other investment products offered through such insurance carriers. The firm addresses the conflict by disclosing the conflict to the client and makes recommendations that are in the best interest of the client. Please also be advised that Mr. Reynolds strives to put his clients' interest first and foremost, and clients are not obligated to purchase insurance products through Mr. Reynolds. Mr. Reynolds spends approximately 5% of his professional time to insurance related business activities.

#### Additional Compensation – Item 5

Apart from the receipt of compensation for the activities disclosed under Item 4 above, Mr. Reynolds does not receive additional compensation or economic benefits from third party sources in connection with his advisory activities.

## Supervision - Item 6

Steven J. Johnson is the Chief Compliance Officer of Alchemi. In this capacity, Steven J. Johnson is responsible for the implementation of the firm's compliance program. He is also responsible for the supervision of the firm's investment adviser representatives, including Philip B. Reynolds. Steven J. Johnson can be reached at the phone number listed on the cover of this Brochure Supplement.

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Alchemi Wealth, LLC has implemented a Code of Ethics and an internal compliance program that guides each Associated Person in meeting their fiduciary obligations to clients. Mr. Reynolds adheres to the code of ethics and compliance manual as mandated. Clients may contact Mr. Reynolds at the phone number listed on the cover of this Brochure Supplement, to obtain a copy of the code of ethics.

Additionally, Alchemi is subject to regulatory oversight by various agencies. These agencies require registration by Alchemi and its employees, where applicable. As a registered entity, Alchemi is subject to examinations by regulators, which may be announced or unannounced Alchemi is required to periodically update the information provided to these agencies and to provide various reports regarding firm business and assets under management.

### Requirements for State-Registered Advisers - Item 7

This section is not applicable because our firm is SEC registered.